New York State Minority and Women-Owned Business Enterprise (MWBE) Program Approved Utilization Plans/Waivers: Fiscal Year 2022/2023

Agency Name:	New York State Insurance Fund	
		<u>.</u>
Date:		10/1/2023

Agency Contact:			
Name:	Carrell Clarke-Europe		
Title:	MWBE/SDVOB Compliance Specialist		
Email Address:	MWBE_SDVOB@nysif.com		

(1) Description of Contract Scope Includes:

Construction
Non Construction
Commodities
Services
Services and Commodities

(2) Description of Approved Waiver Includes:

Lack of MWBE firms available

MWBE firms were non responsive to solicitations

Insufficient subcontracting opportunities

Specialized work/knowledge/equipment required

Location impacted availability

MWBE firms responded to solicitation but declined to bid

Change in budget and/or project phasing limited the scope for subcontracting

Change in timeline affected MWBE utilization and availability

MWBE bid(s) were too high compared to non-MWBE

No MWBE waiver requested

Other

				1	MWBE Certified	(1) Description of	
Contract Number	Prime Contractor Name	Contract term dates	Contract Amount	(1) Description of Contract Scope	Subcontractor Name	(1) Description of Subcontract scope	(2) Description of Approved Waiver
					Subcontractor Name	Subcontract scope	
C000550	Stellar Services, Inc.	04/01/2022-03/31/2023		Commodities			No MWBE waiver requested
PO 346406	BCA Research, Inc	05/01/2022-04/30/2023	\$ 31,500.00				Insufficient subcontracting opportunities
C000555	Ti Solution Inc	04/01/2022-01/30/2023	<u> </u>	Commodities			No MWBE waiver requested
PO 346453	Black Systems	has to be used within 1 year	\$ 27,442.32	Services			No MWBE waiver requested
CL00300	Mitchell International, Inc.	05/01/2022-04/30/2029	TBD	Services			Lack of MWBE firms available
C000553	Pinckney Hugo Group LLC	05/22/2022-05/21/2027	\$ 2,458,855.00	Services	PJ Green	Services	No MWBE waiver requested
C000558	Technology Professionals Group DBA Cloud and Things	05/16/2022-05/15/2023	\$ 87,700.00	Commodities			No MWBE waiver requested
PO 346417	Agios World Wide	04/01/2022-03/31/2023	\$ 45,750.00	Services			No MWBE waiver requested
C000556	K Systems Solutions LLC	06/10/2022-06/09/2023	\$ 179,414.00	Commodities			No MWBE waiver requested
C000557	Raj Somas DBA RUSD Solutions	06/13/2022-06/12/2022	\$ 465,900.00	Commodities			No MWBE waiver requested
C000560	Mola Group Corp DBA Molaprise	09/01/2022-08/31/2023	\$ 82,403.00	Commodities			No MWBE waiver requested
C000549	Protek Information Technology Services	06/15/2022-06/14/2025	\$ 483,700.00	Services and Commodities			No MWBE waiver requested
1000233	Intex Solutions, Inc	07/24/2022-07/23/2022	\$ 3,372,000.00	Services			Insufficient subcontracting opportunities
PO 346812	MSCI ESG Research LLC	07/01/2022-06/30/2023	\$ 173,250.00	Services			Other
PO 346726	Green Street Advisors, LLC	09/25/2022-09/24/2023	\$ 25,940.00	Services			Insufficient subcontracting opportunities
PO 346554	Pitchbook Data, Inc	04/08/2022-07/07/2023	\$ 25,000.00	Services			Insufficient subcontracting opportunities
C000561	Raj Somas DBA RUSD Solutions	06/02/2022-11/01/2023	\$ 386,120.00	Commodities			No MWBE waiver requested
PO 346775	Concept Print, Inc.	07/14/2022-09/21/2023	\$ 26,160.00	Commodities			No MWBE waiver requested
PO 346842	Raj Somas DBA RUSD Solutions	1 Year after PO is Received	\$ 29,520.00	Services			No MWBE waiver requested
C000563	Agios World Wide Inc.	11/14/2022-11/13/2023	\$ 60,031.48	Commodities			No MWBE waiver requested
C000562	Quality and Assurance Technology Corp	09/16/2022-09/15/2023	\$ 368,703.92	Services and Commodities			No MWBE waiver requested
1000234	Blackrock Financial Management, Inc	08/24/2022-08/23/2029	\$ 12,500,000.00	Services			Insufficient subcontracting opportunities
C000564	Raj Somas DBA RUSD Solutions	8/25/2022-08/24/2023	\$ 65,000.00	Commodities			No MWBE waiver requested
CL00319, CL00320, CL00321	Acrisure, LLC dba United States Insurance Services	09/01/2022-08/31/2025	TBD	Services			Specialized work/knowledge/equipment required
C000551	NYS Industries for the Disabled (NYSID)	01/01/2023-12/31/2027	\$ 15,201,462.00	Services			Other
CL00308	Lois Law Firm LLC	09/01/2022-11/30/2024	TBD	Services			Insufficient subcontracting opportunities
CL00311	The Wenderoff Law Group, APC	09/01/2022-11/30/2024	TBD	Services			Insufficient subcontracting opportunities
C000566	Ti Solution Inc	09/21/2022-09/20/2023	\$ 81,189,79	Services and Commodities			No MWBE waiver requested
C000567	Ti Solution Inc	10/01/2022-09/30/2025		Services and Commodities			No MWBE waiver requested
CL00312	Wolff, Goodrich, & Goldman, LLP	10/05/2022-11/30/2024	TBD	Services			Insufficient subcontracting opportunities
PO 346428	M Davis and Company Inc.	03/24/2022-03/23/2023	\$ 49.818.00	Services and Commodities			No MWBE waiver requested
PO 346529	Duncan and Cahill Inc	04/18/2022-04/18/2023		Services and Commodities			No MWBE waiver requested
	Quality and Assurance Technology Corp DBA QnA	, , , , , , , , , , , , , , , , , , , ,					
PO 346919	Tech	08/17/2022-08/22/2023	\$ 49,998.00	Services and Commodities			No MWBE waiver requested
1000232	ICE Data Indices, LLC	01/01/2022-12/31/2024	\$ 300,000.00				Insufficient subcontracting opportunities
CL00306	Falge, LaClair, Hovzda, & Cassidy, PC.	10/25/2022-11/30/2024	TBD	Services			Insufficient subcontracting opportunities
CL00313	Carisk Imaging IPA LLC	11/01/2022-10/31/2029	TBD	Services			Specialized work/knowledge/equipment required
CL00314	CorVel New York IPA Inc	11/01/2022-10/31/2029	TBD	Services			Specialized work/knowledge/equipment required
CL00315	JAG Source IPA	11/01/2022-10/31/2029	TBD	Services	1		Specialized work/knowledge/equipment required

					MWBE Certified	(1) Description of	
Contract Number	Prime Contractor Name	Contract term dates	Contract Amount	(1) Description of Contract Scope	Subcontractor Name	Subcontract scope	(2) Description of Approved Waiver
CL00316	One Call (OCM) IPA	11/01/2022-10/31/2029	TBD	Services			Specialized work/knowledge/equipment required
CL00317	Navigere IPA LLC	11/01/2022-10/31/2029	TBD	Services			Specialized work/knowledge/equipment required
PO 347288	Jackson Lewis, P.C.	12/01/2021-11/30/2026	\$ 150,000.00	Services			Specialized work/knowledge/equipment required
	National Disaster Recovery Technical Assistance						
PO 347122	Consultants, Inc.	10/11/2022-01/31/2023	\$ 173,220.00	Commodities			No MWBE waiver requested
CL00322	Mitchell International, Inc	12/01/2022-11/30/2029	TBD	Services			Specialized work/knowledge/equipment required
CL00310	Rawle & Henderson LLP	12/09/2022-11/30/2024	TBD	Services			Insufficient subcontracting opportunities
	DTG Holdings Inc. DBA Access Receivables						
C000568	Management	11/20/2022-11/19/2030	\$ 5,500,000.00	Services			Specialized work/knowledge/equipment required
C000569	The Receivable Management Services LLC	11/20/2022-11/19/2030	\$ 5,500,000.00	Services			Specialized work/knowledge/equipment required
C000570	Windham Professionals, Inc.	11/20/2022-11/19/2030	\$ 5,500,000.00	Services			Specialized work/knowledge/equipment required
PO 346685	Reed Group Ltd	07/30/2022-07/29/2023	\$ 262,237.50	Commodities			Specialized work/knowledge/equipment required
PO 345464	Oblong, Inc.	09/17/2022-09/16/2023	\$ 49,990.00	Services and Commodities			No MWBE waiver requested
	SOVOS Compliance Intermediate Holdings LLC						·
PO 346926	DBA 1099 PRO LLC	10/23/2022-10/22/2025	\$ 30,555.00	Services			Lack of MWBE firms available
PO 347359	S&P Global Market Intelligence LLC	01/31/2023 - 01/31/2025	\$ 35,545.00				Insufficient subcontracting opportunities
PO 347217	eVestment Alliance LLC	12/20/2022-12/19/2023	\$ 45,566.04	Services			Insufficient subcontracting opportunities
PO 347196	Pitchbook Data Inc	12/31/2022-12/30/2023	\$ 26,250.00				Insufficient subcontracting opportunities
PO 347296	Wolters Kluwer Financial Services	11/09/2022-11/08/2023	\$ 41,800.00	Commodities			Specialized work/knowledge/equipment required
C000571	Four Point Solutions LTD	01/13/2023-01/12/2024	\$ 268,000.00				Specialized work/knowledge/equipment required
	NYS INDUSTRIES FOR THE DISABLED INC DBA						
PO 347521	NYSID INC	01/01/2023-12/31/2024	\$ 38,135.00	Services	KBS Services	Services	No MWBE waiver requested
CL00331	Burgher Gray LLP	12/08/2022-12/07/2027	\$ 505,000.00	Services			No MWBE waiver requested
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							Insufficient subcontracting opportunities/ Specialized
CL00332	Morgan, Lewis & Bockius LLP	12/08/2022-12/07/2027	\$ 666,250.00	Services			work/knowledge/equipment required
	3. ,	, , . , . , . , . , . , . , . , . ,			-Star Interpreting		, , , , , , , , , , , , , , , , , , ,
					-H&B Car and		Insufficient subcontracting opportunities/ Specialized
CL00333	Wilson Elser Moskowitz Edelman & Dicker LLP	12/08/2022-12/07/2027	\$ 294,000.00	Services	Limousine Inc.	Services	work/knowledge/equipment required
							,
							Insufficient subcontracting opportunities/ Specialized
CL00334	Burgher Gray LLP	12/08/2022-12/07/2027	\$ 524,750.00	Services			work/knowledge/equipment required
		,,	7				8-7
							Insufficient subcontracting opportunities/ Specialized
CL00335	Morgan, Lewis & Bockius LLP	12/08/2022-12/07/2027	\$ 632,500,00	Services			work/knowledge/equipment required
PO 347441	M. Davis and Company Inc.	01/05/2023-03/30/2023	\$ 50,000.00				No MWBE waiver requested
C000573	Mola Group Corp d/b/a Molaprise	04/01/2023-03/31/2024		Services and Commodities			No MWBE waiver requested
							1
					-Burt Crane & Rigging		
D000180	DiGesare Mechanical, Inc	12/22/2022- Project completion	\$ 652,800,00	Construction	- Stilsing Electric	Construction	Specialized work/knowledge/equipment required
C000575	TI Solution Inc	03/23/2023-03/22/2024	\$ 58,776.00				No MWBE waiver requested
C000576	Thundercat Technology, LLC	03/15/2023-03/14/2024	· · · · · · · · · · · · · · · · · · ·	Services and Commodities			No MWBE waiver requested
			. 550,555.00		Flooring Environment		
		1			Inc. and William		
PO 347783	Duncan & Cahill Inc	03/01/2023-02/28/2024	\$ 47,438.00	Construction	Fredette Painting Inc.	Construction	No MWBE waiver requested
C000574	New York State Industries for the Disabled	01/01/2023-06/30/2027	\$ 1,526,527.08	Services	Human Technologies Co		No MWBE waiver requested
PO 347749	Eaton Corporation	11/07/2022-11/06/2025	\$ 55,416.15				No MWBE waiver requested
	RiskMetrics Group Group LLC DBA RiskMetrics	,, 11, 00, 2023	55,710.15	The same commodates			
PO 347687	Solutions, LLC	07/01/2022-06/30/2023	\$ 123,750.00	Services			Specialized work/knowledge/equipment required
PO 347846	Black Systems LLC	03/30/2023-03/29/2024	T/	Services and Commodities			No MWBE waiver requested
PO 347565	RAJ Somas DBA RUSD Solutions	02/19/2023-02/18/2024		Services and Commodities			No MWBE waiver requested
PO 347535	Markit North America Inc.	12/31/2022-12/30/2023	\$ 37,493.00				Insufficient subcontracting opportunities
PO 347333	Capital Economics (USA) Inc	03/19/2023-03/18/2024	\$ 25,000,00	Services		†	Insufficient subcontracting opportunities
PO 347787	Morningstar Inc	12/31/2022-12/30/2023	\$ 25,000.00	Services			Insufficient subcontracting opportunities
PO 348187	SWIFT Pan Americas Inc	01/24/2023-06/30/2024	\$ 49,999.00				Specialized work/knowledge/equipment required
. 0 3 .0107	STATE TO A PAINTENERS INC	01,2 1,2023 00,30,2024	7 75,399.00	56.7.663			Specialized work/knowledge/equipment required
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