New York State Minority and Women-Owned Business Enterprise (MWBE) Program Approved Utilization Plans/Waivers: Fiscal Year 2023/2024

Agency Name:	New York State Insurance Fund
Date:	2/1/202

Services and Commodities

(1) Description of Contract Scope Includes:	
Construction	
Non Construction	
Commodities	
Consisos	

Agency Contact:				
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Title:	MWBE/SDVOB Compliance Specialist			
Email Address:	MWBE SDVOB@nysif.com			

(2) Description of Approved Waiver Includes: Lack of MWBE firms available MWBE firms were non responsive to solicitations Insufficient subcontracting opportunities Specialized work/knowledge/equipment required Location impacted availability MWBE firms responded to solicitation but declined to bid

Change in budget and/or project phasing limited the scope for subcontracting Change in timeline affected MWBE utilization and availability MWBE bid(s) were too high compared to non-MWBE No MWBE waiver requested Other

					MWBE Certified	(1) Description of	
Contract Number	Prime Contractor Name	Contract term dates	Contract Amount	(1) Description of Contract Scope	Subcontractor Name	Subcontract scope	(2) Description of Approved Waiver
PO 347816	Compulink Technolgies Inc	04/09/2023-04/08/2024	\$ 28,800.00	Services and Commodities			No MWBE waiver requested
PO 347989	TI Solution Inc	05/07/2023-05/06/2025	\$ 48,565.38	Services			MWBE bid(s) were too high compared to non-MWBE
CL00336	M. Davis and Company, Inc.	04/21/2023-04/20/2028	\$ 500,000.00	Services			No MWBE waiver requested
C000572	EisnerAmper LLP	10/01/2023-09/30/2028	\$ 4,357,025.00	Services			Insufficient subcontracting opportunities
PO 347868	BCA Reasearch Inc.	05/01/2023-04/30/2024	\$ 33,075.00	Services			Insufficient subcontracting opportunities
1000242	Attucks Asset Management LLC	04/22/2023-04/21/2030	TBD	Services			Insufficient subcontracting opportunities
1000235	CreditSights, Inc.	06/22/2023-06/21/2026	\$ 379,000.00	Services			Insufficient subcontracting opportunities
PO 348114	Oblong, Inc.	09/17/2023-09/16/2024	\$ 49,990.00	Services and Commodities			No MWBE waiver requested
1000245	Legato Capital Management, LLC	04/22/2023-04/21/2030	TBD	Services			Insufficient subcontracting opportunities
1000244	Leading Edge Investment Advisor, LLC	05/26/2023-05/25/2030	TBD	Services			Insufficient subcontracting opportunities
1000243	Bivium Capital Partners, LLC	05/26/2023-05/25/2030	TBD	Services			Insufficient subcontracting opportunities
PO 348185	ARLS Consultants Inc.	05/26/2023-05/25/2023	\$ 32,676.72	Services			Specialized work/knowledge/equipment required
1000248	Glass Lewis and Co, LLC	07/01/2023-06/30/2030	\$ 317,800.00	Services			Insufficient subcontracting opportunities
C000577	Ti Solution Inc	06/13/2023-06/12/2024	\$ 181,797.96	Services and Commodities			Other
PO 348282	Wright Business Systems Inc.	10/04/2023-09/09/2024	\$ 38,880.00	Services and Commodities			No MWBE waiver requested
1000247	Mercer Investments, LLC	07/25/2023-07/24/2030	\$ 3,837,296.00	Services			Insufficient subcontracting opportunities
1000236	Blackrock Financial Management Inc	07/17/2023-07/16/2028	TBD	Services			Insufficient subcontracting opportunities
1000237	Goldman Sachs Asset Management LP (GSAM)	07/17/2023-07/16/2028	TBD	Services			Insufficient subcontracting opportunities
1000238	Invesco Advisers, Inc	07/17/2023-07/16/2028	TBD	Services			Insufficient subcontracting opportunities
1000241	Semper Capital Management LP	07/17/2023-07/16/2028	TBD	Services			Insufficient subcontracting opportunities
1000211	Pacific Investment Management Company LLC	07/17/2025 07/10/2020	100				mounteent subcontracting opportunities
1000240	(PIMCO)	07/17/2023-07/16/2028	TBD	Services			Insufficient subcontracting opportunities
PO 347951	Thundercat Technology Inc	05/05/2023-05/04/2024	\$ 32,000.00	Commodities			MWBE firms were non responsive to solicitations
PO 348268	Reed Group Ltd	07/30/2023-07/29/2024	\$ 299,999.70	Commodities			Specialized work/knowledge/equipment required
PO 3477737	Optum360 LLC	03/01/2023-02/29/2024	\$ 46,000.00	Services			Insufficient subcontracting opportunities
C000581	Ti Solution Inc.	05/08/2023-05/07/2025	\$ 97,866.55	Commodities			No MWBE waiver requested
					-M-To-Pros		
				Contract to the contract to th	Development, Inc		
				Services	'-Manhattan Boutique	Services	
D000182	Jones Lang Lasalle Brokerage, Inc	07/25/2023-07/24/2028	TBD		Real Estate, INC		No MWBE waiver requested
1000246	Blackrock Financial Management Inc	08/21/2023-08/20/2030	\$ 13,825,000.00	Services			Insufficient subcontracting opportunities
1000239	Loomis, Sayles & Company. LP	08/25/2023-08/24/2028	TBD	Services			Insufficient subcontracting opportunities
C000582	K Systems Solutions LLC	09/05/2023-09/04/2026	\$ 256,886.76	Commodities			No MWBE waiver requested
C000583	CompCiti Business Solutions, Inc.	09/21/2023-09/20/2024	\$ 83,980.00	Commodities			No MWBE waiver requested
PO 348338	Diligent Corporation	07/03/2023-07/02/2027	\$ 46,485.34	Commodities			Specialized work/knowledge/equipment required
PO 348247	CompuLink Technologies	06/09/2023-06/08/2024	\$ 29,957.76	Commodities			No MWBE waiver requested
PO 348229	K Systems Solutions LLC	08/01/2023-07/31/2024	\$ 33,597.60	Services and Commodities			No MWBE waiver requested
C000580	Z7 Solutions Inc	09/16/2023-09/15/2024	\$ 344,345.00	Services and Commodities			No MWBE waiver requested
PO 348159	Ballard Spahr	Until Completion	\$ 49,999.00	Services			Insufficient subcontracting opportunities

					MWBE Certified	(1) Description of	
Contract Number	Prime Contractor Name	Contract term dates	Contract Amount	(1) Description of Contract Scope	Subcontractor Name	Subcontract scope	(2) Description of Approved Waiver
O 348319	Pitchbook Data Inc	07/08/2023-07/07/2024	\$ 36,000.00	Services			Insufficient subcontracting opportunities
O 348333	SWIFT Pan Americas Inc	05/16/2023-05/15/2024	\$ 25,357.43	Services			Specialized work/knowledge/equipment required
O 348687	Pitchbook Data Inc	12/31/2023-12/30/2024	\$ 26,250.00	Services			Insufficient subcontracting opportunities
000584	Raj Somas DBA RUSD Solutions	11/02/2023-11/01/2026	\$ 425,700.00	Services and Commodities			No MWBE waiver requested
O 348740	Insurance Services Office Inc	10/01/2023-09/30/2026	\$ 30,500.00	Services			Specialized work/knowledge/equipment required
O 348811	Park Lane Graphics	11/01/2023-09/09/2024	\$ 28,512.00	Services and Commodities			No MWBE waiver requested
000588	Agios World Wide Inc	11/14/2023-11/13/2024	\$ 73,976.13	Services and Commodities			No MWBE waiver requested
000589	Regiment Technology Group, LLC	11/10/2023-11/09/2024	\$ 71,894.74	Services and Commodities			No MWBE waiver requested
.00339	UHY Advisors, Inc. DBA UHY Consulting, Inc.	11/17/2023-11/16/2026	\$ 47,700.00	Services			Insufficient subcontracting opportunities
00036	Ramada Fund, Inc.	01/01/2024-12/31/2026	\$ 162,000.00	Commodities			Location impacted availability
000587	Clare Monteau LLC	11/14/2023-11/13/2028	\$ 185,000.00	Services and Commodities			No MWBE waiver requested
.00323	Ivans, a Division of Applied Systems Inc	01/01/2024-12/31/2028	\$ 649,457.00	Commodities			Insufficient subcontracting opportunities
000183	Gilbert International Inc.	01/01/2024-12/31/2028	\$ 2,766,831.00	Services and Commodities			No MWBE waiver requested
348945	Refinitiv US LLC DBA Refinitiv	09/13/2023-09/12/2024	\$ 76,080.00	Services			Other
O 349065	SS&C Technologies, Inc	12/01/2023-08/31/2024	\$ 50,000.00	Services			Other
349092	S&P Global Limited	11/01/2023-10/31/2024	\$ 40,000.00	Services			Other
349094	S&P Global Limited	11/01/2023-10/31/2024	\$ 95,000.00	Services			Other
000593	Raj Somas d/b/a/ RUSD Solutions	02/27/2024-02/26/2025	\$ 447,500.00	Services and Commodities			Lack of MWBE firms available
349507	Hutton Health Consulting LLC	03/22/2024-03/21/2025	\$ 50,000.00	Services			Insufficient subcontracting opportunities
00249	The Yield Book Inc	01/14/2024-01/13/2031	\$ 1,642,290.00	Services			No MWBE waiver requested
349334	Katten Muchin Rosenman LLP	02/22/2024-Completion	\$ 49,000.00	Services			Insufficient subcontracting opportunities
	FactSet Research Systems Inc. DBA CUSIP Global						
O 349416	Services	11/01/2023-10/31/2025	\$ 43,155.00	Services			Other
00590	Ti Solution Inc	02/23/2024-02/22/2026	\$ 394,251.00	Services and Commodities			Other
000594	CompuLink Technologies Inc.	02/06/2024-02/05/2025	57,623.14	Services and Commodities			Other
00570	Radius Global Solutions LLC	07/01/2023-11/19/2030	\$ 5,260,000.00	Services			Specialized work/knowledge/equipment required
349236	Microtechnologies, LLC	02/14/2024-02/13/2025	\$ 30,573.49	Services and Commodities			MWBE bid(s) were too high compared to non-MWBE
349122	Regiment Technology Group, LLC	02/19/2024-02/18/2025	\$ 36,603.80	Services			MWBE bid(s) were too high compared to non-MWBE
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