

New York State Service-Disabled Veteran-Owned Business Act (SDVOB Act) Approved Utilization Plans/Waivers

Agency Name:	New York State Insurance Fund
Fiscal Year:	2022-2023
Date	5/1/2023

SDVOB Compliance Person:	Carrell Clarke-Europe
Title:	MWBE/SDVOB Compliance Specialist
Email Address:	MWBE_SDVOB@nysif.com

(1) Description of Contract Scope
Construction Non-Construction Commodities Services Services & Commodities

(2) Description of Approved Waiver
Lack of SDVOBs available SDVOBs were unresponsive Insufficient subcontracting opportunities Specialized work/knowledge/equipment required Location impacted availability SDVOBs responded to solicitation but declined to bid Change in budget and/or phasing limited scope for subcontracting Change in timeline affected SDVOB utilization and availability SDVOBs bid(s) were too high compared to non-SDVOB No SDVOB waiver requested Other

Contract Number	Prime Contractor Name	Contract Term Dates	Contract Amount	(1) Description of Contract Scope	SDVOB Certified Subcontractor Name	(1) Description of Subcontract Scope	(2) Description of Approved Waiver
C000550	Stellar Services, Inc.	04/01/2022-03/31/2023	\$ 84,614.11	Commodities			No SDVOB waiver requested
PO 346406	BCA Research, Inc	05/01/2022-04/30/2023	\$ 31,500.00	Services			Insufficient subcontracting opportunities
C000555	TI Solution Inc	04/01/2022-01/30/2023	\$ 163,289.20	Commodities			No SDVOB waiver requested
PO 346453	Black Systems	Has to be used within 1 year	\$ 27,442.32	Services			SDVOBs bid(s) were too high compared to non-SDVOB
CL00300	Mitchell International, Inc.	05/01/2022-04/30/2029	TBD	Services			Lack of SDVOBs available
C000553	Pinckney Hugo Group LLC	05/22/2022-05/21/2027	\$ 2,458,855.00	Services			Insufficient subcontracting opportunities
C000558	Technology Professionals Group DBA Cloud and Things	05/16/2022-05/15/2023	\$ 87,700.00	Commodities			No SDVOB waiver requested
PO 346417	Agios World Wide	04/01/2022-03/31/2023	\$ 45,750.00	Services			SDVOBs bid(s) were too high compared to non-SDVOB
C000556	K Systems Solutions LLC	06/10/2022-06/09/2023	\$ 179,414.00	Commodities			Other
C000557	Raj Somas DBA RUSD Solutions	06/13/2022-06/12/2022	\$ 465,900.00	Commodities			Other
C000560	Mola Group Corp DBA Molaprise	09/01/2022-08/31/2023	\$ 82,403.00	Commodities			No SDVOB waiver requested
C000549	Protek Information Technology Services	06/15/2022-06/14/2025	\$ 483,700.00	Services and Commodities			No SDVOB waiver requested
I000233	Intex Solutions, Inc	07/24/2022-07/23/2027	\$ 3,372,000.00	Services			Insufficient subcontracting opportunities
PO 346812	MSCI ESG Research LLC	07/01/2022-06/30/2023	\$ 173,250.00	Services			Other
PO 346726	Green Street Advisors, LLC	09/25/2022-09/24/2023	\$ 25,940.00	Services			Insufficient subcontracting opportunities
PO 346554	Pitchbook Data, Inc	04/08/2022-07/07/2023	\$ 25,000.00	Services			Insufficient subcontracting opportunities
C000561	Raj Somas DBA RUSD Solutions	06/02/2022-11/01/2023	\$ 386,120.00	Commodities			No SDVOB waiver requested
PO 346775	Concept Print, Inc.	07/14/2022-09/21/2023	\$ 26,160.00	Commodities			No SDVOB waiver requested
PO 346842	Raj Somas DBA RUSD Solutions	1 Year after PO is Received	\$ 29,520.00	Services			SDVOBs bid(s) were too high compared to non-SDVOB
C000563	Agios World Wide Inc.	11/14/2022-11/13/2023	\$ 60,031.48	Commodities			No SDVOB waiver requested
C000562	Quality and Assurance Technology Corp	09/16/2022-09/15/2023	\$ 368,703.92	Services and Commodities			No SDVOB waiver requested
I000234	Blackrock Financial Management, Inc	08/24/2022-08/23/2029	\$ 12,500,000.00	Services			Insufficient subcontracting opportunities
C000564	Raj Somas DBA RUSD Solutions	08/25/2022-08/24/2023	\$ 65,000.00	Commodities			No SDVOB waiver requested
CL00319, CL00320, CL00321	Acrisure, LLC dba United States Insurance Services	09/01/2022-08/31/2025	TBD	Services			Specialized work/knowledge/equipment required
C000551	NYS Industries for the Disabled (NYSID)	01/01/2023-12/31/2027	\$ 15,201,462.00	Services			Other
CL00308	Lois Law Firm LLC	09/01/2022-11/30/2024	TBD	Services			Insufficient subcontracting opportunities
CL00311	The Wenderoff Law Group, APC	09/01/2022-11/30/2024	TBD	Services			Insufficient subcontracting opportunities
C000566	TI Solution Inc	09/21/2022-09/20/2023	\$ 81,189.79	Services and Commodities			No SDVOB waiver requested
C000567	TI Solution Inc	10/01/2022-09/30/2025	\$ 3,798,254.61	Services and Commodities			No SDVOB waiver requested
CL00312	Wolff, Goodrich, & Goldman, LLP	10/05/2022-11/30/2024	TBD	Services			Insufficient subcontracting opportunities
PO 346428	M Davis and Company Inc.	03/24/2022-03/23/2023	\$ 49,818.00	Services and Commodities			No SDVOB waiver requested
PO 346529	Duncan and Cahill Inc	04/18/2022-04/18/2023	\$ 26,110.00	Services and Commodities			No SDVOB waiver requested
PO 346919	Quality and Assurance Technology Corp DBA QnA Tech	08/17/2022-08/22/2023	\$ 49,998.00	Services and Commodities			No SDVOB waiver requested
I000232	ICE Data Indices, LLC	01/01/2022-12/31/2024	\$ 300,000.00	Services			Insufficient subcontracting opportunities
CL00306	Falge, LaClair, Hovzda, & Cassidy, PC.	10/25/2022-11/30/2024	TBD	Services			Insufficient subcontracting opportunities
CL00313	Carisk Imaging IPA LLC	11/01/2022-10/31/2029	TBD	Services			Specialized work/knowledge/equipment required
CL00314	CorVel New York IPA Inc	11/01/2022-10/31/2029	TBD	Services			Specialized work/knowledge/equipment required
CL00315	JAG Source IPA	11/01/2022-10/31/2029	TBD	Services			Specialized work/knowledge/equipment required
CL00316	One Call (OCM) IPA	11/01/2022-10/31/2029	TBD	Services			Specialized work/knowledge/equipment required
CL00317	Navigere IPA LLC	11/01/2022-10/31/2029	TBD	Services			Specialized work/knowledge/equipment required
PO 347288	Jackson Lewis, P.C.	12/01/2021-11/30/2026	\$ 150,000.00	Services			Specialized work/knowledge/equipment required
PO 347122	National Disaster Recovery Technical Assistance Consultants, Inc.	10/11/2022-01/31/2023	\$ 173,220.00	Commodities			No SDVOB waiver requested
CL00322	Mitchell International, Inc	12/01/2022-11/30/2029	TBD	Services			Specialized work/knowledge/equipment required
CL00310	Rawle & Henderson LLP	12/09/2022-11/30/2024	TBD	Services			Insufficient subcontracting opportunities
C000568	DTG Holdings Inc. DBA Access Receivables Management	11/20/2022-11/19/2030	\$ 5,500,000.00	Services			Specialized work/knowledge/equipment required
C000569	The Receivable Management Services LLC	11/20/2022-11/19/2030	\$ 5,500,000.00	Services			Specialized work/knowledge/equipment required
C000570	Windham Professionals, Inc.	11/20/2022-11/19/2030	\$ 5,500,000.00	Services			Specialized work/knowledge/equipment required
PO 346685	Reed Group Ltd	07/30/2022-07/29/2023	\$ 262,237.50	Commodities			Specialized work/knowledge/equipment required
PO 345464	Oblong, Inc.	09/17/2022-09/16/2023	\$ 49,990.00	Services and Commodities			No SDVOB waiver requested
PO 346926	SOVOS Compliance Intermediate Holdings LLC DBA 1099 PRO LLC	10/23/22-10/22/25	\$ 30,555.00	Services			Lack of SDVOBs available
PO 347359	S&P Global Market Intelligence LLC	01/31/2023 - 01/31/2025	\$ 35,545.00	Services			Insufficient subcontracting opportunities
PO 347217	eVestment Alliance LLC	12/20/2022-12/19/2023	\$ 45,566.04	Services			Insufficient subcontracting opportunities

Contract Number	Prime Contractor Name	Contract Term Dates	Contract Amount	(1) Description of Contract Scope	SDVOB Certified Subcontractor Name	(1) Description of Subcontract Scope	(2) Description of Approved Waiver
PO 347196	Pitchbook Data Inc	12/31/2022-12/30/2023	\$ 26,250.00	Services			Insufficient subcontracting opportunities
PO 347296	Wolters Kluwer Financial Services Inc.	11/09/2022-01/08/2023	\$ 41,800.00	Commodities			Specialized work/knowledge/equipment required
C000571	Four Point Solutions LTD	01/13/2023-01/12/2024	\$ 268,000.00	Services			Specialized work/knowledge/equipment required
PO 347521	NYS INDUSTRIES FOR THE DISABLED INC DBA NYSID INC	01/01/2023-12/31/2024	\$ 38,135.00	Services			No SDVOB waiver requested
CL00331	Burgher Gray LLP	12/08/2022-12/07/2027	\$ 505,000.00	Services			No SDVOB waiver requested
CL00332	Morgan, Lewis & Bockius LLP	12/08/2022-12/07/2027	\$ 666,250.00	Services			No SDVOB waiver requested
CL00333	Wilson Elser Moskowitz Edelman & Dicker LLP	12/08/2022-12/07/2027	\$ 294,000.00	Services			Insufficient subcontracting opportunities/ Specialized work/knowledge/equipment required
CL00334	Burgher Gray LLP	12/08/2022-12/07/2027	\$ 524,750.00	Services			Insufficient subcontracting opportunities/ Specialized work/knowledge/equipment required
CL00335	Morgan, Lewis & Bockius LLP	12/08/2022-12/07/2027	\$ 632,500.00	Services			No SDVOB waiver requested
PO 347441	M. Davis and Company Inc.	01/05/2023-03/30/2023	\$ 50,000.00	Services			Insufficient subcontracting opportunities
C000573	Mola Group Corp d/b/a Molaprise	04/01/2023-03/31/2024	\$ 98,121.62	Services and Commodities			No SDVOB waiver requested
D000180	DiGesare Mechanical, Inc	12/22/22-Project Completion	\$ 652,800.00	Construction			Specialized work/knowledge/equipment required
C000575	TI Solution Inc	03/23/2023-03/22/2024	\$ 58,776.00	Services and Commodities			No SDVOB waiver requested
C000576	Thundercat Technology, LLC	03/15/2023-03/14/2024	\$ 306,000.00	Services and Commodities			No SDVOB waiver requested
PO 347783	Duncan & Cahill Inc	03/01/2023-02/28/2024	\$ 47,438.00	Construction			No SDVOB waiver requested
C000574	New York State Industries for the Disabled	01/01/2023-06/30/2027	\$ 1,526,527.08	Services	Sheen & Shine, INC.	Services	No SDVOB waiver requested
PO 347749	Eaton Corporation	11/07/2022-11/06/2025	\$ 55,416.15	Services and Commodities			No SDVOB waiver requested
PO 347687	RiskMetrics Group LLC DBA RiskMetrics Solutions, LLC	07/01/2022-06/30/2023	\$ 123,750.00	Services			Specialized work/knowledge/equipment required
PO 347846	Black Systems LLC	03/30/2023-03/29/2024	\$ 27,002.60	Services and Commodities			SDVOBs bid(s) were too high compared to non-SDVOB