

New York State Service-Disabled Veteran-Owned Business Act (SDVOB Act)
Approved Utilization Plans/Waivers

Agency Name:	New York State Insurance Fund
Fiscal Year:	19-20
Date:	1/1/2020

SDVOB Compliance Person:	Mary Rumberg
Title:	SDVOB Coordinator
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(1) Description of Contract Scope

Construction
Non-Construction
Commodities
Services
Services & Commodities

(2) Description of Approved Waiver

Lack of SDVOBs available
SDVOBs were unresponsive
Insufficient subcontracting opportunities
Specialized work/knowledge/equipment required
Location impacted availability
SDVOBs responded to solicitation but declined to bid
Change in budget and/or phasing limited scope for subcontracting
Change in timeline affected SDVOB utilization and availability
SDVOBs bid(s) were too high compared to non-SDVOB
No SDVOB waiver requested
Other

Contract Number	Prime Contractor Name	Contract Term Dates	Contract Amount	(1) Description of Contract Scope	SDVOB Certified Subcontractor Name	(1) Description of Subcontract Scope	(2) Description of Approved Waiver
PO 341637	MicroKnowledge Inc.	N/A	\$ 39,375	Services			SDVOBs responded to solicitation but declined to bid
C000501	Polonious Case Management Solutions, LLC	4/1/19-3/31/24	\$ 230,000	Commodities			Insufficient Subcontracting Opportunities
C000504	Stellar Services Inc	4/1/2019-3/31/20	\$ 75,721	Services			No SDVOB Waiver Requested
PO 342517	BCA Research	5/1/19-4/30/24	\$ 50,000	Services			Specialized work/knowledge/equipment required
C000503	Coranet Corp	4/1/2019-4/16/2021	\$ 125,161.50	Services & Commodities			No SDVOB Waiver Requested
PO 342046	Securance, LLC.	One-Time Penetration Testing	\$ 28,272.64	Services			Insufficient subcontracting opportunities
PO 342012	Fitch Solutions, Inc.	6/1/19-5/31/20	\$ 43,505.00	Services			Specialized work/knowledge/equipment required
CI0052-02	Brean Strategic Advisors LLC	6/1/19-5/31/24	—	Services			Insufficient subcontracting opportunities
C000497	CaremarkPCS Health, LLC	4/1/19-3/31/24	\$ 235,700,000	Services			Insufficient subcontracting opportunities
D000159	TMA Systems, Inc.	6/6/19-6/5/24	\$ 90,560	Commodities			Insufficient subcontracting opportunities
CI00152-01	Deloitte Consulting LLP	12/1/19-11/30/24	N/A	Services			Insufficient Subcontracting Opportunities
PO 342147	Communications Analysis Systems & Service Inc	Hours will be used up within a year or two	\$ 38,151	Services			Specialized work/knowledge/equipment required
C000507	Normel Tech, LLC	7/2/2019-7/1/2021	\$ 130,242.86	Services & Commodities			No SDVOB waiver requested
C000510	Normel Tech, LLC	6/13/19-6/12/20	\$ 169,646.40	Commodities			No SDVOB Waiver requested - Vendor is an SDVOB
C000505	Four Point Solutions, LTD	7/5/19-1/4/20	\$ 211,500.00	Services			Insufficient Subcontracting Opportunities
D000158	Patrick Hughes Inc. d/b/a Hughes and Associates	5/2019-6/2019	\$ 99,214.00	Construction			No SDVOB Waiver requested - Vendor is an SDVOB
D000161	Davies Office Refurbishing Inc.	8/7/2019-2/6/2020	\$ 49,975.00	Services and Commodities			No SDVOB waiver requested
C000508	Technology Professionals Group Inc	7/30/19-7/29/20	\$ 197,866.00	Services and Commodities			No SDVOB waiver requested
CI00150-01	Certified Management Consultants, Inc	8/1/2019-7/31/2024	\$ 6,900,000.00	Services			Specialized work/knowledge/equipment required
CI00150-02	D&D Medical Associates, PC	8/1/2019-7/31/2024	\$ 6,900,000.00	Services			Specialized work/knowledge/equipment required
CI00150-03	Empire Stat Group, LLC	8/1/2019-7/31/2024	\$ 6,900,000.00	Services			Specialized work/knowledge/equipment required
CI00150-04	First Choice Evaluations, LLC	8/1/2019-7/31/2024	\$ 6,900,000.00	Services			Specialized work/knowledge/equipment required
CI00150-05	Integral Consulting Services, Inc	8/1/2019-7/31/2024	\$ 6,900,000.00	Services			Specialized work/knowledge/equipment required
CI00150-06	JRC	8/1/2019-7/31/2024	\$ 6,900,000.00	Services			Specialized work/knowledge/equipment required
CI00150-07	Juris Solution	8/1/2019-7/31/2024	\$ 6,900,000.00	Services			Specialized work/knowledge/equipment required
CI00150-08	National Claim Evaluation, Inc	8/1/2019-7/31/2024	\$ 6,900,000.00	Services			Specialized work/knowledge/equipment required
CI00150-09	Optimum Consulting Associates LLC	8/1/2019-7/31/2024	\$ 6,900,000.00	Services			Specialized work/knowledge/equipment required
CI00150-10	Primary Resource Network Inc	8/1/2019-7/31/2024	\$ 6,900,000.00	Services			Specialized work/knowledge/equipment required
CI00150-12	SCS Support Claim Services	8/1/2019-7/31/2024	\$ 6,900,000.00	Services			Specialized work/knowledge/equipment required
CI00150-13	UMC Medical Consultants, P.C.	8/1/2019-7/31/2024	\$ 6,900,000.00	Services			Specialized work/knowledge/equipment required
CI00150-14	Utopia Claims Concepts, Inc	8/1/2019-7/31/2024	\$ 6,900,000.00	Services			Specialized work/knowledge/equipment required
CI00156	Novarica Inc	9/8/2019-9/7/22 with two possible one-year extensions at \$18,500 additional per year	\$ 55,500.00	Services			Specialized work/knowledge/equipment required
PO 342268	Compallink Technologies Inc	08/01/19-07/31/19	\$ 43,730.79	Services			SDVOBs bid(s) were too high compared to non-SDVOB
PO 342594	Robert Half International, Inc.	09/12/18-TBD	\$ 35,000.00	Services			Lack of SDVOBs Available
C000512	Mola Group Corp	9/1/2019-8/31/2020	\$ 599,695.91	Services			No SDVOB waiver requested
CI00157	Schoeman Updike Kaufman & Gerber LLP	9/16/19-9/15/24	\$ 50,000.00	Services			No SDVOB waiver requested
CI00158	Low and Long, LLP	9/16/19-9/15/24	\$ 50,000.00	Services			No SDVOB waiver requested
CI00159	JR Kasman, PLLC.	9/16/19-9/15/24	\$ 50,000.00	Services			No SDVOB waiver requested
CI00160	Law Offices of Barry D. Lites, LLP	9/16/19-9/15/24	\$ 50,000.00	Services			No SDVOB waiver requested
U000206	Nuveen Asset Management, LLC	9/30/19-9/29/24	TBD	Services			Insufficient Subcontracting Opportunities
U000207	Western Asset Management Company, LLC	9/30/19-9/29/24	TBD	Services			Insufficient Subcontracting Opportunities
TBD	Onix Elevator	9/1/19-7/31/24	\$ 116,980.48	Services			Specialized work/knowledge/equipment required
C000511	Advantedge Education Inc.	10/9/2019-10/8/22	\$ 108,057.00	Services			No SDVOB Waiver Requested
CI00153	Willis Towers Watson US, LLC	11/1/19-10/31/24	\$ 545,520.00	Commodities			Specialized work/knowledge/equipment required
CI00155	KUBRA Data Transfer, LTD	11/6/19-11/5/24	TBD	Services			Specialized work/knowledge/equipment required
PO 342671	Glowpoint Inc.	9/18/19-9/17/20	\$ 49,990.00	Services and Commodities			Procurement is on Master Goal Plan
PO 342776	Bringer & Press Solutions, Inc DBA Digital Xpress	10/01/2019-09/30/2024	\$ 49,999.00	Services			Insufficient Subcontracting Opportunities
PO 342883	Normel Tech LLC	24 Months	\$ 40,430.00	Services and Commodities			No SDVOB Waiver Requested
PO 342998	eVestment Alliance, LLC	12/20/19-12/19/20	\$ 39,405.00	Services			Specialized work/knowledge/equipment required
PO 342435	Eaton Corporation	11/07/19-11/06/22	\$ 49,552.52	Syracuse UPS Annual Maintenance			Specialized work/knowledge/equipment required
PO 342947	Normel Tech LLC	do not have date yet	\$ 37,140.00	Single Sign On for Oracle EBS Production (SSOGEn)			No SDVOB Waiver Requested
PO 342757	Delta Square Inc	09/21/19-04/26/20	\$ 41,773.22	Sensor Renewal			SDVOBs were unresponsive
PO 342759	WM Group Engineers PC	10/20/19 to completion	\$ 59,760.00	Services			No SDVOB Waiver Requested
CI00161	Barth Sullivan Behr, LLP	12/1/19-11/30/24	TBD	Services			Insufficient Subcontracting Opportunities
CI00162	Buckner & Kourafsky, LLP	12/1/19-11/30/24	TBD	Services			Insufficient Subcontracting Opportunities
CI00163	Denise Gold, PC	12/1/19-11/30/24	TBD	Services			Insufficient Subcontracting Opportunities
CI00165	Gries & Niefel, LLP	12/1/19-11/30/24	TBD	Services			Insufficient Subcontracting Opportunities
CI00166	Hamberger & Weiss, LLP	12/1/19-11/30/24	TBD	Services			Insufficient Subcontracting Opportunities
CI00167	Jones Jones LLC	12/1/19-11/30/24	TBD	Services			Insufficient Subcontracting Opportunities
CI00168	The Law Offices of Melissa A. Day, PLLC	12/1/19-11/30/24	TBD	Services			Insufficient Subcontracting Opportunities
CI00169	Stockton, Barker & Mead LLP	12/1/19-11/30/24	TBD	Services			Insufficient Subcontracting Opportunities
CI00170	Vecchione, Vecchione, Connors & Cano, LLP	12/1/19-11/30/24	TBD	Services			Insufficient Subcontracting Opportunities
CI00171	Walsh & Hacker	12/1/19-11/30/24	TBD	Services			Insufficient Subcontracting Opportunities
CI00172	Weiss, Wedler & Wornow, PC	12/1/19-11/30/24	TBD	Services			Insufficient Subcontracting Opportunities
C000495	NYSID	12/12/20-1/11/25	\$ 17,241,718	Services			No SDVOB Waiver Requested
U000205	JF Morgan Chase, N/A	10/3/19-9/30/24	\$ 2,845,000	Services			Specialized work/knowledge/equipment required
CI00154	Novarica, Inc	1/6/20-1/5/23	\$ 1,206,180.00	Services			Insufficient Subcontracting Opportunities
D000160	Servium Construction LLC	11/18/19-11/17/20	\$ 243,800	Construction			Specialized work/knowledge/equipment required