New York State Minority and Women-Owned Business Enterprise (MWBE) Program Approved Utilization Plans/Waivers: Fiscal Year 2020/2021

Agency Name:	New York State Insurance Fund			
•				
Date:		4/1/2023		

(1) Description of Contract Scop	pe Includes:
Construction	
Non Construction	
Commodities	
Services	
Services and Commodities	

Agency Contact:					
Name: Heather Baumann					
Title: Asst. Director Financial Admin.					
Email Address:	hbaumann@nysif.com				

(2) Description of Approved Waiver Includes:

Lack of MWBE firms available

MWBE firms were non responsive to solicitations

Insufficient subcontracting opportunities

Specialized work/knowledge/equipment required

Location impacted availability

MWBE firms responded to solicitation but declined to bid

Change in budget and/or project phasing limited the scope for subcontracting

Change in timeline affected MWBE utilization and availability

MWBE bid(s) were too high compared to non-MWBE

No MWBE waiver requested

Other

Contract Number	Prime Contractor Name	Contract term dates	Contract Amount	(1) Description of Contract Scope	MWBE Certified Subcontractor Name	(1) Description of Subcontract scope	(2) Description of Approved Waiver
CL00216	Oliver Wyman, Inc	4/6/2020-4/5/2025	TBD	Services			Insufficient subcontracting opportunities
C000518	Mola Group Corp.	4/26/2020-5/30/2021	\$ 269,913.23	Commodities			No MWBE waiver requested
CL00217	Pinnacle Actuarial Resources Inc	4/22/2020-4/21/2025	TBD	Services			Insufficient subcontracting opportunities
CL00215	Milliman Inc	4/22/2020-4/21/2025	TBD	Services			Insufficient subcontracting opportunities
CL00220	Willis Towers Watson US LLC	4/22/2020-4/21/2025	TBD	Services			Insufficient subcontracting opportunities
CL00219	Spring Consulting Group, an Alera Group Company	4/23/2020-4/22/2025	TBD	Services			Insufficient subcontracting opportunities
C000521	TI Solution Inc.	6/13/2020-6/12/2022		Services Services and Commodities	+		Other - Firm is certified SDVOB
C000521	Raj Somas d/b/a RUSD Solutions	5/18/2020-12/31/2020	-				
C000320	Armand Corporation d/b/a Armand of	5/18/2020-12/31/2020	\$ 126,000	Services and Commodities	+		No MWBE waiver requested
D00165	New York	5/20/2020-5/19/2025	TBD	Construction			No MWBE waiver requested
CL00148	ISO Services Inc	6/10/2020-6/9/2025		Commodities			Insufficient subcontracting opportunities
CL00148 CL00221	Carisk Imaging IPA, LLC	11/1/2020-10/31/2025	\$ 2,750,000 TBD	Services	+		Lack of MWBE firms available
CL00221 CL00222	Corvel New York IPA, Inc	7/1/2020-6/30/2025	TBD	Services			Lack of MWBE firms available
CL00222 CL00223	Navigere IPA, LLC	11/1/2020-6/30/2025	TBD	Services			Lack of MWBE firms available
CL00223	OCM IPA. Inc	11/1/2020-10/31/2025	TBD	Services	+		Lack of MWBE firms available
CL00224	CSA Group NY Architects and Engineers	3/1/2020-12/31/2020	IBU	Services			Lack of MWBE Hills available
DO 242242	PC	(completion)	\$ 199,573	Consises	E4 Inc	TBD	No MWBE waiver requested
PO 343242		(completion)	\$ 199,575	Services	E4, Inc.	IBU	No MWBE waiver requested
PO 343937	CSA Group NY Architects and Engineers PC	7/1/2019-10/31/2019	\$ 49,500	Services			No MWBE waiver requested
					Albany IT Group, LLC /		
C000522	Vanguard Tech Group, LLC	7/23/2020-10/22/2020	\$ 157,166	Services and Commodities	Network Experts of NY	Services	No MWBE waiver requested
1000219	Trepp, LLC	7/28/2020-7/27/2025	\$ 400,000	Commodities			Lack of MWBE firms available
PO 340653	RVK, Inc	3/23/2020 (until completion)	\$ 40,000	Services			Insufficient subcontracting opportunities
PO 343794	Nest Wireless Global, LLC	6/23/2020-6/22/2022	\$ 39,961	Services and Commodities			No MWBE waiver requested
PO 343347	Itegix	2/19/2020-2/18/2020	\$ 37,500	Commodities			No MWBE waiver requested
PO 343684	RUSD Solutions	02/15/2020-02/14/2021	\$ 31,900	Services			No MWBE waiver requested
		Term starts after receipt of					
PO 344026	Lead Data Technologies	purchase order	\$ 74,205	Services			No MWBE waiver requested
							Specialized work/knowledge/equipment
PO 343598	Optum360	03/01/2020-03/01/2021	\$ 38,882.38	Services			required
PO 343831	Fitch Solutions Inc	6/1/2020-5/31/2021	\$ 46,494	Services			Insufficient subcontracting opportunities
PO 343958	Ice Data Indices, LLC	1/1/2020-12/31/2020	\$ 45,000	Services			Insufficient subcontracting opportunities
PO 343966	Regiment Technology Group	05/18/2020-12/17/2021	\$ 49,997.92	Services			MWBE bid(s) were too high compared to non-MWBE

PO 344113	Mola Group Corp	NA	\$ 40,965.80	Services and Commodities			No MWBE waiver requested
							Insufficient subcontracting opportunities;
						Preventive maintenance	specialized work/knowledge/equipment
D000164	EMCOR Services Betlem	9/1/2020-8/31/2025	\$ 52,720.80	Services	Sprint Enterprises	materials	requred; and location impacted availability
C000523	Mola Group Corp	9/1/2020-8/31/2021		Services			No MWBE waiver requested
CL00225	Innovative Claim Strategies	9/16/20-9/15/25	\$ 250,000				No MWBE Waiver requested
	Ronda Anderson DBA Insurance						
CL00226	Consulting Expertise	9/16/20-9/15/25	\$ 250,000	Services			No MWBE Waiver requested
PO 341309	Abrahams Consulting LLC	NA		Services and Commodities			No MWBE waiver requested
		Approved 3/6/2020 (8 week	7 20,220.02				
PO 343633	Davies Refurbishing, Inc.	term)	\$ 32.090.52	Construction			No MWBE Waiver requested
D000173	First Environment, Inc.	9/10/2020-9/9/2023	· · · · · · · · · · · · · · · · · · ·	Construction			No MWBE Waiver requested
PO 344365	MarketAxess Corp	2/26/2021-2/25/2026	\$ 49,999.00				Insufficient subcontracting opportunities
PO 344124	MyComplainceOffice, Inc. (MCO)	10/1/2020-9/30/2022	\$ 45,400.00				Insufficient subcontracting opportunities
	in year plantee mee, me. (in ee)	10/1/2020 3/30/2022	15)100.00	56.7.663	Foit-Albert Associates		msamaent sascont acting opportunities
					(MBE); and MH		
					Professional		
					Engineering, PLLC		
D000166	CHA Consulting, Inc.	10/16/20-10/15/2025	TBD	Services	(WBE).	Services	No MWBE waiver requested
5000100	en in consuming, men	10, 10, 20 10, 13, 2023	155	56.7.663	(1152).	SCITICES	no mino maner requested
					Toscano Clements		
					Taylor (TCT); Matrix		
					New World (MNW);		
					Jablonski Building		
	CSA Group NY Architects and Engineers,				Conservation, Inc (JBC);		
D000167	P.C. DBA CSA Group	10/16/20-10/15/2025	TBD	Services	and e4, Inc. (e4).	Services	No MWBE Waiver requested
D000107	r.c. bbA csA droup	10/10/20-10/13/2023	100	Jet vices	and e4, mc. (e4).	Services	No WWbL waiver requested
					Lakhani & Jordan; Shen		
					Milsom &Wilke, LLC;		
					Setty & Associates;		
					Sienna Environmental		
					Technologies; Stuart-		
	Delta Engineers, Architects, Land				Lynn Company; and MH Professional		
D000168	Surveyors, & Landscape Architects, D.P.C.	10/15/20 10/15/2025	TDD	Candana		C	No MANAGE continue and actual
D000198	Surveyors, & Landscape Architects, D.P.C.	10/16/20-10/15/2025	TBD	Services	Engineering, PLLC.	Services	No MWBE waiver requested
					Goshow Architects;		
					Baptiste Engineering,		
					D.P.C.; Environmental		
					Design & Research		
					Landscape		
					Architecture,		
					Engineering, &		
					Environmental Services,		
					D.P.C.; LERA Consulting		
					Structural Engineers;		
					MH Professional		
					Engineering, PLLC;		
					Jacob Feinberg Katz &		
					Michaeli Consulting		
					Group LLC; Vargas		
					Associates; and		
	Foit -Albert Associates Architecture,				Pathfinder Engineers		
D000169	Engineering and Surveying, P.C.	10/16/20-10/15/2025	TBD	Services	and Architects.	Services	No MWBE Waiver requested

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					Cerami & Associates,		
					Inc.; Domingo Gonzalez		
					Associates; Ensign		
					Engineering P.C.; Lyn		
					Staar Engineering, P.C.;		
					Nasco Construction		
					Services Inc.; Ysrael A.		
	LiRo Architects + Planners, P.C. DBA The				Seinuk, P.C.; W. Allen		
D000170	LiRo Group	10/16/20-10/15/2025	TBD	Services	Engineering, PLLC.	Services	No MWBE waiver requested
	·				Shen Milsom & Wilke;		·
					e4, Inc.; Setty &		
					Associates; and Ysrael		
D000171	Ronnette Riley Architect	10/16/20-10/15/2025	TBD	Services	A. Seinuk.	Services	No MWBE Waiver requested
	,		1		D2D Green		
					Architecture; Spring		
					Line Design; Regent		
					Design Services; and		
					Ryan Biggs Clark Davis		
D000172	WCGS Architects, P.C.	10/16/20-10/15/2025	TBD	Services		Sanvicas	No MWBE waiver requested
D0001/2	McKinsey & Company, Inc. Washington	10/ 10/ 20-10/ 13/ 2023	עפו	DEI VICES	Engineering.	Services	INO MINDE Mainer reducation
CI 0024 4	DC	10/27/2020 10/26/2025	TDD	Camilana			Insufficient subsent recting apportunities
CL00214		10/27/2020-10/26/2025	TBD	Services			Insufficient subcontracting opportunities
PO 344428	Ezra Penland Actuarial Recruitment, Inc.	01/27/17-TBD	\$ 29,968	Services			Insufficient subcontracting opportunities
							Specialized work/knowledge/equipment
CL00235	Dane Street, LLC	11/3/2020-7/31/2024	TBD	Services			required
							Specialized work/knowledge/equipment
CL00236	Industrial Medicine Associates PC	11/3/2020-7/31/2024	TBD	Services			required
							Specialized work/knowledge/equipment
CL00238	Richmond Disability Evaluation Group	11/3/2020-7/31/2024	TBD	Services			required
CL00239	Hirschler Fleischer, PC	11/16/2020-11/15/2025	TBD	Services			Insufficient subcontracting opportunities
CL00240	K&L Gates LLP	11/16/2020-11/15/2025	TBD	Services			Insufficient subcontracting opportunities
CL00241	Morgan Lewis & Bockius, LLP	11/16/2020-11/15/2025	TBD	Services			Insufficient subcontracting opportunities
	Technology Professionals Group Inc. Also,						
PO 344360	D/B/A Cloud and Things	NA	\$ 28,776.00	Services			No MWBE waiver requested
	Technology Professionals Group Inc. Also,						
PO 344369	D/B/A Cloud and Things	NA	\$ 27,337.20	Services			No MWBE waiver requested
1000220	Citigroup Global Markets, Inc	11/9/2020-11/8/2025	TBD	Services			Insufficient subcontracting opportunities
1000221	Loop Capital Markets LLC	11/10/2020-11/9/2025	TBD	Services			Insufficient subcontracting opportunities
1000222	Pavilion Global Markets LTD	11/9/2020-11/8/2025	TBD	Services			Insufficient subcontracting opportunities
		·					Insufficient subcontracting opportunities; &
							specialized work/knowledge/equipment
CL00232	Paychex, Inc.	11/20/2020-11/19/2025	\$0	Services			required
CL00233	ACORD Corporation	11/24/2020-11/23/2025	\$ 1,150,000.00				Insufficient subcontracting opportunities
CL00233	ACORD Solutions Group	11/24/2020-11/23/2025	\$ 1,150,000.00				Insufficient subcontracting opportunities
		Started after PO was sent	. 2,250,000.00				
PO 343869	Quality & Assurance Tech Corp	(04/17/20)	\$ 45.628.50	Services and Commodities			No MWBE waiver requested
1 0 343003	Quanty & Assurance recir corp	(07) 1//20)	43,028.30	Services and Commodities		1	Specialized work/knowledge/equipment
CL00237	MEDEX Analytic Services	11/27/2020-7/31/2024	TBD	Services			required
	·		\$ 45,000.00		+		<u> </u>
PO 344519	ICE Data Indices, LLC	1/1/2021-12/31/2021					Insufficient subcontracting opportunities
PO 344365	MarketAxess Corporation	2/26/2021-2/25/2026	\$ 49,999.00		+	+	Insufficient subcontracting opportunities
PO 344275	Lenox Park Solutions LLC	1/1/2021 - 12/31/2021	\$ 45,000.00				No MWBE waiver requested
PO 344576	eVestment Alliance LLC	12/20/2020-12/19/2021	\$ 40,784.18	Services			Insufficient subcontracting opportunities
							Insufficient subcontracting opportunities;
			1.				Specialized work/knowledge/equipment
CL00231	Split Limit Sudios, LLC	12/7/2020-12/6/2025		Commodities			required
PO 344660	Dun & Bradstreet	12/15/2020-12/14/2021	\$ 50,000.00	Services			Insufficient subcontracting opportunities
							Specialized work/knowledge/equipment
CL00234	CorVel IME Corporation	12/21/2020-7/31/2024	TBD	Services			required
							Other - Covid-19 Emergency Rush Order -
PO 344540	Aspire Technology Partners	N/A	\$ 133,902.23	Thermal Mirrors with Subscription			Executive Order 202

CL00259	Jan Ira Gellis, P.C.	12/1/2020-11/30/2025	1	TDD	Camilana		fi fi t t t t t t -
CL00259 CL00260	Katz Melinger PLLC	12/1/2020-11/30/2025		TBD TBD	Services		Insufficient subcontracting opportunities
					Services		Insufficient subcontracting opportunities
CL00261 CL00262	Marylou Paolucci & Associates	12/1/2020-11/30/2025		TBD TBD	Services		Insufficient subcontracting opportunities
	Relin, Goldstein & Crane LLP	12/1/2020-11/30/2025			Services		Insufficient subcontracting opportunities
CL00264	The Law Offices of Melissa A. Day. PLLC	12/1/2020-11/30/2025		TBD	Services		Insufficient subcontracting opportunities
C000528	Mola Group Corp DBA Molaprise	2/7/2021-2/6/2023	\$	457,045.00	Commodities		No MWBE waiver requested
CL00258	Jasne & Florio	12/1/2020-11/30/2025		TBD	Services		Insufficient subcontracting opportunities
							Specialized work/knowledge/equipment
CL00242	Barry McTiernan & Moore LLC	1/24/2021-1/23/2026	\$	1,000,000.00	Services		required
							Specialized work/knowledge/equipment
CL00243	Baxter and Smith	1/24/2021-1/23/2026	\$	1,000,000.00	Services		required
							Specialized work/knowledge/equipment
CL00244	Braverman Greenspun, P.C.	1/24/2021-1/23/2026	\$	1,000,000.00	Services		required
							Specialized work/knowledge/equipment
CL00245	Bryan J. Maggs Law Offices, PLLC	1/24/2021-1/23/2026	\$	1,000,000.00	Services		required
							Specialized work/knowledge/equipment
CL00246	Connors, Corcoran & Buholtz, PLLC	1/24/2021-1/23/2026	\$	1,000,000.00	Services		required
							Specialized work/knowledge/equipment
CL00247	Conway, Farrell, Curtin & Kelly, P.C.	1/24/2021-1/23/2026	\$	1,000,000.00	Services		required
							Specialized work/knowledge/equipment
CL00248	Goldstein & Horowitz, LLP	1/24/2021-1/23/2026	Ś	1,000,000.00	Services		required
	Hannum Feretic Prendergast & Merlino,	, , , , , , ,	1	,,			Specialized work/knowledge/equipment
CL00249	LLC	1/24/2021-1/23/2026	Ś	1,000,000.00	Services		required
02002.13		1/2 1/2021 1/20/2020	+*	1,000,000.00	Services		Specialized work/knowledge/equipment
CL00250	Hurwitz & Fine	1/24/2021-1/23/2026	s	1,000,000.00	Services		required
CL00230	Transmitz & Fine	1/24/2021-1/23/2020	7	1,000,000.00	Services		Specialized work/knowledge/equipment
CL00251	Linda A. Stark, Esq.	1/24/2021-1/23/2026	Ś	1,000,000.00	Services		required
CL00231	Liliua A. Stark, Esq.	1/24/2021-1/23/2020	1,	1,000,000.00	Services		Specialized work/knowledge/equipment
C1 00353	Managar OlGangar II B	1/24/2024 1/22/2026	Ś	1 000 000 00	Comiton		required
CL00252	Maroney, O'Connor LLP	1/24/2021-1/23/2026	,	1,000,000.00	Services		
0100353	BA-BA-bara BA-mtin - O Calla-bara	1/24/2024 1/22/2026	s	1 000 000 00	Camilana		Specialized work/knowledge/equipment
CL00253	McMahon, Martine & Gallagher	1/24/2021-1/23/2026	- >	1,000,000.00	Services		required
							Specialized work/knowledge/equipment
CL00254	Montfort, Healy, McGuire & Salley, LLP	1/24/2021-1/23/2026	\$	1,000,000.00	Services		required
			1.				Specialized work/knowledge/equipment
CL00255	Rupp Base Pflalzgraf Cunningham, LLC	1/24/2021-1/23/2026	\$	1,000,000.00	Services		required
							Specialized work/knowledge/equipment
CL00256	Smith, Murphy & Schoepperle, LLP	1/24/2021-1/23/2026	\$	1,000,000.00	Services		required
							Specialized work/knowledge/equipment
CL00257	Smith, Sovik, Kendrick & Sugnet, P.C.	1/24/2021-1/23/2026	\$	1,000,000.00	Services		required
C000529	Thundercat Technology, LLC	3/15/2021-3/14/2022	\$	214,759.69	Commodities		Other - Firm is certified SDVOB
						Constantine	
						Construction and Farm	
						Inc., Crisafulli Bros.,	
						Elite Maintenance and	
						Management, and AK	
D000175	Cilbert International Inc	3/1/2021-2/28/2026	Ś	F 00F 700 00	Consises and Commodities	, ,	No MANDE waiver requested
	Gilbert International Inc.				Services and Commodities	Cleaning Services.	No MWBE waiver requested
D000176	Gilbert International Inc.	3/1/2021-2/28/2026	\$	1,949,829.60	Services and Commodities	W.J. Monte, Inc	No MWBE waiver requested
PO 344800	Comtech Global Inc.	02/19/2021-02/18/2022	\$		Services and Commodities		No MWBE waiver requested
C000526	Raj Somas d/b/a RUSD Solutions	3/27/2021-3/26/2024	\$	196,500.00	Commodities		No MWBE waiver requested
							Specialized work/knowledge/equipment
CL00229	Arcadia Settlements Group, Inc	12/29/2020-12/28/2025	\$	-	Services		required
							Specialized work/knowledge/equipment
CL00230	Brant Hickey & Associates	12/29/2020-12/28/2025	\$	-	Services		required
							Specialized work/knowledge/equipment
CL00267	Ringler Associates Syracuse, Inc.	12/29/2020-12/28/2025	\$	-	Services		required
							Specialized work/knowledge/equipment
CL00268	Ringler Associates NYC, LLC	12/29/2020-12/28/2025	\$	-	Services		required
C000533	Echo Victory LLC	02/23/2021-02/22/2022	\$	166,132.76	Commodities		No MWBE waiver requested; Vendor is SDVOB
C000525	UpToDate, Inc.	11/15/2020-11/14/2025	\$, .	Commodities		Lack of MWBE firms available
C000536	Stellar Services, Inc.	04/01/2021-03/31/2022	\$		Commodities		No MWBE waiver requested
	1		1.5	,			1

						Specialized work/knowledge/equipment
CL00228	Risk Management Solutions, Inc.	3/09/2021-3/08/2024	\$ 541,540.00	Services and Commodities		required
1000224	Moody's Analytics, Inc.	3/21/2021-3/20/2026	\$ 1,957,600.00	Services		Insufficient subcontracting opportunities
						MWBE bid(s) were too high compared to non-
PO 344955	Regiment Technology Group LLC	03/11/2021-03/10/2022	\$ 25,818.86	Services and Commodities		MWBE; Vendor is SDVOB
						Lack of MWBE firms available; Insufficient
CL00272	3M Health Information Systems, Inc.	10/09/2020-10/08/2023	\$ 689,626.00	Services and Commodities		subcontracting opportunities
	Communications Analysis Systems and					
PO 344965	Service DBA CASS	None	\$ 34,750.00	Services		No MWBE waiver requested