

**New York State Minority and Women-Owned Business Enterprise (MWBE) Program  
Approved Utilization Plans/Waivers: Fiscal Year 2023/2024**

**Agency Name:** New York State Insurance Fund

**Date:** 5/30/2024

**Agency Contact:**  
**Name:** Carrell Clarke-Europe  
**Title:** MWBE/SDVOB Compliance Specialist  
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**(1) Description of Contract Scope Includes:**  
 Construction  
 Non Construction  
 Commodities  
 Services  
 Services and Commodities

**(2) Description of Approved Waiver Includes:**  
 Lack of MWBE firms available  
 MWBE firms were non responsive to solicitations  
 Insufficient subcontracting opportunities  
 Specialized work/knowledge/equipment required  
 Location impacted availability  
 MWBE firms responded to solicitation but declined to bid  
 Change in budget and/or project phasing limited the scope for subcontracting  
 Change in timeline affected MWBE utilization and availability  
 MWBE bid(s) were too high compared to non-MWBE  
 No MWBE waiver requested  
 Other

Contract Number	Prime Contractor Name	Contract term dates	Contract Amount	(1) Description of Contract Scope	MWBE Certified Subcontractor Name	(1) Description of Subcontract scope	(2) Description of Approved Waiver
PO 347816	Compulink Technologies Inc	04/09/2023-04/08/2024	\$ 28,800.00	Services and Commodities			No MWBE waiver requested
PO 347989	TI Solution Inc	05/07/2023-05/06/2025	\$ 48,565.38	Services			MWBE bid(s) were too high compared to non-MWBE
CL00336	M. Davis and Company, Inc.	04/21/2023-04/20/2028	\$ 500,000.00	Services			No MWBE waiver requested
C000572	EisnerAmper LLP	10/01/2023-09/30/2028	\$ 4,357,025.00	Services			Insufficient subcontracting opportunities
PO 347868	BCA Reasearch Inc.	05/01/2023-04/30/2024	\$ 33,075.00	Services			Insufficient subcontracting opportunities
I000242	Attucks Asset Management LLC	04/22/2023-04/21/2030	TBD	Services			Insufficient subcontracting opportunities
I000235	Creditsights, Inc.	06/22/2023-06/21/2026	\$ 379,000.00	Services			Insufficient subcontracting opportunities
PO 348114	Oblong, Inc.	09/17/2023-09/16/2024	\$ 49,990.00	Services and Commodities			No MWBE waiver requested
I000245	Legato Capital Management, LLC	04/22/2023-04/21/2030	TBD	Services			Insufficient subcontracting opportunities
I000244	Leading Edge Investment Advisor, LLC	05/26/2023-05/25/2030	TBD	Services			Insufficient subcontracting opportunities
I000243	Bivium Capital Partners, LLC	05/26/2023-05/25/2030	TBD	Services			Insufficient subcontracting opportunities
PO 348185	ARLS Consultants Inc.	05/26/2023-05/25/2023	\$ 32,676.72	Services			Specialized work/knowledge/equipment required
I000248	Glass Lewis and Co, LLC	07/01/2023-06/30/2030	\$ 317,800.00	Services			Insufficient subcontracting opportunities
C000577	TI Solution Inc	06/13/2023-06/12/2024	\$ 181,797.96	Services and Commodities			Other
PO 348282	Wright Business Systems Inc.	10/04/2023-09/09/2024	\$ 38,880.00	Services and Commodities			No MWBE waiver requested
I000247	Mercer Investments, LLC	07/25/2023-07/24/2030	\$ 3,837,296.00	Services			Insufficient subcontracting opportunities
I000236	Blackrock Financial Management Inc	07/17/2023-07/16/2028	TBD	Services			Insufficient subcontracting opportunities
I000237	Goldman Sachs Asset Management LP (GSAM)	07/17/2023-07/16/2028	TBD	Services			Insufficient subcontracting opportunities
I000238	Invesco Advisers, Inc	07/17/2023-07/16/2028	TBD	Services			Insufficient subcontracting opportunities
I000241	Semper Capital Management LP	07/17/2023-07/16/2028	TBD	Services			Insufficient subcontracting opportunities
I000240	Pacific Investment Management Company LLC (PIMCO)	07/17/2023-07/16/2028	TBD	Services			Insufficient subcontracting opportunities
PO 347951	Thundercat Technology Inc	05/05/2023-05/04/2024	\$ 32,000.00	Commodities			MWBE firms were non responsive to solicitations
PO 348268	Reed Group Ltd	07/30/2023-07/29/2024	\$ 299,999.70	Commodities			Specialized work/knowledge/equipment required
PO 3477737	Optum360 LLC	03/01/2023-02/29/2024	\$ 46,000.00	Services			Insufficient subcontracting opportunities
C000581	TI Solution Inc.	05/08/2023-05/07/2025	\$ 97,866.55	Commodities			No MWBE waiver requested
D000182	Jones Lang Lasalle Brokerage, Inc	07/25/2023-07/24/2028	TBD	Services	-M-To-Pros Development, Inc -Manhattan Boutique Real Estate, INC	Services	No MWBE waiver requested
I000246	Blackrock Financial Management Inc	08/21/2023-08/20/2030	\$ 13,825,000.00	Services			Insufficient subcontracting opportunities
I000239	Loomis, Sayles & Company. LP	08/25/2023-08/24/2028	TBD	Services			Insufficient subcontracting opportunities
C000582	K Systems Solutions LLC	09/05/2023-09/04/2026	\$ 256,886.76	Commodities			No MWBE waiver requested
C000583	CompCiti Business Solutions, Inc.	09/21/2023-09/20/2024	\$ 83,980.00	Commodities			No MWBE waiver requested
PO 348338	Diligent Corporation	07/03/2023-07/02/2027	\$ 46,485.34	Commodities			Specialized work/knowledge/equipment required
PO 348247	CompuLink Technologies	06/09/2023-06/08/2024	\$ 29,957.76	Commodities			No MWBE waiver requested
PO 348229	K Systems Solutions LLC	08/01/2023-07/31/2024	\$ 33,597.60	Services and Commodities			No MWBE waiver requested
C000580	Z7 Solutions Inc	09/16/2023-09/15/2024	\$ 344,345.00	Services and Commodities			No MWBE waiver requested
PO 348159	Balard Spahr	Until Completion	\$ 49,999.00	Services			Insufficient subcontracting opportunities

