

New York State Service-Disabled Veteran-Owned Business Act (SDVOB Act)
Approved Utilization Plans/Waivers

Agency Name:	New York State Insurance Fund
Fiscal Year:	2023-2024
Date	8/15/2023

SDVOB Compliance Person:	Carrell Clarke-Europe
Title:	MWBE/SDVOB Compliance Specialist
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(1) Description of Contract Scope
Construction
Non-Construction
Commodities
Services
Services & Commodities

(2) Description of Approved Waiver
Lack of SDVOBs available
SDVOBs were unresponsive
Insufficient subcontracting opportunities
Specialized work/knowledge/equipment required
Location impacted availability
SDVOBs responded to solicitation but declined to bid
Change in budget and/or phasing limited scope for subcontracting
Change in timeline affected SDVOB utilization and availability
SDVOBs bid(s) were too high compared to non-SDVOB
No SDVOB waiver requested
Other

Contract Number	Prime Contractor Name	Contract Term Dates	Contract Amount	(1) Description of Contract Scope	SDVOB Certified Subcontractor Name	(1) Description of Subcontract Scope	(2) Description of Approved Waiver
PO 347816	Compulink Technologies Inc	04/09/2023-04/08/2024	\$ 28,800.00	Services and Commodities			SDVOBs bid(s) were too high compared to non-SDVOB
PO 347989	TI Solution Inc	05/07/2023-05/06/2025	\$ 48,565.38	Services			No SDVOB waiver requested
CL00336	M. Davis and Company, Inc.	04/21/2023-04/20/2028	\$ 500,000.00	Services			No SDVOB waiver requested
C000572	EisnerAmper LLP	10/01/2023-09/30/2028	\$ 4,357,025.00	Services			Lack of SDVOBs available
PO 347868	BCA Research Inc.	05/01/2023-04/30/2024	\$ 33,075.00	Services			Insufficient subcontracting opportunities
I000242	Attucks Asset Management LLC	04/22/2023-04/21/2030	TBD	Services			Insufficient subcontracting opportunities
I000235	CreditSights, Inc.	06/22/2023-06/21/2026	\$ 379,000.00	Services			Insufficient subcontracting opportunities
PO 346858	Oblong, Inc.	9/17/2023-9/16/2024	\$ 49,990.00	Services and Commodities			No SDVOB waiver requested
I000245	Legato Capital Management, LLC	04/22/2023-04/21/2030	TBD	Services			Insufficient subcontracting opportunities
I000244	Leading Edge Investment Advisor, LLC	05/26/2023-05/25/2030	TBD	Services			Insufficient subcontracting opportunities
I000243	Bivium Capital Partners, LLC	05/26/2023-05/25/2030	TBD	Services			Insufficient subcontracting opportunities
PO 348186	Hirezon Corporation	06/01/2023-05/31/2024	\$ 27,000.00	Services			No SDVOB waiver requested
PO 348185	ARLS Consultants Inc.	05/26/2023 - 05/25/2023	\$ 32,676.72	Services			Specialized work/knowledge/equipment required
I000248	Glass Lewis and Co, LLC	07/01/2023-06/30/2030	\$ 317,800.00	Services			Insufficient subcontracting opportunities
C000577	TI Solution Inc	06/13/2023-06/12/2024	\$ 181,797.96	Services and Commodities			No SDVOB waiver requested
PO 348282	Wright Business Systems Inc.	10/04/2023-09/09/2024	\$ 38,880.00	Services and Commodities			No SDVOB waiver requested
I000247	Mercer Investments, LLC	07/25/2023-07/24/2030	\$ 3,837,296.00	Services			Insufficient subcontracting opportunities
I000236	Blackrock Financial Management Inc	07/17/2023-07/16/2028	TBD	Services			Insufficient subcontracting opportunities
I000237	Goldman Sachs Asset Management LP (GSAM)	07/17/2023-07/16/2028	TBD	Services			Insufficient subcontracting opportunities
I000238	Invesco Advisers, Inc	07/17/2023-07/16/2028	TBD	Services			Insufficient subcontracting opportunities
I000241	Semper Capital Management LP	07/17/2023-07/16/2028	TBD	Services			Insufficient subcontracting opportunities
I000240	Pacific Investment Management Company LLC (PIMCO)	07/17/2023-07/16/2028	TBD	Services			Insufficient subcontracting opportunities
PO 347951	Thundercat Technology Inc	05/05/2023-05/04/2024	\$ 32,000.00	Commodities			No SDVOB waiver requested
PO 348268	Reed Group Ltd	07/30/2023-07/29/2024	\$ 299,999.70	Commodities			Specialized work/knowledge/equipment required
PO 3477737	Optum360 LLC	03/01/2023-02/29/2024	\$ 46,000.00	Services			Insufficient subcontracting opportunities
C000581	TI Solution Inc.	05/08/2023-05/07/2025	\$97,866.55	Commodities			No SDVOB waiver requested
D000182	Jones Lang Lasalle Brokerage, Inc	07/25/2023-07/24/2028	TBD	Services			Insufficient subcontracting opportunities