

ATTACHMENT 1
MANDATORY REQUIREMENT AFFIRMATION

By submitting a bid, Bidders are certifying they are qualified to perform the proposed work. Bidders shall have the necessary staff, equipment, permits and licensing, and compliance for the schedule set forth in this contract.

Please initial where indicated for each item. Failure to complete and return this form will result in your bid being deemed non-responsive.

Certifications:

General Firm Minimum Qualifications

1. _____ Respondent must act as a fiduciary when performing the described services and be bound by Prudent Investor Rule standards.
2. _____ Respondent must be a U.S. Securities and Exchange Commission-Registered Investment Advisor under the Investment Advisor's Act of 1940.
3. _____ The firm and its personnel must have all authorizations, permits, licenses, and certifications as required under federal, state or local law to perform the services specified.
4. _____ Respondent must advise on a minimum of \$5 billion in combined total client assets invested across private markets strategies. Assets under advisement may include both discretionary and/or non-discretionary mandates.
5. _____ Respondent must have at least three clients with assets in excess of \$500 million per client relationship for which it provides private market advisory services.
6. _____ Respondent must have at least ten years of experience providing independent advice and advisory services to its clients in private equity, real assets (including real estate, infrastructure, and other real assets), and absolute return strategies, and demonstrate at least five years of specialized experience in providing advisory services specifically within private credit.
7. _____ Respondent must have completed full diligence reports for at least five investment managers who are currently raising private funds that qualify as Minority or Women-Owned Businesses (MWBE). This includes both first-time fund managers and emerging managers.
8. _____ Respondent must have completed full diligence reports for at least five investment managers who are currently raising private funds that qualify as Climate, Sustainable, or Impact strategies (Sustainable).

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Signature of Officer

Sworn to before me this

Typed/Printed Name

_____ **Day of** _____, **20** _____

Title

Notary Public

Company Name

Registration No:
State:

Date Signed