New York State Minority and Women-Owned Business Enterprise (MWBE) Program
Approved Utilization Plans/Waivers: Fiscal Year 2023/2024

Agency Name:	New York State Insurance Fund
Date:	8/15/2023

Agency Contact:	
Name:	Carrell Clarke-Europe
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(1) Description of Contract Scope Includes:

- Construction
- Non Construction
- Commodities
- Services
- Services and Commodities

(2) Description of Approved Waiver Includes:

- Lack of MWBE firms available
- MWBE firms were non responsive to solicitations
- Insufficient subcontracting opportunities
- Specialized work/knowledge/equipment required
- Location impacted availability
- MWBE firms responded to solicitation but declined to bid
- Change in budget and/or project phasing limited the scope for subcontracting
- Change in timeline affected MWBE utilization and availability
- MWBE bid(s) were too high compared to non-MWBE
- No MWBE waiver requested
- Other

Contract Number	Prime Contractor Name	Contract term dates	Contract Amount	(1) Description of Contract Scope	MWBE Certified Subcontractor Name	(1) Description of Subcontract scope	(2) Description of Approved Waiver
PO 347816	Compulink Technolgies Inc	04/09/2023-04/08/2024	$ 28,800.00	Services and Commodities			No MWBE waiver requested
PO 347989	TI Solution Inc	05/07/2023-05/06/2025	$ 48,565.38	Services			MWBE bid(s) were too high compared to non-MWBE
CL00336	M. Davis and Company, Inc.	04/21/2023-04/20/2028	$ 500,000.00	Services			No MWBE waiver requested
C000572	EisnerAmper LLP	10/01/2023-09/30/2028	$ 4,357,025.00	Services			Insufficient subcontracting opportunities
PO 347868	BCA Reasearch Inc.	05/01/2023-04/30/2024	$ 33,075.00	Services			Insufficient subcontracting opportunities
I000242	Attucks Asset Management LLC	04/22/2023-04/21/2030	TBD	Services			Insufficient subcontracting opportunities
I000235	CreditSights, Inc.	06/22/2023-06/21/2026	$ 379,000.00	Services			Insufficient subcontracting opportunities
PO 346858	Oblong, Inc.	9/17/2023-9/16/2024	$ 49,990.00	Services and Commodities			No MWBE waiver requested
I000245	Legato Capital Management, LLC	04/22/2023-04/21/2030	TBD	Services			Insufficient subcontracting opportunities
I000244	Leading Edge Investment Advisor, LLC	05/26/2023-05/25/2030	TBD	Services			Insufficient subcontracting opportunities
I000243	Bivium Capital Partners, LLC	05/26/2023-05/25/2030	TBD	Services			Insufficient subcontracting opportunities
PO 348185	ARLS Consultants Inc.	05/26/2023 - 05/25/2023	$ 32,676.72	Services			Specialized work/knowledge/equipment required
I000248	Glass Lewis and Co, LLC	07/01/2023-06/30/2030	$ 317,800.00	Services			Insufficient subcontracting opportunities
C000577	Ti Solution Inc	06/13/2023-06/12/2024	$ 181,797.96	Services and Commodities			Other
PO 348282	Wright Business Systems Inc.	10/04/2023-09/09/2024	$ 38,880.00	Services and Commodities			No MWBE waiver requested
I000247	Mercer Investments, LLC	07/25/2023-07/24/2030	$ 3,837,296.00	Services			Insufficient subcontracting opportunities
I000236	Blackrock Financial Management Inc	07/17/2023-07/16/2028	TBD	Services			Insufficient subcontracting opportunities
I000237	Goldman Sachs Asset Management LP (GSAM)	07/17/2023-07/16/2028	TBD	Services			Insufficient subcontracting opportunities
I000238	Invesco Advisers, Inc	07/17/2023-07/16/2028	TBD	Services			Insufficient subcontracting opportunities
I000241	Semper Capital Management LP	07/17/2023-07/16/2028	TBD	Services			Insufficient subcontracting opportunities
I000240	Pacific Investment Management Company LLC (PIMCO)	07/17/2023-07/16/2028	TBD	Services			Insufficient subcontracting opportunities
PO 347951	Thundercat Technology Inc	05/05/2023-05/04/2024	$ 32,000.00	Commodities			MWBE firms were non responsive to solicitations
PO 348268	Reed Group Ltd	07/30/2023-07/29/2024	$ 299,999.70	Commodities			Specialized work/knowledge/equipment required
PO 3477737	Optum360 LLC	03/01/2023-02/29/2024	$ 46,000.00	Services			Insufficient subcontracting opportunities
C000581	Ti Solution Inc.	05/08/2023-05/07/2025	$ 97,866.55	Commodities			No MWBE waiver requested
D000182	Jones Lang Lasalle Brokerage, Inc	07/25/2023-07/24/2028	TBD	Services	-M-To-Pros Development, Inc '-Manhattan Boutique Real Estate, INC	Services	No MWBE waiver requested