



AWARD RESULTS

Procurement: 2025-38-INV I Below Investment Grade and CLO Asset Manager Services RFP

Date of Award: 5/21/26

Awardee:

1. BlackRock Financial Management, Inc
2. J.P. Morgan Investment Management Inc
3. Neuberger Berman Investment Advisers LLC
4. Octagon Credit Investors, LLC
5. PGIM, Inc
6. Voya Investment Management Co. LLC

Bids Received:

Advent Capital Management, LLC
AllianceBernstein L.P.
Ares Management LLC
Aristotle Pacific Capital, LLC
Bain Capital Credit, LP
Barings LLC
Beach Point Capital Management LP
BlackRock Financial Management, Inc
Blackstone Liquid Credit Advisors I LLC
Brigade Capital Management, LP
Brookfield Public Securities Group LLC
Capital International, Inc.
CFI Partners
CIFC Asset Management LLC
Clearlake Capital Group LP
Crescent Capital Group LP
Federated Investment Counseling
Goldman Sachs Asset Management, L.P.
Guggenheim Partners Investment Management, LLC
HPS Investment Partners, LLC
Impax Asset Management, LLC



Invesco Senior Secured Management, Inc. (ISSM)
J.P. Morgan Investment Management Inc
Loomis, Sayles & Company, L.P.
MacKay Shields LLC
MetLife Investment Management, LLC
Morgan Stanley Investment Management, Inc
Muzinich & Co., Inc.
Neuberger Berman Investment Advisers LLC
Nomura Corporate Research and Asset Management, Inc. (NCRAM)
Numeric Investors LLC
Nuveen Asset Management, LLC
Oak Hill Advisors, L.P.
Oaktree Capital Management, L.P.
Octagon Credit Investors, LLC
Pacific Investment Management Company LLC
Partners Group
Payden & Rygel
Penn Capital Management Company, LLC
PGIM, Inc.
Post Advisory Group, LLC
PineBridge Investments
PPM America, Inc.
Principal Global Investors, LLC DBA Principal Asset Management
RBC Global Asset Management (U.S.) Inc.
Seix Investment Advisors a division of VFIA
Shenkman Capital Management, Inc
Silver Rock Financial LP
T. Rowe Price Associates, Inc.
UBS Asset Management (Americas) LLC
Voya Investment Management Co. LLC
Wellington Management Company, LLP