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AWARD RESULTS

Procurement: 2019-73-INV High Yield Corporate Bond, Bank Loan & CLO Asset Manager Search

Award Date: 3/18/20

Awardees:

- BlackRock Financial Management, Inc (Bank Loan, High Yield, CLO)
- Voya Investment Management Co, LLC (Bank Loan, CLO)
- Invesco Advisors (Bank Loan)
- KKR Credit Advisors (US) LLC (Bank Loan, Multi)
- GSO Capital Advisors LLC/Blackstone (Bank Loan, Multi)
- PGIM, Inc (High Yield)
- JP Morgan Investment Management, Inc (High Yield)
- MacKay Shields, LLC (High Yield)
- Goldman Sachs Asset Management, L.P. (CLO)
- Neuberger Berman (Multi)
- Loomis Sayles & Company (Multi)



Bids Received:

Advent Capital Management, LLC
Aegon USA Investment Management, LLC
Alcentra
Alliance Bernstein L.P.
Apollo Global Management, Inc
Arena Capital Advisors, LLC
Ares Management, LLC
Bain Capital L.P.
Barings LLC
Beach Point Capital Management LP
Benefit Street Partners, LLC Brigade
Capital Management, LP CIFIC Asset
Management, LLC
Connor, Clark & Lunn Investment Management, Ltd
Credit Suisse Asset Management, LLC
Crescent Capital Group LP
DWS Investment Management Americas, Inc
Eaton Vance Management
Federated Investment Counseling
Franklin Templeton/Franklin Advisors, Inc
Hotchkis & Wiley Capital Management, LLC
Impax Asset Management, LLC
Insight North America, LLC
Kayne Anderson Capital Advisors, L.P.
Lord, Abbett & Co. LLC
Macquarie Investment Management
Medalist Partners, LP
Mellon Investments Corporation
Mesirow Financial Investment Management, Inc
MFS Institutional Advisors, Inc.
Muzinich & Co, Inc



Nomura Corporate Research and Asset Management Inc.

Teachers Advisors, LLC (Nuveen)

Oaktree Capital Management, L.P.

Octagon Credit Investors, LLC

Pacific Life Fund Advisors, LLC dba. Pacific Asset Management

Penn Capital Management Company, Inc

Pacific Investment Management Company LLC

PineBridge Investments, LLC

Post Advisory Group, LLC

The Putnam Advisory Company, LLC

Seix Investment Advisors LLC

Shenkman Capital Management, Inc

Stone Harbor Investment Partners LP

T. Rowe Price Associates, Inc

THL Credit Advisors LLC

Wells Capital Management, Inc

Western Asset Management Company, LLC