

New York State Minority and Women-Owned Business Enterprise (MWBE) Program Approved Utilization Plans/Waivers: Fiscal Year 2020/2021

Agency Name:	New York State Insurance Fund
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Date:	4/1/2021
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Agency Contact:	
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(1) Description of Contract Scope Includes:	
Construction	
Non Construction	
Commodities	
Services	
Services and Commodities	

(2) Description of Approved Waiver Includes:
Lack of MWBE firms available MWBE firms were non responsive to solicitations Insufficient subcontracting opportunities Specialized work/knowledge/equipment required Location impacted availability MWBE firms responded to solicitation but declined to bid Change in budget and/or project phasing limited the scope for subcontracting Change in timeline affected MWBE utilization and availability MWBE bid(s) were too high compared to non-MWBE No MWBE waiver requested Other

Contract Number	Prime Contractor Name	Contract term dates	Contract Amount	(1) Description of Contract Scope	MWBE Certified Subcontractor Name	(1) Description of Subcontract scope	(2) Description of Approved Waiver
CL00216	Oliver Wyman, Inc	4/6/2020-4/5/2025	TBD	Services			Insufficient subcontracting opportunities
C000518	Mola Group Corp.	4/26/2020-5/30/2021	\$ 269,913.23	Commodities			No MWBE waiver requested
CL00217	Pinnacle Actuarial Resources Inc	4/22/2020-4/21/2025	TBD	Services			Insufficient subcontracting opportunities
CL00215	Milliman Inc	4/22/2020-4/21/2025	TBD	Services			Insufficient subcontracting opportunities
CL00220	Willis Towers Watson US LLC	4/22/2020-4/21/2025	TBD	Services			Insufficient subcontracting opportunities
CL00219	Spring Consulting Group, an Alera Group Company	4/23/2020-4/22/2025	TBD	Services			Insufficient subcontracting opportunities
C000521	TI Solution Inc.	6/13/2020-6/12/2022	\$ 407,947	Services and Commodities			Other - Firm is certified SDVOB
C000520	Raj Somas d/b/a RUSD Solutions	5/18/2020-12/31/2020	\$ 126,000	Services and Commodities			No MWBE waiver requested
D00165	Armand Corporation d/b/a Armand of New York	5/20/2020-5/19/2025	TBD	Construction			No MWBE waiver requested
CL00148	ISO Services Inc	6/10/2020-6/9/2025	\$ 2,750,000	Commodities			Insufficient subcontracting opportunities
CL00221	Carisk Imaging IPA, LLC	11/1/2020-10/31/2025	TBD	Services			Lack of MWBE firms available
CL00222	Corvel New York IPA, Inc	7/1/2020-6/30/2025	TBD	Services			Lack of MWBE firms available
CL00223	Navigere IPA, LLC	11/1/2020-10/31/2025	TBD	Services			Lack of MWBE firms available
CL00224	OCM IPA, Inc	11/1/2020-10/31/2025	TBD	Services			Lack of MWBE firms available
PO 343242	CSA Group NY Architects and Engineers PC	3/1/2020-12/31/2020 (completion)	\$ 199,573	Services	E4, Inc.	TBD	No MWBE waiver requested
PO 343937	CSA Group NY Architects and Engineers PC	7/1/2019-10/31/2019	\$ 49,500	Services			No MWBE waiver requested
C000522	Vanguard Tech Group, LLC	7/23/2020-10/22/2020	\$ 157,166	Services and Commodities	Albany IT Group, LLC / Network Experts of NY	Services	No MWBE waiver requested
I000219	Trepp, LLC	7/28/2020-7/27/2025	\$ 400,000	Commodities			Lack of MWBE firms available
PO 340653	RVK, Inc	3/23/2020 (until completion)	\$ 40,000	Services			Insufficient subcontracting opportunities
PO 343794	Nest Wireless Global, LLC	6/23/2020-6/22/2022	\$ 39,961	Services and Commodities			No MWBE waiver requested
PO 343347	Itegix	2/19/2020-2/18/2020	\$ 37,500	Commodities			No MWBE waiver requested
PO 343684	RUSD Solutions	02/15/2020-02/14/2021	\$ 31,900	Services			No MWBE waiver requested
PO 344026	Lead Data Technologies	Term starts after receipt of purchase order	\$ 74,205	Services			No MWBE waiver requested
PO 343598	Optum360	03/01/2020-03/01/2021	\$ 38,882.38	Services			Specialized work/knowledge/equipment required
PO 343831	Fitch Solutions Inc	6/1/2020-5/31/2021	\$ 46,494	Services			Insufficient subcontracting opportunities
PO 343958	Ice Data Indices, LLC	1/1/2020-12/31/2020	\$ 45,000	Services			Insufficient subcontracting opportunities

PO 343966	Regiment Technology Group	05/18/2020-12/17/2021	\$ 49,997.92	Services			MWBE bid(s) were too high compared to non-MWBE
PO 344113	Mola Group Corp	NA	\$ 40,965.80	Services and Commodities			No MWBE waiver requested
D000164	EMCOR Services Betlem	9/1/2020-8/31/2025	\$ 52,720.80	Services	Sprint Enterprises	Preventive maintenance materials	Insufficient subcontracting opportunities; specialized work/knowledge/equipment required; and location impacted availability
C000523	Mola Group Corp	9/1/2020-8/31/2021	\$ 74,265	Services			No MWBE waiver requested
CL00225	Innovative Claim Strategies	9/16/20-9/15/25	\$ 250,000	Services			No MWBE Waiver requested
CL00226	Ronda Anderson DBA Insurance Consulting Expertise	9/16/20-9/15/25	\$ 250,000	Services			No MWBE Waiver requested
PO 341309	Abrahams Consulting LLC	NA	\$ 35,208.91	Services and Commodities			No MWBE waiver requested
PO 343633	Davies Refurbishing, Inc.	Approved 3/6/2020 (8 week term)	\$ 32,090.52	Construction			No MWBE Waiver requested
D000173	First Environment, Inc.	9/10/2020-9/9/2023	TBD	Construction			No MWBE Waiver requested
PO 344365	MarketAxess Corp	2/26/2021-2/25/2026	\$ 49,999.00	Services			Insufficient subcontracting opportunities
PO 344124	MyComplianceOffice, Inc. (MCO)	10/1/2020-9/30/2022	\$ 45,400.00	Services			Insufficient subcontracting opportunities
D000166	CHA Consulting, Inc.	10/16/20-10/15/2025	TBD	Services	Foit-Albert Associates (MBE); and MH Professional Engineering, PLLC (WBE).	Services	No MWBE waiver requested
D000167	CSA Group NY Architects and Engineers, P.C. DBA CSA Group	10/16/20-10/15/2025	TBD	Services	Toscano Clements Taylor (TCT); Matrix New World (MNW); Jablonski Building Conservation, Inc (JBC); and e4, Inc. (e4).	Services	No MWBE Waiver requested
D000168	Delta Engineers, Architects, Land Surveyors, & Landscape Architects, D.P.C.	10/16/20-10/15/2025	TBD	Services	Lakhani & Jordan; Shen Milsom & Wilke, LLC; Setty & Associates; Sienna Environmental Technologies; Stuart-Lynn Company; and MH Professional Engineering, PLLC.	Services	No MWBE waiver requested
D000169	Foit -Albert Associates Architecture, Engineering and Surveying, P.C.	10/16/20-10/15/2025	TBD	Services	Goshaw Architects; Baptiste Engineering, D.P.C.; Environmental Design & Research Landscape Architecture, Engineering, & Environmental Services, D.P.C.; LERA Consulting Structural Engineers; MH Professional Engineering, PLLC; Jacob Feinberg Katz & Michaeli Consulting Group LLC; Vargas Associates; and Pathfinder Engineers and Architects.	Services	No MWBE Waiver requested

D000170	LiRo Architects + Planners, P.C. DBA The LiRo Group	10/16/20-10/15/2025	TBD	Services	Cerami & Associates, Inc.; Domingo Gonzalez Associates; Ensign Engineering P.C.; Lyn Staar Engineering, P.C.; Nasco Construction Services Inc.; Ysrael A. Seinuk, P.C.; W. Allen Engineering, PLLC.	Services	No MWBE waiver requested
D000171	Ronnette Riley Architect	10/16/20-10/15/2025	TBD	Services	Shen Milsom & Wilke; e4, Inc.; Setty & Associates; and Ysrael A. Seinuk.	Services	No MWBE Waiver requested
D000172	WCGS Architects, P.C.	10/16/20-10/15/2025	TBD	Services	D2D Green Architecture; Spring Line Design; Regent Design Services; and Ryan Biggs Clark Davis Engineering.	Services	No MWBE waiver requested
CL00214	McKinsey & Company, Inc. Washington DC	10/27/2020-10/26/2025	TBD	Services			Insufficient subcontracting opportunities
PO 344428	Ezra Penland Actuarial Recruitment, Inc.	01/27/17-TBD	\$ 29,968	Services			Insufficient subcontracting opportunities
CL00235	Dane Street, LLC	11/3/2020-7/31/2024	TBD	Services			Specialized work/knowledge/equipment required
CL00236	Industrial Medicine Associates PC	11/3/2020-7/31/2024	TBD	Services			Specialized work/knowledge/equipment required
CL00238	Richmond Disability Evaluation Group	11/3/2020-7/31/2024	TBD	Services			Specialized work/knowledge/equipment required
CL00239	Hirschler Fleischer, PC	11/16/2020-11/15/2025	TBD	Services			Insufficient subcontracting opportunities
CL00240	K&L Gates LLP	11/16/2020-11/15/2025	TBD	Services			Insufficient subcontracting opportunities
CL00241	Morgan Lewis & Bockius, LLP	11/16/2020-11/15/2025	TBD	Services			Insufficient subcontracting opportunities
PO 344360	Technology Professionals Group Inc. Also, D/B/A Cloud and Things	NA	\$ 28,776.00	Services			No MWBE waiver requested
PO 344369	Technology Professionals Group Inc. Also, D/B/A Cloud and Things	NA	\$ 27,337.20	Services			No MWBE waiver requested
I000220	Citigroup Global Markets, Inc	11/9/2020-11/8/2025	TBD	Services			Insufficient subcontracting opportunities
I000221	Loop Capital Markets LLC	11/10/2020-11/9/2025	TBD	Services			Insufficient subcontracting opportunities
I000222	Pavilion Global Markets LTD	11/9/2020-11/8/2025	TBD	Services			Insufficient subcontracting opportunities
CL00232	Paychex, Inc.	11/20/2020-11/19/2025	\$ -	Services			Insufficient subcontracting opportunities; & specialized work/knowledge/equipment required
CL00233	ACORD Corporation	11/24/2020-11/23/2025	\$ 1,150,000.00	Services			Insufficient subcontracting opportunities
CL00233	ACORD Solutions Group	11/24/2020-11/23/2025	\$ 1,150,000.00	Services			Insufficient subcontracting opportunities
PO 343869	Quality & Assurance Tech Corp	Started after PO was sent (04/17/20)	\$ 45,628.50	Services and Commodities			No MWBE waiver requested
CL00237	MEDEX Analytic Services	11/27/2020-7/31/2024	TBD	Services			Specialized work/knowledge/equipment required
PO 344519	ICE Data Indices, LLC	1/1/2021-12/31/2021	\$ 45,000.00	Services			Insufficient subcontracting opportunities
PO 344365	MarketAxess Corporation	2/26/2021-2/25/2026	\$ 49,999.00	Services			Insufficient subcontracting opportunities
PO 344275	Lenox Park Solutions LLC	1/1/2021 - 12/31/2021	\$ 45,000.00	Services			No MWBE waiver requested
PO 344576	eVestment Alliance LLC	12/20/2020-12/19/2021	\$ 40,784.18	Services			Insufficient subcontracting opportunities
CL00231	Split Limit Sudios, LLC	12/7/2020-12/6/2025	\$ 657,000.00	Commodities			Insufficient subcontracting opportunities; Specialized work/knowledge/equipment required
PO 344660	Dun & Bradstreet	12/15/2020-12/14/2021	\$ 50,000.00	Services			Insufficient subcontracting opportunities
CL00234	CorVel IME Corporation	12/21/2020-7/31/2024	TBD	Services			Specialized work/knowledge/equipment required
PO 344540	Aspire Technology Partners	N/A	\$ 133,902.23	Thermal Mirrors with Subscription			Other - Covid-19 Emergency Rush Order - Executive Order 202
CL00259	Jan Ira Gellis, P.C.	12/1/2020-11/30/2025	TBD	Services			Insufficient subcontracting opportunities

CL00260	Katz Melinger PLLC	12/1/2020-11/30/2025	TBD	Services			Insufficient subcontracting opportunities
CL00261	Marylou Paolucci & Associates	12/1/2020-11/30/2025	TBD	Services			Insufficient subcontracting opportunities
CL00262	Relin, Goldstein & Crane LLP	12/1/2020-11/30/2025	TBD	Services			Insufficient subcontracting opportunities
CL00264	The Law Offices of Melissa A. Day. PLLC	12/1/2020-11/30/2025	TBD	Services			Insufficient subcontracting opportunities
C000528	Mola Group Corp DBA Molaprise	2/7/2021-2/6/2023	\$ 457,045.00	Commodities			No MWBE waiver requested
CL00258	Jasne & Florio	12/1/2020-11/30/2025	TBD	Services			Insufficient subcontracting opportunities
CL00242	Barry McTiernan & Moore LLC	1/24/2021-1/23/2026	\$ 1,000,000.00	Services			Specialized work/knowledge/equipment required
CL00243	Baxter and Smith	1/24/2021-1/23/2026	\$ 1,000,000.00	Services			Specialized work/knowledge/equipment required
CL00244	Braverman Greenspun, P.C.	1/24/2021-1/23/2026	\$ 1,000,000.00	Services			Specialized work/knowledge/equipment required
CL00245	Bryan J. Maggs Law Offices, PLLC	1/24/2021-1/23/2026	\$ 1,000,000.00	Services			Specialized work/knowledge/equipment required
CL00246	Connors, Corcoran & Buholtz, PLLC	1/24/2021-1/23/2026	\$ 1,000,000.00	Services			Specialized work/knowledge/equipment required
CL00247	Conway, Farrell, Curtin & Kelly, P.C.	1/24/2021-1/23/2026	\$ 1,000,000.00	Services			Specialized work/knowledge/equipment required
CL00248	Goldstein & Horowitz, LLP	1/24/2021-1/23/2026	\$ 1,000,000.00	Services			Specialized work/knowledge/equipment required
CL00249	Hannum Feretic Prendergast & Merlino, LLC	1/24/2021-1/23/2026	\$ 1,000,000.00	Services			Specialized work/knowledge/equipment required
CL00250	Hurwitz & Fine	1/24/2021-1/23/2026	\$ 1,000,000.00	Services			Specialized work/knowledge/equipment required
CL00251	Linda A. Stark, Esq.	1/24/2021-1/23/2026	\$ 1,000,000.00	Services			Specialized work/knowledge/equipment required
CL00252	Maroney, O'Connor LLP	1/24/2021-1/23/2026	\$ 1,000,000.00	Services			Specialized work/knowledge/equipment required
CL00253	McMahon, Martine & Gallagher	1/24/2021-1/23/2026	\$ 1,000,000.00	Services			Specialized work/knowledge/equipment required
CL00254	Montfort, Healy, McGuire & Salley, LLP	1/24/2021-1/23/2026	\$ 1,000,000.00	Services			Specialized work/knowledge/equipment required
CL00255	Rupp Base Pflalzgraf Cunningham, LLC	1/24/2021-1/23/2026	\$ 1,000,000.00	Services			Specialized work/knowledge/equipment required
CL00256	Smith, Murphy & Schoepperle, LLP	1/24/2021-1/23/2026	\$ 1,000,000.00	Services			Specialized work/knowledge/equipment required
CL00257	Smith, Sovik, Kendrick & Sugnet, P.C.	1/24/2021-1/23/2026	\$ 1,000,000.00	Services			Specialized work/knowledge/equipment required
C000529	Thundercat Technology, LLC	3/15/2021-3/14/2022	\$ 214,759.69	Commodities			Other - Firm is certified SDVOB
D000175	Gilbert International Inc.	3/1/2021-2/28/2026	\$ 5,095,788.00	Services and Commodities	Constantine Construction and Farm Inc., Crisafulli Bros., Elite Maintenance and Management, and AK Cleaning Services.		No MWBE waiver requested
D000176	Gilbert International Inc.	3/1/2021-2/28/2026	\$ 1,949,829.60	Services and Commodities	W.J. Monte, Inc		No MWBE waiver requested
PO 344800	Comtech Global Inc.	02/19/2021-02/18/2022	\$ 36,464.83	Services and Commodities			No MWBE waiver requested
C000526	Raj Somas d/b/a RUSD Solutions	3/27/2021-3/26/2024	\$ 196,500.00	Commodities			No MWBE waiver requested
CL00229	Arcadia Settlements Group, Inc	12/29/2020-12/28/2025	\$ -	Services			Specialized work/knowledge/equipment required
CL00230	Brant Hickey & Associates	12/29/2020-12/28/2025	\$ -	Services			Specialized work/knowledge/equipment required
CL00267	Ringler Associates Syracuse, Inc.	12/29/2020-12/28/2025	\$ -	Services			Specialized work/knowledge/equipment required
CL00268	Ringler Associates NYC, LLC	12/29/2020-12/28/2025	\$ -	Services			Specialized work/knowledge/equipment required
C000533	Echo Victory LLC	02/23/2021-02/22/2022	\$ 166,132.76	Commodities			No MWBE waiver requested; Vendor is SDVOB
C000525	UpToDate, Inc.	11/15/2020-11/14/2025	\$ 192,467.00	Commodities			Lack of MWBE firms available
C000536	Stellar Services, Inc.	04/01/2021-03/31/2022	\$ 80,442.48	Commodities			No MWBE waiver requested

CL00228	Risk Management Solutions, Inc.	03/09/2021-03/08/2024	\$ 541,540.00	Services and Commodities			Specialized work/knowledge/equipment required
I000224	Moody's Analytics, Inc.	03/21/2021-03/20/2026	\$ 1,957,600.00	Services			Insufficient subcontracting opportunities
PO 344955	Regiment Technology Group LLC	03/11/2021-03/10/2022	\$ 25,818.86	Services and Commodities			MWBE bid(s) were too high compared to non-MWBE; Vendor is SDVOB
CL00272	3M Health Information Systems, Inc.	10/09/2020-10/08/2023	\$ 689,626.00	Services and Commodities			Lack of MWBE firms available; Insufficient subcontracting opportunities
PO 344965	Communications Analysis Systems and Service DBA CASS	None	\$ 34,750.00	Services			No MWBE waiver requested
PO 344124	MyComplianceOffice, Inc. (MCO)	10/01/2020-09/30/2022	\$ 45,400.00	Services			Insufficient subcontracting opportunities
PO 343820	Lead Data Technologies Inc	Term starts after receipt of purchase order	\$ 75,140.00	Services			Other - Emergency Order Due to Cov-19 under Executive Order 202
PO 344902	Optum360 LLC	03/01/2021-02/28/2022	\$ 39,992.34	Commodities			No MWBE waiver requested
PO 345073	MarkIt Group Limited	02/26/2021-02/25/2022	\$ 31,000.00	Services			Insufficient subcontracting opportunities
PO 344705	MarkIt North America Inc	12/31/2020-12/30/2021	\$ 35,000.00	Services			Insufficient subcontracting opportunities
CL00269	CTS Information Services LLC	03/05/2021-03/04/2026	\$ 2,250,000.00	Services			Lack of MWBE firms available, Specialized work/knowledge/equipment required
CL00270	SmartPay Solutions LLC	03/05/2021-03/04/2026	\$ 2,244,000.00	Services			Lack of MWBE firms available, Specialized work/knowledge/equipment required
PO 344294	Echo Victory	11/14/2020-11/13/2021	\$ 49,785.28	Commodities			MWBE bid(s) were too high compared to non-MWBE
PO 344480	Microknowledge Inc	N/A	\$ 45,994.00	Services			No MWBE waiver requested; Vendor is a MWBE
C000527	Echo Victory, LLC	03/12/2021-03/11/2022	\$ 205,735.10	Services and Commodities			No MWBE Waiver Requested; Vendor is certified SDVOB
PO 344263	Oblong, INC	09/17/2020-09/16/2021	\$ 49,990.00	Services and Commodities			No MWBE Waiver Requested; Vendor is on Master Goal Plan
PO 344510	Gilbert International Inc	03/13/2020-03/12/2021	\$ 40,318.00	Commodities			No MWBE waiver requested
PO 344511	Gilbert International Inc	03/13/2020-03/12/2021	\$ 35,750.00	Services			No MWBE waiver requested
PO 344095	Intivity Inc - COVID Executive Order Purchase	N/A	\$ 30,146.90	Commodities			No MWBE waiver requested
I000209	Goldman Sachs Asset Management	01/26/2021-01/25/2026	TBD	Services			Lack of MWBE firms available, Insufficient subcontracting opportunities, Specialized work/knowledge/equipment required
PO 344372	Duncan & Cahill, Inc.	10/13/2020 - 10/12/2021	\$ 34,742.00	Construction			No MWBE waiver requested; Vendor is a MWBE
I000217	PGIM, Inc	12/09/2020-12/08/2025	TBD	Services			Lack of MWBE firms available, Insufficient subcontracting opportunities, Specialized work/knowledge/equipment required
I000216	Neuberger Berman Investment Advisers LLC	12/31/2020-12/31/2025	TBD	Services			Lack of MWBE firms available, Insufficient subcontracting opportunities, Specialized work/knowledge/equipment required
I000213	KKR Credit Adviser (US) LLC	01/26/2021-12/08/2026	TBD	Services			Lack of MWBE firms available, Insufficient subcontracting opportunities, Specialized work/knowledge/equipment required
I000208	BlackRock Financial Management, INC	01/26/2021-01/25/2026	TBD	Services			Lack of MWBE firms available, Insufficient subcontracting opportunities, Specialized work/knowledge/equipment required
I000218	Voya Investment Management Company	12/09/2020-12/08/2025	TBD	Services			Lack of MWBE firms available, Insufficient subcontracting opportunities, Specialized work/knowledge/equipment required
I000212	JP Morgan Investment Management	12/16/2020-12/15/2025	TBD	Services			Lack of MWBE firms available, Insufficient subcontracting opportunities, Specialized work/knowledge/equipment required
C000541	Jackson Lewis, P.C.	05/01/2020-04/30/2025	\$ 700,000.00	Services			Specialized work/knowledge/equipment required