

New York State Service-Disabled Veteran-Owned Business Act (SDVOB Act)
Approved Utilization Plans/Waivers

| | |
|---------------------|--------------------------------------|
| Agency Name: | New York State Insurance Fund |
| Fiscal Year: | 2023-2024 |
| Date | 2/1/2025 |

| | |
|---------------------------------|----------------------------------|
| SDVOB Compliance Person: | Carrell Clarke-Europe |
| Title: | MWBE/SDVOB Compliance Specialist |
| Email Address: | MWBE_SDVOB@nysif.com |

| |
|---|
| (1) Description of Contract Scope |
| Construction Non-Construction Commodities Services Services & Commodities |

| |
|---|
| (2) Description of Approved Waiver |
| Lack of SDVOBs available SDVOBs were unresponsive Insufficient subcontracting opportunities Specialized work/knowledge/equipment required Location impacted availability SDVOBs responded to solicitation but declined to bid Change in budget and/or phasing limited scope for subcontracting Change in timeline affected SDVOB utilization and availability SDVOBs bid(s) were too high compared to non-SDVOB No SDVOB waiver requested Other |

| Contract Number | Prime Contractor Name | Contract Term Dates | Contract Amount | (1) Description of Contract Scope | SDVOB Certified Subcontractor Name | (1) Description of Subcontract Scope | (2) Description of Approved Waiver |
|-----------------|---|-----------------------|------------------|-----------------------------------|------------------------------------|--------------------------------------|---|
| PO 347816 | Compulink Technologies Inc | 04/09/2023-04/08/2024 | \$ 28,800.00 | Services and Commodities | | | SDVOBs bid(s) were too high compared to non-SDVOB |
| PO 347989 | TI Solution Inc | 05/07/2023-05/06/2025 | \$ 48,565.38 | Services | | | No SDVOB waiver requested |
| CL00336 | M. Davis and Company, Inc. | 04/21/2023-04/20/2028 | \$ 500,000.00 | Services | | | No SDVOB waiver requested |
| C000572 | EisnerAmper LLP | 10/01/2023-09/30/2028 | \$ 4,357,025.00 | Services | | | Lack of SDVOBs available |
| PO 347868 | BCA Research Inc. | 05/01/2023-04/30/2024 | \$ 33,075.00 | Services | | | Insufficient subcontracting opportunities |
| I000242 | Attucks Asset Management LLC | 04/22/2023-04/21/2030 | TBD | Services | | | Insufficient subcontracting opportunities |
| I000235 | Creditsights, Inc. | 06/22/2023-06/21/2026 | \$ 379,000.00 | Services | | | Insufficient subcontracting opportunities |
| PO 348114 | Oblong, Inc. | 09/17/2023-09/16/2024 | \$ 49,990.00 | Services and Commodities | | | No SDVOB waiver requested |
| I000245 | Legato Capital Management, LLC | 04/22/2023-04/21/2030 | TBD | Services | | | Insufficient subcontracting opportunities |
| I000244 | Leading Edge Investment Advisor, LLC | 05/26/2023-05/25/2030 | TBD | Services | | | Insufficient subcontracting opportunities |
| I000243 | Bivium Capital Partners, LLC | 05/26/2023-05/25/2030 | TBD | Services | | | Insufficient subcontracting opportunities |
| PO 348186 | Hirezon Corporation | 06/01/2023-05/31/2024 | \$ 27,000.00 | Services | | | No SDVOB waiver requested |
| PO 348185 | ARLS Consultants Inc. | 05/26/2023-05/25/2023 | \$ 32,676.72 | Services | | | Specialized work/knowledge/equipment required |
| I000248 | Glass Lewis and Co, LLC | 07/01/2023-06/30/2030 | \$ 317,800.00 | Services | | | Insufficient subcontracting opportunities |
| C000577 | TI Solution Inc | 06/13/2023-06/12/2024 | \$ 181,797.96 | Services and Commodities | | | No SDVOB waiver requested |
| PO 348282 | Wright Business Systems Inc. | 10/04/2023-09/09/2024 | \$ 38,880.00 | Services and Commodities | | | No SDVOB waiver requested |
| I000247 | Mercer Investments, LLC | 07/25/2023-07/24/2030 | \$ 3,837,296.00 | Services | | | Insufficient subcontracting opportunities |
| I000236 | Blackrock Financial Management Inc | 07/17/2023-07/16/2028 | TBD | Services | | | Insufficient subcontracting opportunities |
| I000237 | Goldman Sachs Asset Management LP (GSAM) | 07/17/2023-07/16/2028 | TBD | Services | | | Insufficient subcontracting opportunities |
| I000238 | Invesco Advisers, Inc | 07/17/2023-07/16/2028 | TBD | Services | | | Insufficient subcontracting opportunities |
| I000241 | Semper Capital Management LP | 07/17/2023-07/16/2028 | TBD | Services | | | Insufficient subcontracting opportunities |
| I000240 | Pacific Investment Management Company LLC (PIMCO) | 07/17/2023-07/16/2028 | TBD | Services | | | Insufficient subcontracting opportunities |
| PO 347951 | Thundercat Technology Inc | 05/05/2023-05/04/2024 | \$ 32,000.00 | Commodities | | | No SDVOB waiver requested |
| PO 348268 | Reed Group Ltd | 07/30/2023-07/29/2024 | \$ 299,999.70 | Commodities | | | Specialized work/knowledge/equipment required |
| PO 3477737 | Optum360 LLC | 03/01/2023-02/29/2024 | \$ 46,000.00 | Services | | | Insufficient subcontracting opportunities |
| C000581 | TI Solution Inc. | 05/08/2023-05/07/2025 | \$97,866.55 | Commodities | | | No SDVOB waiver requested |
| D000182 | Jones Lang Lasalle Brokerage, Inc | 07/25/2023-07/24/2028 | TBD | Services | | | Insufficient subcontracting opportunities |
| I000246 | Blackrock Financial Management Inc | 08/21/2023-08/20/2030 | \$ 13,825,000.00 | Services | | | Insufficient subcontracting opportunities |
| I000239 | Loomis, Sayles & Company, LP | 08/25/2023-08/24/2028 | TBD | Services | | | Insufficient subcontracting opportunities |
| C000582 | K Systems Solutions LLC | 09/05/2023-09/04/2026 | \$ 256,886.76 | Commodities | | | No SDVOB waiver requested |
| C000583 | CompCiti Business Solutions, Inc. | 09/21/2023-09/20/2024 | \$ 83,980.00 | Commodities | | | No SDVOB waiver requested |
| PO 348338 | Diligent Corporation | 07/03/2023-07/02/2027 | \$ 46,485.34 | Commodities | | | Specialized work/knowledge/equipment required |
| PO 348247 | CompuLink Technologies | 06/09/2023-06/08/2024 | \$ 29,957.76 | Commodities | | | No SDVOB waiver requested |
| PO 348229 | K Systems Solutions LLC | 08/01/2023-07/31/2024 | \$ 33,597.60 | Services and Commodities | | | SDVOBs bid(s) were too high compared to non-SDVOB |
| C000580 | Z7 Solutions Inc | 09/16/2023-09/15/2024 | \$ 344,345.00 | Services and Commodities | | | Other |
| PO 348159 | Ballard Spahr | Until Completion | \$ 49,999.00 | Services | | | Insufficient subcontracting opportunities |
| PO 348319 | Pitchbook Data Inc | 07/08/2023-07/07/2024 | \$ 36,000.00 | Services | | | Insufficient subcontracting opportunities |
| PO 348333 | SWIFT Pan Americas Inc | 05/16/2023-05/15/2024 | \$ 25,357.43 | Services | | | Specialized work/knowledge/equipment required |
| PO 348687 | Pitchbook Data Inc | 12/31/2023-12/30/2024 | \$ 26,250.00 | Services | | | Insufficient subcontracting opportunities |
| C000584 | Raj Somas DBA RUSD Solutions | 11/02/2023-11/01/2026 | \$ 425,700.00 | Services and Commodities | | | Other |
| PO 348740 | Insurance Services Office Inc | 10/01/2023-09/30/2026 | \$ 30,500.00 | Services | | | Specialized work/knowledge/equipment required |
| PO 348811 | Park Lane Graphics | 11/01/2023-09/09/2024 | \$ 28,512.00 | Services and Commodities | | | No SDVOB waiver requested |
| C000588 | Agios World Wide Inc | 11/14/2023-11/13/2024 | \$ 73,976.13 | Services & Commodities | | | No SDVOB waiver requested |
| C000589 | Regiment Technology Group, LLC | 11/10/2023-11/09/2024 | \$ 71,894.74 | Services and Commodities | | | No SDVOB waiver requested |
| CL00339 | UHY Advisors, Inc. DBA UHY Consulting, Inc. | 11/17/2023-11/16/2026 | \$ 47,700.00 | Services | | | Insufficient subcontracting opportunities |
| I000036 | Ramada Fund, Inc. | 01/01/2024-12/31/2026 | \$ 162,000.00 | Commodities | | | Location impacted availability |
| C000587 | Clare Monteau LLC | 11/14/2023-11/13/2028 | \$ 185,000.00 | Services and Commodities | | | No SDVOB waiver requested |
| CL00323 | Ivans, a Division of Applied Systems Inc | 01/01/2024-12/31/2028 | \$ 649,457.00 | Commodities | | | Insufficient subcontracting opportunities |
| D000183 | Gilbert International Inc. | 01/01/2024-12/31/2028 | \$ 2,766,831.00 | Services and Commodities | | | No SDVOB waiver requested |
| PO 348945 | Refinitiv US LLC DBA Refinitiv | 09/13/2023-09/12/2024 | \$ 76,080.00 | Services | | | Insufficient subcontracting opportunities |

