

**New York State Minority and Women-Owned Business Enterprise (MWBE) Program  
Approved Utilization Plans/Waivers: Fiscal Year 2023/2024**

**Agency Name:** New York State Insurance Fund

**Date:** 6/1/2023

**Agency Contact:**

**Name:** Carrell Clarke-Europe

**Title:** MWBE/SDVOB Compliance Specialist

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**(1) Description of Contract Scope Includes:**

Construction  
Non Construction  
Commodities  
Services  
Services and Commodities

**(2) Description of Approved Waiver Includes:**

Lack of MWBE firms available  
MWBE firms were non responsive to solicitations  
Insufficient subcontracting opportunities  
Specialized work/knowledge/equipment required  
Location impacted availability  
MWBE firms responded to solicitation but declined to bid  
Change in budget and/or project phasing limited the scope for subcontracting  
Change in timeline affected MWBE utilization and availability  
MWBE bid(s) were too high compared to non-MWBE  
No MWBE waiver requested  
Other

Contract Number	Prime Contractor Name	Contract term dates	Contract Amount	(1) Description of Contract Scope	MWBE Certified Subcontractor Name	(1) Description of Subcontract scope	(2) Description of Approved Waiver
PO 347816	Compulink Technologies Inc	04/09/2023-04/08/2024	\$ 28,800.00	Services and Commodities			No MWBE waiver requested
PO 347989	TI Solution Inc	05/07/2023-05/06/2025	\$ 48,565.38	Services			MWBE bid(s) were too high compared to non-MWBE
CL00336	M. Davis and Company, Inc.	04/21/2023-04/20/2028	\$ 500,000.00	Services			No MWBE waiver requested
C000572	EisnerAmper LLP	10/01/2023-09/30/2028	\$ 4,357,025.00	Services			Insufficient subcontracting opportunities
PO 347868	BCA Reasearch Inc.	05/01/2023-04/30/2024	\$ 33,075.00	Services			Insufficient subcontracting opportunities
I000242	Attucks Asset Management LLC	04/22/2023-04/21/2030	TBD	Services			Insufficient subcontracting opportunities
I000235	CreditSights, Inc.	06/22/2023-06/21/2026	\$ 379,000.00	Services			Insufficient subcontracting opportunities
PO 346858	Oblong, Inc.	9/17/2023-9/16/2024	\$ 49,990.00	Services and Commodities			No MWBE waiver requested
I000245	Legato Capital Management, LLC	04/22/2023-04/21/2030	TBD	Services			Insufficient subcontracting opportunities
I000244	Leading Edge Investment Advisor, LLC	05/26/2023-05/25/2030	TBD	Services			Insufficient subcontracting opportunities
I000243	Bivium Capital Partners, LLC	05/26/2023-05/25/2030	TBD	Services			Insufficient subcontracting opportunities