

**New York State Minority and Women-Owned Business Enterprise (MWBE) Program  
Approved Utilization Plans/Waivers: Fiscal Year 2019/2020**

**Agency Name:** New York State Insurance Fund

**Date:** 10/15/2019

**Agency Contact:**

**Name:** Heather Baumann  
**Title:** Asst. Director Financial Admin.  
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**(1) Description of Contract Scope Includes:**

Construction  
Non Construction  
Commodities  
Services  
Services and Commodities

**(2) Description of Approved Waiver Includes:**

Lack of MWBE firms available  
MWBE firms were non responsive to solicitations  
Insufficient subcontracting opportunities  
Specialized work/knowledge/equipment required  
Location impacted availability  
MWBE firms responded to solicitation but declined to bid  
Change in budget and/or project phasing limited the scope for subcontracting  
Change in timeline affected MWBE utilization and availability  
MWBE bid(s) were too high compared to non-MWBE  
No MWBE waiver requested  
Other

| Contract Number | Prime Contractor Name                         | Contract term dates                        | Contract Amount | (1) Description of Contract Scope | MWBE Certified Subcontractor Name | (1) Description of Subcontract scope | (2) Description of Approved Waiver            |
|-----------------|---|--|-----------------|-----------------------------------|-----------------------------------|--------------------------------------|---|
| PO 341637       | MicroKnowledge Inc                            | N/A  | \$ 39,375       | Services                          |                                   |                                      | No MWBE waiver requested                      |
| C000501         | Polonious Case Management Solutions, LLC      | 4/1/19-3/31/24                             | \$ 230,000      | Commodities                       |                                   |                                      | Insufficient subcontracting opportunities     |
| C000504         | Stellar Services Inc                          | 4/1/2019-3/31/20                           | \$ 75,721       | Services                          |                                   |                                      | No MWBE Waiver Requested                      |
| PO 342517       | BCA Research                                  | 5/1/19-4/30/24                             | \$ 50,000       | Services                          |                                   |                                      | Specialized work/knowledge/equipment required |
| C000503         | Coranet Corp                                  | 4/17/2019-4/16/2021                        | \$ 125,161.50   | Services and Commodities          |                                   |                                      | No MWBE waiver requested                      |
| PO 342046       | Securance, LLC.                               | One-Time Penetration Testing               | \$ 28,272.64    | Services                          |                                   |                                      | No MWBE waiver requested                      |
| PO 342012       | Fitch Solutions, Inc.                         | 6/1/19-5/31/20                             | \$ 43,505.00    | Services                          |                                   |                                      | Specialized work/knowledge/equipment required |
| CL0052-02       | Brean Strategic Advisors LLC                  | 6/1/19-5/31/24                             | --              | Services                          |                                   |                                      | Insufficient subcontracting opportunities     |
| C000497         | CaremarkPCS Health, LLC                       | 4/1/19-3/31/24                             | \$ 235,700,000  | Services                          |                                   |                                      | Insufficient subcontracting opportunities     |
| D000159         | TMA Systems, Inc.                             | 6/6/19-6/5/24                              | \$ 90,560       | Commodities                       |                                   |                                      | Insufficient subcontracting opportunities     |
| CL0052-01       | Deloitte Consulting LLP                       | 12/1/19-11/30/24                           | N/A             | Services                          |                                   |                                      | Insufficient subcontracting opportunities     |
| PO 342147       | Communications Analysis Systems & Service Inc | Hours will be used up within a year or two | \$ 38,151       | Services                          |                                   |                                      | No MWBE waiver requested                      |
| C000507         | Normel Tech, LLC                              | 7/2/19-7/1/21                              | \$ 130,242.86   | Services and Commodities          |                                   |                                      | No MWBE waiver requested                      |
| C000510         | Normel Tech, LLC                              | 6/13/19-6/12/20                            | \$ 169,646.40   | Commodities                       |                                   |                                      | No MWBE Waiver requested                      |
| C000505         | Four Point Solutions, LTD                     | 7/5/19-1/4/20                              | \$ 211,500      | Services                          |                                   |                                      | Insufficient subcontracting opportunities     |
| D000158         | Patrick Hughes Inc. d/b/a Hughes & Associates | 5/2019-6/2019                              | \$ 99,214       | Construction                      |                                   |                                      | No MWBE Waiver requested                      |
| D000161         | Davies Office Refurbishing Inc.               | 8/7/2019-2/6/2020                          | \$ 49,975.00    | Services and Commodities          |                                   |                                      | No MWBE waiver requested                      |
| C000508         | Technology Professionals Group Inc            | 7/30/19-7/29/20                            | \$ 197,866.00   | Services and Commodities          |                                   |                                      | No MWBE waiver request                        |
| CL00150-01      | Certified Management Consultants, Inc         | 8/1/2019-7/31/2024                         | \$ 6,900,000.00 | Services                          |                                   |                                      | Specialized work/knowledge/equipment required |
| CL00150-02      | D&D Medical Associates, PC                    | 8/1/2019-7/31/2024                         | \$ 6,900,000.00 | Services                          |                                   |                                      | Specialized work/knowledge/equipment required |
| CL00150-03      | Empire Stat Group, LLC                        | 8/1/2019-7/31/2024                         | \$ 6,900,000.00 | Services                          |                                   |                                      | Specialized work/knowledge/equipment required |
| CL00150-04      | First Choice Evaluations, LLC                 | 8/1/2019-7/31/2024                         | \$ 6,900,000.00 | Services                          |                                   |                                      | Specialized work/knowledge/equipment required |

|            |                                       |   |                 |  |  |  |   |
|------------|---------------------------------------|---|-----------------|--|--|--|---|
| CL00150-05 | Integral Consulting Services, Inc     | 8/1/2019-7/31/2024  | \$ 6,900,000.00 | Services   |  |  | Specialized work/knowledge/equipment required |
| CL00150-06 | JEC                                   | 8/1/2019-7/31/2024  | \$ 6,900,000.00 | Services   |  |  | Specialized work/knowledge/equipment required |
| CL00150-07 | Juris Solution                        | 8/1/2019-7/31/2024  | \$ 6,900,000.00 | Services   |  |  | Specialized work/knowledge/equipment required |
| CL00150-08 | National Claim Evaluation, Inc        | 8/1/2019-7/31/2024  | \$ 6,900,000.00 | Services   |  |  | Specialized work/knowledge/equipment required |
| CL00150-09 | Optimum Consulting Associates LLC     | 8/1/2019-7/31/2024  | \$ 6,900,000.00 | Services   |  |  | Specialized work/knowledge/equipment required |
| CL00150-10 | Primary Resource Network Inc          | 8/1/2019-7/31/2024  | \$ 6,900,000.00 | Services   |  |  | Specialized work/knowledge/equipment required |
| CL00150-12 | SCS Support Claim Services            | 8/1/2019-7/31/2024  | \$ 6,900,000.00 | Services   |  |  | Specialized work/knowledge/equipment required |
| CL00150-13 | UMC Medical Consultants, P.C.         | 8/1/2019-7/31/2024  | \$ 6,900,000.00 | Services   |  |  | Specialized work/knowledge/equipment required |
| CL00150-14 | Utopia Claims Concepts, Inc           | 8/1/2019-7/31/2024  | \$ 6,900,000.00 | Services   |  |  | Specialized work/knowledge/equipment required |
| CL00156    | Novarica Inc.                         | 9/8/2019-9/7/22 with two possible one-year extensions at \$18,500 additional per year | \$ 55,500.00    | Services   |  |  | Specialized work/knowledge/equipment required |
| PO 342268  | Compuklink Technologies Inc           | 08/01/19-07/31/19   | \$ 43,730.79    | Micro Focus Functional Quality Center Annual Renewal |  |  | No MWBE waiver requested                      |
| PO 342594  | Robert Half International, Inc.       | 9/12/18-TBD   | \$ 35,000.00    | Services   |  |  | Insufficient subcontracting opportunities     |
| C000512    | Mola Group Corp                       | 9/1/2019-8/31/2020  | \$ 99,695.91    | Services   |  |  | No MWBE waiver requested                      |
| CL00157    | Schoeman Updike Kaufman & Gerber LLP  | 9/16/19-9/15/24   | \$ 50,000.00    | Services   |  |  | No MWBE waiver requested                      |
| CL00158    | Love and Long, LLP                    | 9/16/19-9/15/24   | \$ 50,000.00    | Services   |  |  | No MWBE waiver requested                      |
| CL00159    | JR Kasman, PLLC.                      | 9/16/19-9/15/24   | \$ 50,000.00    | Services   |  |  | No MWBE waiver requested                      |
| CL00160    | Law Offices of Barry D. Lites, LLP    | 9/16/19-9/15/24   | \$ 50,000.00    | Services   |  |  | No MWBE waiver requested                      |
| I000206    | Nuveen Asset Management, LLC          | 9/30/19-9/29/24   | TBD             | Services   |  |  | Insufficient subcontracting opportunities     |
| I000207    | Western Asset Management Company, LLC | 9/30/19-9/29/24   | TBD             | Services   |  |  | Insufficient subcontracting opportunities     |
| TBD        | Otis Elevator                         | 8/1/2019-7/31/2024  | \$ 116,980.48   | Services   |  |  | Specialized work/knowledge/equipment required |