New York State Service-Disabled Veteran-Owned Business Act (SDVOB Act) Approved Utilization Plans/Waivers

| Agency Name: | New York State Insurance Fund | | |
|--------------|-------------------------------|--|--|
| Fiscal Year: | 2023-2024 | | |
| Date | 6/1/2023 | | |

| (1) Description of Contract Scope | | | |
|-----------------------------------|--|--|--|
| Construction | | | |
| Non-Construction | | | |
| Commodities | | | |
| Services | | | |
| Services & Commodities | | | |

| SDVOB Compliance Person: | Carrell Clarke-Europe |
|--------------------------|----------------------------------|
| Title: | MWBE/SDVOB Compliance Specialist |
| Email Address: | MWBE_SDVOB@nysif.com |

2) Description of Approved Waive

Lack of SDVOBs availble

SDVOBs were unresponsive

Insufficient subcontracting opportunities

Specialized work/knowledge/equipment required

Location impacted availability

SDVOBs responded to soliciation but declined to bid

Change in budget and/or phasing limited scope for subcontracting Change in timeline affected SDVOB utilization and availability

SDVOBs bid(s) were too high compared to non-SDVOB

No SDVOB waiver requested

Other

| Contract Number | Prime Contractor Name | Contract Term Dates | Contract Amount | (1) Description of Contract Scope | SDVOB Certified Subcontractor Name | (1) Description of Subcontract Scope | (2) Description of Approved Waiver |
|-----------------|--------------------------------------|-----------------------|-----------------|-----------------------------------|------------------------------------|--------------------------------------|---|
| PO 347816 | Compulink Technolgies Inc | 04/09/2023-04/08/2024 | \$ 28,800.00 | Services and Commodities | | | SDVOBs bid(s) were too high compared to non-SDVOB |
| PO 347989 | TI Solution Inc | 05/07/2023-05/06/2025 | \$ 48,565.38 | Services | | | No SDVOB waiver requested |
| CL00336 | M. Davis and Company, Inc. | 04/21/2023-04/20/2028 | \$ 500,000.00 | Services | | | No SDVOB waiver requested |
| 0000572 | EisnerAmper LLP | 10/01/2023-09/30/2028 | \$ 4,357,025.00 | Services | | | Lack of SDVOBs available |
| PO 347868 | BCA Research Inc. | 05/01/2023-04/30/2024 | \$ 33,075.00 | Services | | | Insufficient subcontracting opportunities |
| 1000242 | Attucks Asset Management LLC | 04/22/2023-04/21/2030 | TBD | Services | | | Insufficient subcontracting opportunities |
| 1000235 | CreditSights, Inc. | 06/22/2023-06/21/2026 | \$ 379,000.00 | Services | | | Insufficient subcontracting opportunities |
| PO 346858 | Oblong, Inc. | 9/17/2023-9/16/2024 | \$ 49,990.00 | Services and Commodities | | | No SDVOB waiver requested |
| 1000245 | Legato Capital Management, LLC | 04/22/2023-04/21/2030 | TBD | Services | | | Insufficient subcontracting opportunities |
| 000244 | Leading Edge Investment Advisor, LLC | 05/26/2023-05/25/2030 | TBD | Services | | | Insufficient subcontracting opportunities |
| 000243 | Bivium Capital Partners, LLC | 05/26/2023-05/25/2030 | TBD | Services | | | Insufficient subcontracting opportunities |
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