

**New York State Minority and Women-Owned Business Enterprise (MWBE) Program  
Approved Utilization Plans/Waivers: Fiscal Year 2024/2025**

<b>Agency Name:</b>	New York State Insurance Fund
<b>Date:</b>	5/1/2025

<b>Agency Contact:</b>	
<b>Name:</b>	Sophia Mayers
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<b>(1) Description of Contract Scope Includes:</b>
Construction
Non Construction
Commodities
Services
Services and Commodities

<b>(2) Description of Approved Waiver Includes:</b>
Lack of MWBE firms available
MWBE firms were non responsive to solicitations
Insufficient subcontracting opportunities
Specialized work/knowledge/equipment required
Location impacted availability
MWBE firms responded to solicitation but declined to bid
Change in budget and/or project phasing limited the scope for subcontracting
Change in timeline affected MWBE utilization and availability
MWBE bid(s) were too high compared to non-MWBE
No MWBE waiver requested
Other

Contract Number	Prime Contractor Name	Contract term dates	Contract Amount	(1) Description of Contract Scope	MWBE Certified Subcontractor Name	(1) Description of Subcontract scope	(2) Description of Approved Waiver
PO 349686	Hamberger & Weiss LLP	04/19/2024-04/18/2025	\$ 49,999.00	Services			Insufficient subcontracting opportunities
C000597	Agios World Wide	06/13/2024-06/12/2025	\$ 252,604.50	Services			No MWBE waiver requested
PO 349632	Ballard Spahr LLP	04/05/2024-04/04/2025	\$ 49,999.00	Services			Insufficient subcontracting opportunities
PO 349684	Hirezon Corporation	06/01/2024-05/31/2025	\$ 27,000.00	Services			Insufficient subcontracting opportunities
I000250	Bloomberg Finance, LP	07/01/2024-06/30/2025	\$ 755,960.00	Services			Specialized work/knowledge/equipment required
C000598	Ti Solution Inc	06/01/2024-05/31/2027	\$ 452,220.78	Services and Commodities			Other
CL00344	Morgan Lewis & Bockius LLP	07/15/2024-07/14/2029	unknown	Services			Insufficient subcontracting opportunities
CL00341	BurgherGray LLP	07/15/2024-07/14/2029	unknown	Services			Insufficient subcontracting opportunities
CL00346	Seyfarth Shaw LLP	07/15/2024-07/14/2029	unknown	Services			Insufficient subcontracting opportunities
CL00347	Torys LLP	07/15/2024-07/14/2029	unknown	Services			Insufficient subcontracting opportunities
CL00345	Reed Smith LLP	07/15/2024-07/14/2029	unknown	Services			Insufficient subcontracting opportunities
CL00343	K&L Gates LLP	07/15/2024-07/14/2029	unknown	Services			Insufficient subcontracting opportunities
PO 349789	Meltwater News Inc.	06/01/2024-05/31/2025	\$ 27,000.00	Services			Specialized work/knowledge/equipment required
PO 350025	PrinceTech Inc.	07/26/2024 -07/25/2025	\$ 36,740.00	Services			No MWBE waiver requested
PO 349299	OPTUM360 LLC	03/01/2024-02/28/2025	\$ 47,840.00	Services			Specialized work/knowledge/equipment required
PO 350093	Eisner Advisory Group LLC	08/02/2024-08/01/2025	\$ 49,999.00	Services			Insufficient subcontracting opportunities
C000601	Raj Somas DBA RUSD Solutions	09/16/2024-09/15/2026	\$ 705,991.40	Services and Commodities			No MWBE waiver requested
PO 349979	Matt Industries Inc DBA Dupli Envelope & Graphics	N/A	\$ 26,978.40	Commodities			Insufficient subcontracting opportunities
CL00387	Novarica, Inc. DBA Datos Insights	09/08/2024-09/07/2027	\$ 82,750.00	Services and Commodities			Insufficient subcontracting opportunities
PO 349417	RAJ SOMAS DBA RUSD SOLUTIONS	03/19/2024-03/18/2025	\$ 25,800.00	Services			No MWBE waiver requested
CL00340	Willis Towers Watson US, LLC	11/01/2024-10/31/2029	\$ 350,000.00	Commodities			Specialized work/knowledge/equipment required
CL00372	Redwood Software, Inc.	10/27/2024-10/26/2027	\$ 292,249.35	Commodities			Specialized work/knowledge/equipment required
CL00400	Oquendo Deraco Pllc	10/24/2024-10/23/2029	\$ 250,000.00	Services			No MWBE waiver requested
CL00401	Rozario Touma, P.C.	10/24/2024-10/23/2029	\$ 250,000.00	Services			No MWBE waiver requested
CL00402	Schoeman Updike & Kaufman LLP	10/24/2024-10/23/2029	\$ 250,000.00	Services			No MWBE waiver requested
CL00349	Holland & Knight LLP	11/01/2024-10/31/2029	unknown	Services			Insufficient subcontracting opportunities
CL00351	Morgan Lewis & Bockius LLP	11/01/2024-10/31/2029	unknown	Services			Insufficient subcontracting opportunities
C000602	Ti Solution Inc	09/21/2024-09/20/2025	\$ 89,380.00	Services and Commodities			Other
PO 350411	REFINITIV US LLC DBA REFINITIV	10/01/2024-09/30/2025	\$ 77,793.00	Services			Specialized work/knowledge/equipment required
C000604	Ti Solution Inc	11/14/2024-11/13/2025	\$ 88,251.08	Services and Commodities			No MWBE waiver requested
CL00386	Lone Star Consulting LLC dba MES Peer Review Services	02/20/2024-02/19/2030	\$ 23,000,000.00	Services			Insufficient subcontracting opportunities
CL00348	Ballard Spahr LLP	11/01/2024-10/31/2029	unknown	Services			Insufficient subcontracting opportunities
CL00350	K&L Gates LLP	11/01/2024-10/31/2029	unknown	Services			Insufficient subcontracting opportunities
PO 349700	Albany Management Inc DBA Albany Management	05/01/2024-12/31/2024	\$ 74,934.00	Non Construction			Other
PSA	Starlite Associates LLC	11/19/2024 - Completion	\$ 160,000,000.00	Non Construction			Insufficient subcontracting opportunities
CL00374	Barth Condren LLP	12/01/2024-11/30/2029	unknown	Services			Insufficient subcontracting opportunities
CL00375	Gitto & Niefer, LLP	12/01/2024-11/30/2029	unknown	Services			Insufficient subcontracting opportunities
CL00376	Gold Law Group P.C.	12/01/2024-11/30/2029	unknown	Services			Insufficient subcontracting opportunities

Contract Number	Prime Contractor Name	Contract term dates	Contract Amount	(1) Description of Contract Scope	MWBE Certified Subcontractor Name	(1) Description of Subcontract scope	(2) Description of Approved Waiver
CL00377	Hamberger & Weiss LLP	12/01/2024-11/30/2029	unknown	Services			Insufficient subcontracting opportunities
CL00378	Lois Law Firm LLC	12/01/2024-11/30/2029	unknown	Services			Insufficient subcontracting opportunities
CL00380	Rawle & Henderson LLP	12/01/2024-11/30/2029	unknown	Services			Insufficient subcontracting opportunities
CL00381	Stockton Barker & Mead LLP	12/01/2024-11/30/2029	unknown	Services			Insufficient subcontracting opportunities
CL00382	The Wenderoff Law Group APC	12/01/2024-11/30/2029	unknown	Services			Insufficient subcontracting opportunities
CL00383	Vecchione, Vecchione & Cano, LLP	12/01/2024-11/30/2029	unknown	Services			Insufficient subcontracting opportunities
CL00384	Walsh and Hacker & Associates LLP	12/01/2024-11/30/2029	unknown	Services			Insufficient subcontracting opportunities
CL00385	Weiss, Wexler & Wornow, P.C.	12/01/2024-11/30/2029	unknown	Services			Insufficient subcontracting opportunities
PO 350482	The B'elle Group	01/01/2025-01/01/2026	\$ 35,000.00	Services			Insufficient subcontracting opportunities
C000596	New York State Industries for the Disabled	01/11/2025-01/11/2030	\$ 18,963,162.13	Services			Other
I000251	Pitchbook Data, Inc	12/31/2024-12/30/2027	\$ 315,000.00	Services			Insufficient subcontracting opportunities
PO 350448	S&P Global Limited	11/01/2024-10/31/2025	\$ 73,815.96	Services			Specialized work/knowledge/equipment required
C000605	K Systems Solutions LLC	12/23/2024-12/22/2025	\$ 100,500.00	Services and Commodities			No MWBE waiver requested
PO 350538	NYS INDUSTRIES FOR THE DISABLED INC DBA NYSID INC	01/01/2025-12/31/2026	\$ 43,260.00	Services			No MWBE waiver requested
PO 350713	S&P Global Market Intelligence LLC	01/31/2025-01/30/2027	\$ 38,681.00	Services			Insufficient subcontracting opportunities
CL00397	Pinnacle Actuarial Resources, Inc	12/01/2024-11/30/2031	unknown	Services			Insufficient subcontracting opportunities
CL00395	Milliman, Inc	12/01/2024-11/30/2031	unknown	Services			Insufficient subcontracting opportunities
PO 349345	Tony Baird	N/A	\$ 33,297.90	Commodities			No MWBE waiver requested
PO 349428	O'Reilly Media	04/20/2024-04/19/2025	\$ 28,378.00	Services			Other
PO 350351	VINSYS Corp	N/A	\$ 34,450.00	Services			Lack of MWBE firms available
CL00388	Accenture LLP	12/01/2024-11/30/2031	unknown	Services			Insufficient subcontracting opportunities
C000607	Dun & Bradstreet	12/10/2024-12/09/2025	\$ 408,256.00	Services			Lack of MWBE firms available
PO 350721	Johnson Electrical LLC	10/03/2024- Completion	\$ 90,000.00	Construction			Insufficient subcontracting opportunities
CL00398	SAA Advisors, Inc. dba Strategic Asset Alliance	12/01/2024-11/30/2031	unknown	Services			Insufficient subcontracting opportunities
CL00393	Linea Solutions, Inc	12/01/2024-11/30/2031	unknown	Services			Insufficient subcontracting opportunities
CL00392	Guidehouse Inc	12/01/2024-11/30/2031	unknown	Services			Insufficient subcontracting opportunities
CL00396	Oliver Wyman	12/01/2024-11/30/2031	unknown	Services			Insufficient subcontracting opportunities
PO 349837	Oblong Inc	09/17/2024-09/16/2025	\$ 41,085.00	Services			Lack of MWBE firms available
PO 349950	RUSD Solutions	1 Year	\$ 27,000.00	Services			No MWBE waiver requested
PO 350309	EATON Corp	N/A	\$ 42,705.24	Services and Commodities			Specialized work/knowledge/equipment required
PO 350520	Ti Solution Inc	02/19/2025-02/18/2026	\$ 36,419.29	Services			MWBE bid(s) were too high compared to non-MWBE
PO 350757	Morningstar Inc	12/31/2024-12/30/2025	\$ 27,560.00	Services and Commodities			Insufficient subcontracting opportunities
C000609	Raj Somas d/b/a RUSD Solutions	02/06/2025-02/05/2026	\$ 63,220.00	Services and Commodities			No MWBE waiver requested
I000252	MFS Institutional Advisors, Inc	03/17/2025-03/16/2030	TBD	Services			Insufficient subcontracting opportunities
I000253	Morgan Stanley Investment Management Inc	03/17/2025-03/16/2030	TBD	Services			Insufficient subcontracting opportunities
I000254	Nuveen Asset Management, Inc	03/17/2025-03/16/2030	TBD	Services			Insufficient subcontracting opportunities
C000610	Thundercat Technology, LLC	03/15/2025-03/14/2026	\$ 370,053.09	Commodities			Other
CL00371	Utopia Claims Concepts, Inc	10/1/2024-09/30/2029	\$ 4,736,000.00	Services			Specialized work/knowledge/equipment required
CL00370	Unimex Medical Exams Management, Inc.	10/1/2024-09/30/2029	\$ 4,736,000.00	Services			Specialized work/knowledge/equipment required
CL00369	UMC Medical Consultants PC	10/1/2024-09/30/2029	\$ 4,736,000.00	Services			Specialized work/knowledge/equipment required
CL00368	SCS Support Claim Services	10/1/2024-09/30/2029	\$ 4,736,000.00	Services			Specialized work/knowledge/equipment required
CL00367	Optimum Consulting Associates	10/1/2024-09/30/2029	\$ 4,736,000.00	Services			Specialized work/knowledge/equipment required
CL00366	National Claim Evaluations, Inc.	10/1/2024-09/30/2029	\$ 4,736,000.00	Services			Specialized work/knowledge/equipment required
CL00365	MES Solutions	10/1/2024-09/30/2029	\$ 4,736,000.00	Services			Specialized work/knowledge/equipment required
CL00364	MedSource National	10/1/2024-09/30/2029	\$ 4,736,000.00	Services			Specialized work/knowledge/equipment required
CL00363	Medex Analytics Services	10/1/2024-09/30/2029	\$ 4,736,000.00	Services			Specialized work/knowledge/equipment required
CL00362	JuriSolutions	10/1/2024-09/30/2029	\$ 4,736,000.00	Services			Specialized work/knowledge/equipment required
CL00361	JEC Disability Management Inc	10/1/2024-09/30/2029	\$ 4,736,000.00	Services			Specialized work/knowledge/equipment required
CL00360	Integral Consulting Services	10/1/2024-09/30/2029	\$ 4,736,000.00	Services			Specialized work/knowledge/equipment required
CL00359	Independent Medical Examination Company	10/1/2024-09/30/2029	\$ 4,736,000.00	Services			Specialized work/knowledge/equipment required
CL00358	First Choice Evaluation	10/1/2024-09/30/2029	\$ 4,736,000.00	Services			Specialized work/knowledge/equipment required
CL00357	ExamWorks	10/1/2024-09/30/2029	\$ 4,736,000.00	Services			Specialized work/knowledge/equipment required
CL00356	D&D Associates	10/1/2024-09/30/2029	\$ 4,736,000.00	Services			Specialized work/knowledge/equipment required
CL00355	CorVel IME Corporation	10/1/2024-09/30/2029	\$ 4,736,000.00	Services			Specialized work/knowledge/equipment required
CL00354	Certified Management Consultants	10/1/2024-09/30/2029	\$ 4,736,000.00	Services			Specialized work/knowledge/equipment required
CL00353	Brookside Consultants Inc	10/1/2024-09/30/2029	\$ 4,736,000.00	Services			Specialized work/knowledge/equipment required
PO 351089	ALIGHT HOLDING COMPANY LLC DBA ALIGHT SOLUTIONS LLC	08/01/2024-09/31/2025	\$ 315,000.00	Commodities			Specialized work/knowledge/equipment required
CL00389	Coforge Inc	12/01/2024-11/30/2031	TBD	Services			Insufficient subcontracting opportunities
PO 350908	RAJ Somas DBA RUSD Solutions	03/19/2025-03/15/2026	\$ 29,700.00	Commodities			No MWBE waiver requested
CL00390	Deloitte Consulting LLP	12/01/2024-11/30/2031	TBD	Services			Insufficient subcontracting opportunities
PO 350655	AM BEST COMPANY INC	10/14/2024-10/13/2027	\$ 25,858.00	Services			Insufficient subcontracting opportunities
PO 350956	Infinity Protection Services, Inc.	03/17/2025-03/15/2024	\$ 45,000.00	Services			No MWBE waiver requested

Contract Number	Prime Contractor Name	Contract term dates	Contract Amount	(1) Description of Contract Scope	MWBE Certified Subcontractor Name	(1) Description of Subcontract scope	(2) Description of Approved Waiver
PO 350855	S&P Global Limited	02/26/2025 - 02/25/2026	TBD	Services and Commodities			Insufficient subcontracting opportunities
PO 350084	RUSD Solutions	N/A	\$ 27,720.00	Services			No MWBE waiver requested
PO 349959	RUSD Solutions	08/01/2024-07/31/2025	\$ 40,300.00	Services			No MWBE waiver requested