New York State Minority and Women-Owned Business Enterprise (MWBE) Program
Approved Utilization Plans/Waivers: Fiscal Year 2019/2020

Agency Name:	New York State Insurance Fund
Date:	1/15/2020

Agency Contact:	
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(1) Description of Contract Scope Includes:	
Construction	
Non Construction	
Commodities	
Services	
Services and Commodities	

(2) Description of Approved Waiver Includes:
- Lack of MWBE firms available
- MWBE firms were non responsive to solicitations
- Insufficient subcontracting opportunities
- Specialized work/knowledge/equipment required
- Location impacted availability
- MWBE firms responded to solicitation but declined to bid
- Change in budget and/or project phasing limited the scope for subcontracting
- Change in timeline affected MWBE utilization and availability
- MWBE bid(s) were too high compared to non-MWBE
- No MWBE waiver requested
- Other

Contract Number	Prime Contractor Name	Contract term dates	Contract Amount	(1) Description of Contract Scope	MWBE Certified Subcontractor Name	(1) Description of Subcontract scope	(2) Description of Approved Waiver
PO 341637	MicroKnowledge Inc	N/A	$ 39,375	Services			No MWBE waiver requested
C000501	Polonious Case Management Solutions, LLC	4/1/19-3/31/24	$ 230,000	Commodities			Insufficient subcontracting opportunities
C000504	Stellar Services Inc	4/1/2019-3/31/20	$ 75,721	Services			No MWBE Waiver Requested
PO 342517	BCA Research	5/1/19-4/30/24	$ 50,000	Services			Specialized work/knowledge/equipment required
C000503	Coranet Corp	4/17/2019-4/16/2021	$ 125,161.50	Services and Commodities			No MWBE waiver requested
PO 342046	Securance, LLC.	One-Time Penetration Testing	$ 28,272.64	Services			No MWBE waiver requested
PO 342012	Fitch Solutions, Inc.	6/1/19-5/31/20	$ 43,505.00	Services			Specialized work/knowledge/equipment required
CL0052-02	Brean Strategic Advisors LLC	6/1/19-5/31/24	--	Services			Insufficient subcontracting opportunities
C000497	CaremarkPCS Health, LLC	4/1/19-3/31/24	$ 235,700,000	Services			Insufficient subcontracting opportunities
D000159	TMA Systems, Inc.	6/6/19-6/5/24	$ 90,560	Commodities			Insufficient subcontracting opportunities
CL0052-01	Deloitte Consulting LLP	12/1/19-11/30/24	N/A	Services			Insufficient subcontracting opportunities
PO 342147	Communications Analysis Systems & Service Inc	Hours will be used up within a year or two	$ 38,151	Services			No MWBE waiver requested
C000507	Normel Tech, LLC	7/2/19-7/1/21	$ 130,242.86	Services and Commodities			No MWBE waiver requested
C000510	Normel Tech, LLC	6/13/19-6/12/20	$ 169,646.40	Commodities			No MWBE Waiver requested
C000505	Four Point Solutions, LTD	7/5/19-1/4/20	$ 211,500	Services			Insufficient subcontracting opportunities
D000158	Patrick Hughes Inc. d/b/a Hughes & Associates	5/2019-6/2019	$ 99,214	Construction			No MWBE Waiver requested
D000161	Davies Office Refurbishing Inc.	8/7/2019-2/6/2020	$ 49,975.00	Services and Commodities			No MWBE waiver requested
C000508	Technology Professionals Group Inc	7/30/19-7/29/20	$ 197,866.00	Services and Commodities			No MWBE waiver request
CL00150-01	Certified Management Consultants, Inc	8/1/2019-7/31/2024	$ 6,900,000.00	Services			Specialized work/knowledge/equipment required
CL00150-02	D&D Medical Associates, PC	8/1/2019-7/31/2024	$ 6,900,000.00	Services			Specialized work/knowledge/equipment required
CL00150-03	Empire Stat Group, LLC	8/1/2019-7/31/2024	$ 6,900,000.00	Services			Specialized work/knowledge/equipment required
CL00150-04	First Choice Evaluations, LLC	8/1/2019-7/31/2024	$ 6,900,000.00	Services			Specialized work/knowledge/equipment required

CL00150-05	Integral Consulting Services, Inc	8/1/2019-7/31/2024	$ 6,900,000.00	Services			Specialized work/knowledge/equipment required
CL00150-06	JEC	8/1/2019-7/31/2024	$ 6,900,000.00	Services			Specialized work/knowledge/equipment required
CL00150-07	Juris Solution	8/1/2019-7/31/2024	$ 6,900,000.00	Services			Specialized work/knowledge/equipment required
CL00150-08	National Claim Evaluation, Inc	8/1/2019-7/31/2024	$ 6,900,000.00	Services			Specialized work/knowledge/equipment required
CL00150-09	Optimum Consulting Associates LLC	8/1/2019-7/31/2024	$ 6,900,000.00	Services			Specialized work/knowledge/equipment required
CL00150-10	Primary Resource Network Inc	8/1/2019-7/31/2024	$ 6,900,000.00	Services			Specialized work/knowledge/equipment required
CL00150-12	SCS Support Claim Services	8/1/2019-7/31/2024	$ 6,900,000.00	Services			Specialized work/knowledge/equipment required
CL00150-13	UMC Medical Consultants, P.C.	8/1/2019-7/31/2024	$ 6,900,000.00	Services			Specialized work/knowledge/equipment required
CL00150-14	Utopia Claims Concepts, Inc	8/1/2019-7/31/2024	$ 6,900,000.00	Services			Specialized work/knowledge/equipment required
CL00156	Novarica Inc.	9/8/2019-9/7/22 with two possible one-year extensions at $18,500 additional per year	$ 55,500.00	Services			Specialized work/knowledge/equipment required
PO 342268	Compuklink Technolgies Inc	08/01/19-07/31/19	$ 43,730.79	Micro Focus Functional Quality Center Annual Renewal			No MWBE waiver requested
PO 342594	Robert Half International, Inc.	9/12/18-TBD	$ 35,000.00	Services			Insufficient subcontracting opportunities
C000512	Mola Group Corp	9/1/2019-8/31/2020	$ 99,695.91	Services			No MWBE waiver requested
CL00157	Schoeman Updike Kaufman & Gerber LLP	9/16/19-9/15/24	$ 50,000.00	Services			No MWBE waiver requested
CL00158	Love and Long, LLP	9/16/19-9/15/24	$ 50,000.00	Services			No MWBE waiver requested
CL00159	JR Kasman, PLLC.	9/16/19-9/15/24	$ 50,000.00	Services			No MWBE waiver requested
CL00160	Law Offices of Barry D. Lites, LLP	9/16/19-9/15/24	$ 50,000.00	Services			No MWBE waiver requested
I000206	Nuveen Asset Management, LLC	9/30/19-9/29/24	TBD	Services			Insufficient subcontracting opportunities
I000207	Western Asset Management Company, LLC	9/30/19-9/29/24	TBD	Services			Insufficient subcontracting opportunities
TBD	Otis Elevator	8/1/2019-7/31/2024	$ 116,980.48	Services			Specialized work/knowledge/equipment required
C000511	Advantedge Education Inc.	10/9/2019-10/8/22	$ 108,057.00	Services			No MWBE Waiver Requested
CL00153	Willis Towers Watson US, LLC	11/1/19-10/31/24	$ 545,520.00	Commodities			Specialized work/knowledge/equipment required
CL00155	KUBRA Data Transfer, LTD	11/6/19-11/5/24	TBD	Services			Specialized work/knowledge/equipment required
PO 342671	Glowpoint Inc.	9/18/19-9/17/20	$ 49,990.00	Services and Commodites			Procurement is on Master Goal Plan
PO 342776	Brigar X-Press Solutions Inc DBA Digital Xp	10/01/2019-9/30/2024	$ 49,999	Services			No MWBE Waiver Requested
PO 342883	Normel Tech LLC	24 Months	$ 40,430.00	Services and Commodities			Vendor is SDVOB certified
PO 342998	eVestment Alliance, LLC	12/20/19 - 12/19/20	$ 39,405.00	Services			Specialized work/knowledge/equipment required
PO 342435	Eaton Corporation	11/07/19-11/06/22	$ 49,552.52	Syracuse UPS Annual Maintenance			Specialized work/knowledge/equipment required
PO 342947	Normel Tech LLC	do not have date yet	$ 37,140.00	Single Sign On for Oracle EBS Production (SSOGen)			MWBE bid(s) were too high compared to non-MWBE
PO 342757	Delta Square Inc	09/21/19-04/26/20	$ 41,773.22	iSensor Renewal			No MWBE waiver requested
PO 342759	WM Group Engineers PC	10/10/19 to completion	$ 59,760.00	Services			No MWBE waiver requested
CL00161	Barth Sullivan Behr, LLP	12/1/19-11/30/24	TBD	Services			Insufficient Subcontracting Opportunities
CL00162	Buckner & Kourofsky, LLP	12/1/19-11/30/24	TBD	Services			Insufficient Subcontracting Opportunities
CL00163	Denise Gold, PC	12/1/19-11/30/24	TBD	Services			Insufficient Subcontracting Opportunities
CL00165	Gitto & Niefer, LLP	12/1/19-11/30/24	TBD	Services			Insufficient Subcontracting Opportunities
CL00166	Hamberger & Weiss, LLP	12/1/19-11/30/24	TBD	Services			Insufficient Subcontracting Opportunities
CL00167	Jones Jones LLC	12/1/19-11/30/24	TBD	Services			Insufficient Subcontracting Opportunities
CL00168	The Law Offices of Melissa A. Day, PLLC	12/1/19-11/30/24	TBD	Services			Insufficient Subcontracting Opportunities

CL00169	Stockton, Barker & Mead LLP	12/1/19-11/30/24	TBD	Services			Insufficient Subcontracting Opportunities
CL00170	Vecchione, Vecchione, Connors & Cano, LL	12/1/19-11/30/24	TBD	Services			Insufficient Subcontracting Opportunities
CL00171	Walsh & Hacker	12/1/19-11/30/24	TBD	Services			Insufficient Subcontracting Opportunities
CL00172	Weiss, Wexler & Wornow, PC	12/1/19-11/30/24	TBD	Services			Insufficient Subcontracting Opportunities
C000495	NYSID	1/12/20-1/11/25	$ 17,241,718	Services			No MWBE waiver requested
I000205	JP Morgan Chase, N/A	10/1/19-9/30/24	$ 2,845,000	Services			Specialized work/knowledge/equipment required
CL00154	Novarica Inc.	1/6/20-1/5/23	$ 1,206,180	Services			Insufficient Subcontracting Opportunities
D000160	Serviam Construction LLC	11/18/19-11/17/20	$ 243,800	Construction			Specialized work/knowledge/equipment required
PO 342691	Wolters Kluwer Clinical Drug Information	11/15/19-11/14/20	$ 33,173.00	Services and Commodities			Other