NYSIF Online Account User Guide

Workers' Compensation (WC) Claimants & Beneficiaries Aggregate Trust Fund (ATF) Claimants & Beneficiaries Disability Benefits/Paid Family Leave (DB/PFL) Claimants (Includes Direct Deposit Instructions + Mobile App Instructions)

April 29, 2025

Definitions	2
Create an Online Account	2
WC, ATF and DB Claimants	2
WC and ATF Beneficiaries	3
All Claimants and Beneficiaries – Final Step	4
Enhanced Security (Multi-Factor Authentication)	5
Online Account Management	6
Forgot Password or Username	6
Log In to Your NYSIF Workers' Comp/ATF Claimant Account	7
Obtain a Compensation Payments Summary	7
WC/ATF Claimant & Beneficiary Direct Deposit Enrollment	8
Before Enrolling	8
Are you the injured worker?	8
Are you the beneficiary?	9
Contact Information for WC/ATF Claimants & Beneficiaries	10
Financial Institution Info for WC/ATF Claimants & Beneficiaries	11
DocuSign Info for WC/ATF Claimants & Beneficiaries	12
Log In to Your NYSIF DB/PFL Claimant Account	14
View Details	14
Obtain a DC-5 Updated Medical Form	15
Disability Benefits/PFL Claimant Direct Deposit Enrollment	
Before Enrolling	16
Contact Information for DB/PFL Claimants	17
Financial Institution Information for DB/PFL Claimants	17
DocuSign Info for DB/PFL Claimants	. 18
Managing Direct Deposit (All Claims)	20
Link Additional Claims	20
Enroll Multiple Claims in Direct Deposit	21
Unsubscribe Direct Deposit	23
Update Direct Deposit Information	24
Reinstate Direct Deposit	24
Download the NYSIF Claim App	.25
Create an Online Account via the NYSIF Claim App	25
Enhanced Security MFA via the App	26
Account Management	27
Terms & Conditions, Privacy Policy, About App	28
Delete Your NYSIF Claim App Account	29
Claim App Features (WC claimants)	29
Claim App Features (DB/PFL claimants)	.31

Definitions

WC = Workers' Compensation (on-the-job injuries)

ATF = Aggregate Trust Fund (on-the-job injuries, paid from the ATF)

DB = Disability Benefits (off-the-job injuries)

PFL = Paid Family Leave (leave taken to care for a family member; considered part of a DB claim)

A NYSIF claimant is defined as one of the following:

- Workers' Compensation or Aggregate Trust Fund (ATF) Claimant {person injured on the job}
- Workers' Comp or ATF Beneficiary {dependent of a worker killed on the job}
- Disability Benefits Claimant {individual injured off the job}

Create an Online Account

Go to nysif.com, click "Login" and choose "Create an Account" from the dropdown menu. All NYSIF recipients of claims benefits should **choose "Claimant/Beneficiary**" for the Account Type.

WHERE'S MY CHECK?	REPORT PAYROLL	
🔒 NYSIF Login		
Create an Acco	unt	

WC, ATF and DB Claimants

You will need:

- Your NYSIF claim number (You can find your claim number on correspondence or benefit check you've received from NYSIF.)
- The last four digits of your social security number
- Your mailing **Zip Code**
- Your Date of Birth (This field must be entered as mm/dd/yyyy format include zeroes if applicable.)
- First Name, Middle Initial, Last Name (If the claimant's middle initial is included on check payments, it must be included here.)
- Mobile Telephone Number
- A valid email address

Business Relationship All fields are required unless otherwise stated.	
Account Type	
Claimant/Beneficiary	÷
Claim Services	
Claim Number	
Enter only the string of numbers prior to or following the dash:	
12345678-123 would be entered as 12345678	
6D-789876 would be entered as 789876	
Last 4 Digits of <u>SSN</u>	
Numbers only, no dashes	
Mailing Zip Code	
Date Of Birth	
	曲
MM/DD/YYYY	
Next	

Contact Information
All fields are required unless otherwise stated.
Your Information
First Name
Middle Initial (optional)
Last Name
Mobile Number
Numbers only - include area code
Email
Verify Email

DB Claimants: Skip to <u>next step</u>.

WC and ATF Beneficiaries

You will need:

- The **NYSIF claim number** of the deceased claimant (You can find the claim number on correspondence or benefit check you've received from NYSIF.)
- The last four digits of **your** (the beneficiary) social security number
- Your mailing Zip Code
- Your Date of Birth (This field must be entered as mm/dd/yyyy format include zeroes if applicable.)
- First Name, Middle Initial, Last Name (If the claimant's middle initial is included on check payments, it must be included here.)
- Telephone Number
- A valid email address
- If you are an ATF claimant or beneficiary having an issue registering for an online account, please contact your ATF Case Manager.

Business Relationship All fields are required unless otherwise stated.	
Account Type	
Claimant/Beneficiary	÷
Claim Services	
Claim Number	
Enter only the string of numbers prior to or following the dash:	
12345678-123 would be entered as 12345678	
6D-789876 would be entered as 789876	
Last 4 Digits of <u>SSN</u>	
Numbers only, no dashes	
Mailing Zip Code	
Date Of Birth	₩
MM/DD/YYYY)
Next	

Contact Information
All fields are required unless otherwise stated.
Your Information
First Name
Middle Initial (optional)
Last Name
Mobile Number
Numbers only - include area code
Email
Verify Email

All Claimants and Beneficiaries – Final Step

Once you have completed your claim and contact information, you will be asked to create a **Username and Password.**

The password must contain at least 10 characters and include at least one of each: uppercase [A-Z], lowercase [a-z], numeric [0-9] and special [~!#@\$%+?] characters

The user must check the box for User Agreement and Privacy Policy. The Submit button will not be accessible until the box for the privacy agreement is checked. Upon "Submit," a confirmation screen will be displayed stating an email confirmation will be sent to the email address used to register.

Choose Username and Password
All fields are required unless otherwise stated.
Username
Password
Password must contain at least 10 characters and include at least one of each: uppercase [A-Z], lowercase [a-z], numeric [0-9] and special [~!#@\$%+?] characters
Confirm Password
Terms & Conditions
 By checking this box, I agree to the New York State Insurance Fund's <u>User Agreement</u> and <u>Privacy Policy</u>.
Sign Up Previous

Upon receipt of the email, click the link within to verify the account creation and complete the process.

Thank you for visiting NYSIF's website.	
To finish the registration process, please click th https://www.nysif.com/signup/yalidateEmail.as/	e following link: px?pgID=Act&t1=1451378&t2=53243000
not work, please do a copy-and-paste of the abo browser.	ove link into the URL Address area of your Web
This is an automated message. Please do not re	ply to this e-mail message.

Enhanced Security (Multi-Factor Authentication)

NYSIF takes your privacy seriously. To protect the personal information of its customers, including health records, NYSIF has implemented an enhanced security feature (also known as multifactor authentication) for all NYSIF online account holders. Enhanced security allows NYSIF to identify you as the true owner of your online account by adding a layer of protection against unauthorized access. We do this by sending you a one-time passcode, in addition to requesting your username and password.

Please see the following screen shots for more information on how your account is enrolled in enhanced security.

LOGIN

- 1. Visit nysif.com. Click Login in the upper right corner.
- 2. Enter your username and password.

Passcode



The first time you log into your NYSIF online account, you will be prompted to enter a passcode to verify your identity. The passcode will be sent to the email address associated with your NYSIF online account. At this time, you can only retrieve this passcode via email.

The passcode will expire after 20 minutes. The email will appear in your inbox from the sender **"On behalf of NYSIF."**



Dear User,

Your nysif.com one-time authentication code is: **398245**. Please enter this number in the Passcode field in your browser.

This code expires after 20 minutes. If you've waited longer than 20 minutes, please log in to generate a new activation email and code.

Enter the passcode in the field provided. Click "Verify." If authenticated, users will receive confirmation before being directed to their customer landing page or the application they were trying to reach.



NYSIF				
	Login			
USERNAME				
PASSWORD				
	Login			
	Forgot Password Login Help			
	New to NYSIF			
	Create an Account			

Online Account Management

Forgot Password or Username

I forgot my Password: Click LOGIN. Click NYSIF Login. Click the Forgot Password hyperlink. Enter your username to reset your password or unlock your account. Click the **Send Request** button. A temporary password will be sent to the email address associated with the online account.



I forgot my Username: Click **LOGIN**. Click **NYSIF Login**. Click the **Forgot Password** hyperlink. Next, select the **Forgot Username** hyperlink. Enter your email address to receive an email with your username. Click the **Send Request** button. Our system will send the username associated with that email address to the email address.

Forgot Username
Enter your email address to receive an email with your username. EMAIL ADDRESS
Email Address
Send Request
Forgot Password Cancel

Verification Code Errors: Once the NYSIF website generates a Verification Code, you **must not** leave the verification page/screen to access the email. Doing so will invalidate the code sent and a new code will need to be generated by clicking the Resend Code option. Please check your spam/junk folders if you don't receive the passcode right away. If you do not receive a code within 15 minutes, contact NYSIF at 888-875-5790 and select option "5", followed by option "1", and then option "1" again to reach the NYSIF Service Desk for assistance.

Log In to Your NYSIF Workers' Comp/ATF Claimant Account

ŧ

Log in to your account. Your account home page will display links of available services.

S== Direct Deposit	-
- Enroll/Manage Direct Deposit	
E Payment Summary	-
- Compensation Payment Summary	

Obtain a Compensation Payments Summary

Compensation Payment Summary

Please select a claim number:

Claim Number: 12345678 Date of Accident: 07/21/2022

Search

Please make sure any pop-up blockers are disabled for this page.

The summary includes: type of disability paid (temporary or permanent), dates paid, number of weeks paid, weekly benefit rate and total amount paid.

This feature is not available for death claims.

New York State Insurance Fund Compensation Payments Summary Date Generated: 06/08/2019								
Claimant Name: Claimant Address: Employer: NYSIF Claim Number: WCB Claim Number (JCN):	THOMAS SMITH Date of Accident: 0 4100 ROMERO AVE ALBANY NY 11111 Date of Most Recent Payment to Claimant: 0 60606608-131 1111111					Accident: 02/12 Most Recent at to Claimant: 06/22	/1982 //2000	
			BENEFI	PAYME	NTS			
Type of Disability		Period(s) of Payment		Less Days Number of Worked Weeks		Number of Weeks	Weekly Rate	Amount
		From	To					
No Lost Time		12/08/1999	12/09/1999		0	0.00	\$0.00	\$0.0
Temporary Total Disability	/	10/13/1999	12/08/1999		0	8.00	\$215.00	\$1,720.0
Permanent Partial Disabilit	у	11/19/1986	10/13/1999		0	673.00	\$105.00	\$70,665.0
Temporary Total Disability	/	07/15/1982	11/19/1986		0	226.80	\$215.00	\$48,762.0
Temporary Total Disability	<i>,</i>	02/15/1982	07/15/1982		0	21.60	\$125.00	\$2,700.0
No Lost Time		02/12/1982	02/15/1982		0	0.00	\$0.00	\$0.0
Penalty		0	0		0	0.00	\$0.00	\$3,990.2
15-		0	0		0	0.00	\$0.00	\$-9,123.8
No Lost Time		12/08/1999	12/09/1999		o	0.00	\$0.00	\$0.0
Temporary Total Disability	<i>,</i>	10/13/1999	12/08/1999		0	8.00	\$215.00	\$1,720.0
Permanent Partial Disabilit	у	11/19/1986	10/13/1999		0	673.00	\$105.00	\$70,665.0
Temporary Total Disability	1	07/15/1982	11/19/1986	- 1	0	226.80	\$215.00	\$48,762.0
Temporary Total Disability	/	02/15/1982	07/15/1982		0	21.60	\$125.00	\$2,700.0
No Lost Time		02/12/1982	02/15/1982		0	0.00	\$0.00	\$0.0
15-		0	0		0	0.00	\$0.00	\$-9,123.8
							Total:	\$233,436.5
			DEDU	ICTIONS				
			Payee					Amount
SMITH & SMITH			-					\$100.0
ATTORNEY								\$2,300.0
DTHER								\$2,700.0

WC/ATF Claimant & Beneficiary Direct Deposit Enrollment

Before Enrolling

- Claimants that live outside the US must submit a paper direct deposit application.
- Claimants without a Social Security Number cannot create a NYSIF online account, and therefore cannot apply online, but they may contact their case managers to request a paper direct deposit application.
- Claimants that utilize a bank outside of the US banking system are not eligible for direct deposit.

To sign up for direct deposit, click the "Enroll/Manage Direct Deposit" link. The Direct Deposit – Overview page will be displayed. Check the box of the claim you'd like to enroll. Choose **Begin Sign Up** to continue. (The example below displays a claimant who was previously on direct deposit, unsubscribed, and is now eligible to reinstate their direct deposit.)

Direct Deposit Account Informa	ation for: TEST CLAIMANT
	Overview 🖺
This is an overview of the claims managed by ye From here you can enroll in and/or manage dire To enroll multiple claims at once in direct depo	our NYSIF online account. ect deposit for your NYSIF claims and check the status of your registered claims. sit, place a check next to the ones you want and click 'Begin Sign Up'.
WC Claim: 123456789	
Reinstate	Begin Sign Up

After clicking the Sign Up button, NYSIF's Online Direct Deposit Sign Up page will be displayed. The first question on this page is meant to determine whether the user is a claimant or a beneficiary.

Are you the injured worker? If so, choose no and complete the fields. Read and acknowledge the Authorizations and Understandings and choose **NEXT**.

If your bank is outside the U.S., you are not eligible for direct deposit. Please be sure to enter your first and last names exactly as they appear on the most recent check you received from NYSIF. This may mean that while your name has a hyphen or an apostrophe, it might not be represented as such in our syster Your Last 4 of SSN must be numeric values. These WC Claim: 123456789 Are you the beneficiary? must match what was 💿 Yes 🔹 No entered when the claim was First Name registered for an online account. Middle Initial **Date of Birth** must be entered as mm/dd/yyyy Last Name format with leading zeroes Last 4 of your SSN for single digits. (ex. 06/03/1967) Date of birth mm/dd/yyyy Authorizations & Understandings Next

If your current residence is outside the United States, you must complete and mail the registration form to apply for direct deposit.

Are you the beneficiary? (A beneficiary is a dependent receiving survivor's benefits following the death of an injured worker.) If yes, complete all the fields, read and acknowledge the Authorizations and Understandings and choose **NEXT**.

- **Deceased's First Name, Middle Initial, and Last Name** refers to the individual for which the claim was opened. The name must be the same as what is already entered in the system and follows the same rules for the beneficiary's name as noted above.
- **Beneficiary Type** is a drop-down menu. This is the relationship of the deceased to the beneficiary. Options include Spouse, Child, Parent, Grandparent, Sibling.
- Your Last 4 of SSN must be numeric values. These must match what was entered when the claim was registered for an online account.
- <u>Your</u> Date of Birth is a required field. It must be entered as mm/dd/yyyy format with leading zeroes for single digits. (ex. 06/03/1967)

WC Claim: 9966333	
Are you the beneficiary?	
O Yes No	
First Name	Deceased Information
	Deceased's First Name
Middle Initial	
	Deceased's Middle Initial
Last Name	
	Deceased's Last Name
Last 4 of your SSN	
	Beneficiary Type
Date of birth	Choose An Option
mm/dd/yyyy	
Authorizations & Understandings	

	Authorizations & Understandings	¢
No	 CLAIMANT'S RIGHTS This form is optional. You have the right to receive your workers' compensation benefits or settlement proceeds by paper check in the mail. You have the right to access all settlement proceeds at any time. You have the right to cancel the direct deposit at any time by logging into your NYSI Customer account and selecting the "Unsubscribe" link for direct deposit, or by contacting your case manager. You can lookup your case manager contact information at www.nysif.com and click Get Claims Help located in the Quicklinks. 	

Contact Information for WC/ATF Claimants & Beneficiaries

On the this screen, the claimant/beneficiary's name, address, claim number and email address will be pre-populated from previous screens, and these fields will be designated as read only. Enter your phone number(s) to proceed. (Day Phone is required. The field will accept 10 numeric characters (no dashes). Night Phone is optional.)

WC Claim: 123456789			
Address Information			Contact Information
First Name JOHN			Day Phone
Middle Initial A			Evening Phone
Last Name TESTER			Email Address TESTERJ@NYSIF.COM
Address 15 HULLAHOOP LANE			
Address 2			
City ANYTOWN	State NY ~	Zip 14072	

Financial Institution Info for WC/ATF Claimants & Beneficiaries

If you want to direct your payments to only one financial institution, enter "100" in the distribution box for the First Direct Deposit Account Type.

If you wish to split your payments between two bank accounts, complete both sets of bank related fields. **The distribution percentage must total 100%** (for example, 75% in account #1 and 25% in account #2). If, at any time, your bank account(s) becomes unavailable, payment will be sent via paper check.

All fields are required:

- Financial Institution is the bank where the user has the related account.
- The **Account Type** is a drop down selectable menu with options of either Checking or Savings.
- The **Account Number** must be between 4 and 16 characters and must be all numeric.
- The **Routing Number** is a 9-digit number on the bottom of all checks or deposit slips. The Routing Number identifies the financial institution.

ank Information	
Financial Institution	
Keybank	
Account type	
Checking	~
you are looking to remove one account, please enter 0% in th ccount, and update the % for the other account to 100%.	e distribution field for that
Distribution	0/ of shoold
100	% OI CHECK
100%	
Routing Number	\$ =
Re-enter Routing Number	
Account Number	5
Re-enter Account Number	

Choose "Add Bank" to add a second bank for distribution.

Bank Information	Bank Information
Financial Institution	Financial Institution
Citi Bank	KeyBank
Account type	Account type
Checking	Savings
If you are looking to remove one account, please enter 0% in the distribution field for that account, and update the % for the other account to 100%.	If you are splitting payments between two banks, please make sure the distribution fields for the two accounts equal 100% collectively.
Distribution	Distribution
65	35
65%	35%
Routing Number	Routing Number
987654321	123654987
Re-enter Routing Number	Re-enter Routing Number
987654321	123654987
Account Number	Account Number
99999	300521
Re-enter Account Number	Re-enter Account Number
99999	300521

At the bottom of the page is Depositor/Payee Certification & Authorization language. Please review. The user is agreeing to this disclaimer by clicking the "Electronic Signing" button.

Depositor/Payee Certification & Authorization

In signing this form, I authorize the New York State Insurance Fund to direct payments to the financial institution(s) named above for deposit into the designated account(s). I certify that I am entitled to receive the underlying compensation payments or settlement proceeds, and circumstances entitling me to benefits from NYSIF have not changed. In the event that circumstances which would affect entitlement to receive payments have changed, I must notify NYSIF. I understand that to apply for direct deposit, I must provide an email address. By submitting this application, I consent to receiving electronic notifications at the provided email address.



DocuSign Info for WC/ATF Claimants & Beneficiaries

After clicking the Electronic Signing button, you will be asked to confirm that you wish to proceed with eSignature.

?	You have chosen to submit this application electronically. Please note that you will be redirected to the website of DocuSign for
	authentication, signature and completion of this document. As part of this process you may be asked to respond to questions that confirm
	your identity as the person submitting this application. If you do not wish to provide this information, and you are a claimant or beneficiary, please print your application for signature and delivery by regular mail.

Please Review & Act on These Doo	cuments			
NYSIF Direct Deposit NYSIF				
Please review the documents below.				CONTINUE
	HOME ADDRESS (DO NOT USE PO BOX) :	123 MAIN STREET		
	CITY: ANYTOWN	STATE: NY	ZIP CODE: 11204	
	E-MAIL ADDRESS: rabey99atu@nysif.com			
	PHONE: (354) 545-4545			
	ENTER ALL INFORMATION, INCLUDING YOUR ACCOUNSTITUTION IF YOU NEED ASSISTANCE WITH COM	INT NUMBER AND BANK ROUT	TING NUMBER, CONTACT YOU	IR FINANCIAL

DocuSign				
Review and comp	plete	Finish	•	:
	UNAVAILABLE, THE AMOUNT DUE TO BE PAID WILL BE SENT VIA PAPER CHECK.		^	F
Start	DIRECT DEPOSIT ACCOUNT #1 TYPE (CHOOSE ONLY ONE): CHECKING SAVINGS 65 % OF CHECK NAME OF FINANCIAL INSTITUTION: CITI BANK			$\underline{\downarrow}$
	ROUTING # 031176120 ACCOUNT # 60064			ē
	DIRECT DEPOSIT ACCOUNT #2 TYPE (CHOOSE ONLY ONE): □ CHECKING ⊠ SAVINGS 35_ % OF CHECK NAME OF FINANCIAL INSTITUTION: KEYBANK ROUTING # 123654987 ACCOUNT # 300521 DEPOSITOR/PAYEE CERTIFICATION & AUTHORIZATION IN SIGNING THIS FORM, I AUTHORIZE THE NEW YORK STATE INSURANCE FUND TO DIRECT PAYMENTS TO THE FINANCIAL INSTITUTION(S), NAMED ABOVE FOR DEPOSIT INTO THE DESIGNATED ACCOUNT(S), I CERTIFY THAT I AM ENTITLED TO RECEIVE THE UNDERLYING COMPENSATION PAYMENTS OR SETTLEMENT PROCEEDS, AND CIRCUMSTANCES ENTITLEMENT TO RECEIVE FAYMENTS HAVE NOT CHANGED, I MUST NOTIFY NYSIF. I UNDERSTAND THAT TO APPLY FOR DIRECT DEPOSITS I MUST PROVIDE AN EMAIL ADDRESS. SIGNATURE: Signature			€ 100% ◯
Powered by Powered by	English (US) 🔻 Copyri	right © 2025 Docusign, I	nc. All rights r	eserved

The screen will again gray out the document, and a pop-up box will open. The user must enter their full name in the corresponding field. DocuSign will convert the name into a signature. Once a signature has been created, click **ADOPT AND SIGN** to electronically sign the document.

Confirm your name, initials, and signature. Full Name Sarah A Ragnar	Initials SR
Full Nome Sarah A Ragnar	SR
PREVIEW	Change St
Select Style Draw PREVIEW	Change St
Saralu & Kagnar SR	
By selecting Adopt and Sign, I agree that the signature and initials will be the electronic repress	entation of my signature and initials for all purposes when I (o

DocuSign will insert the signature into the application document.

Once DocuSign is completed and accepted, a confirmation message will be displayed, and no further action is required from the user at this time. The user may click the Go Back button to return to Direct Deposit Account Management.

Log In to Your NYSIF DB/PFL Claimant Account

Log in to your account. Your account home page will display information about your claim.

DB Claimant Account Information Choose "DBL Links" to view other menu options. Welcome testdblClm2015, Claimant Name: MARY JONES 0 DBL Links Home Account Address: 38 MAYER DRIVE City, State, Zip: ANYTOWN, NY 00001 **Disability Benefits Online Services** Phone Number: (111) 234-5678 Claim Services **Direct Deposit** s== Ô. Last Check Date: 11/5/2019 Account Home Enroll/Manage Direct Deposit Where's My Check? Last Check Amount: \$94.20 DC-5 Updated Medical Form Need Help? Case Manager: Susan Tester Forms Claimant User Guide Get Claims Help Case Manager Phone: (111) 987-6543 Frequently Asked Questions Case Manager Email: testing@nysif.com **Open Claims** Claim Number **Disability Date** 9876543 10/10/2019 View Details

View Details

Click "View Details" from your home page to see a summary of your benefit payments and a list of payments made.

Claim De	etail							
Claima	ant: Mary J	ones						
Benefit Ra	ate: \$170.0	D						
S	SN: ***_**-6	683						
Weeks Pa	aid: 3.75							
Pho	ne: (111) 2	34-5678						
Paid to Da	ate: \$637.5)						
Assur	ed: ACME	FENCE CO						
Last Check Da	ate: 11/5/20	19						
Disability Da	ate: 10/10/2	019						
Next Pay Da	ate:							
Payee	Begin Date	End Date	Gross	FICA	Liens	Net Amt	Check Date	Check#
MARY JONES	10/31/19	11/7/19	\$297.50	\$7.80	\$0.00	\$289.70	11/5/19	712106
MARY JONES	10/17/19	10/31/19	\$340.00	\$26.01	\$0.00	\$313.99	10/29/19	71179

Obtain a DC-5 Updated Medical Form

If you need to download a new medical form to provide to your doctor, you can obtain one by logging in to your online account.



Disability Benefits/PFL Claimant Direct Deposit Enrollment

Before Enrolling

- Claimants that live outside the US must submit a paper direct deposit application.
- Claimants without a Social Security Number cannot create a NYSIF online account, and therefore cannot apply online, but they may contact their case managers to request a paper direct deposit application.
- Claimants that utilize a bank outside of the US banking system are not eligible for direct deposit.

To sign up for direct deposit, click the "Enroll/Manage Direct Deposit" link. The Direct Deposit -Overview page will be displayed. Check the box of the claim you'd like to enroll. Choose **Begin Sign Up** to continue. (The example below displays a claimant who was previously on direct deposit, unsubscribed, and is now eligible to reinstate their direct deposit.)

This is an overview of the claims managed by your NYSIF online acc From here you can enroll in and/or manage direct deposit for your 1 To enroll multiple claims at once in direct deposit, place a check ner	ount. YYSIF claims and check the status of your registered claims xt to the ones you want and click 'Begin Sign Up'.

This image displays a claimant who is already enrolled in direct deposit.

DBL Claim:	000001
------------	--------

Current Status: On ACH Unsubscribe

Update Bank

- Your Last 4 of SSN must be numeric values. These must match what was entered when the claim was registered for an online account.
- Date of Birth must be entered as mm/dd/yyyy format with leading zeroes for single digits. (ex. 06/03/1967)

Choose NEXT.

If your current residence is outside the United States, you i If your bank is outside the U.S., you are not eligible for direr Please be sure to enter your first and last names exactly as while your name has a hyphen or an apostrophe, it might	nust comple ct deposit. they appear not be repre	ete and mail the reg r on the most recen sented as such in ou	istration form to t check you rece ur systems.	apply for direct	deposit. This may mean that
DB Claim: 000001					
First Name					
Middle Initial					
Last Name					
Last 4 of your SSN					
Date of birth mm/dd/yyyy					
Authorizations & Understandings					
	Previo	us			

- f	Authorizations & Understandings
e is outside the Unite the U.S., you are not at of benefits, please	 CLAIMANT'S RIGHTS This form is optional. You have the right to receive your disability benefits or settlement proceeds by paper check in the mail. You have the right to cancel the direct deposit at any time by logging into your NYSIF Customer account and selecting the "Unsubscribe" link for direct deposit, or by contacting your case manager. You can lookup your case manager contact information at www.nysif.com and click Find my Case Manager located in the Quicklinks.

Contact Information for DB/PFL Claimants

On the this screen, the claimant's name, address, claim number and email address will be prepopulated from previous screens, and these fields will be designated as read only. Enter your phone number(s) to proceed. (Day Phone is required. The field will accept 10 numeric characters (no dashes). Night Phone is optional.)

DBL Claim: 999000			DD Applicant: MARY TYLER MOORE		
Address Information			Contact Information		
Address Please do not use a PO box			Day Phone		
Address 2 Please do not use a PO box		Evening Phone			
City	State NY Y	Zip 13069	Email Address TESTING123@TESTING.COM		

Financial Institution Information for DB/PFL Claimants

All fields are required:

- **Financial Institution** is the bank where the user has the related account.
- The Account Type is a drop down selectable menu with options of either Checking or Savings.
- The **Account Number** must be between 4 and 16 characters and must be all numeric.
- The **Routing Number** is a 9-digit number on the bottom of all checks or deposit slips. The Routing Number identifies the financial institution.

Bank Information	
Financial Institution	
KeyBank	
Account type Checking	~
Checking	
Routing Number	_
999000111	5=
Re-enter Routing Number	
Account Number	
010102020303	5=
Re-enter Account Number	

At the bottom of the page is Depositor/Payee Certification & Authorization language. Please review. The user is agreeing to this disclaimer by clicking the "Electronic Signing" button.





DocuSign Info for DB/PFL Claimants

After clicking the Electronic Signing button, you will be asked to confirm that you wish to proceed with eSignature.





DocuSign					
Review and com	plete	F	Finish	-	:
Start	DIRECT DEPOSIT ACCOUNT (CHOOSE ONLY ONE): CHECKING SAVINGS				Ē ⊻
	NAME OF FINANCIAL INSTITUTION: KEYBANK ROUTING # 123654987 ACCOUNT # 300521 DEPOSITOR/PAYEE CERTIFICATION & AUTHORIZATION IN SIGNING THIS FORM, I AUTHORIZE THE NEW YORK STATE INSURANCE FUND TO DIRECT PAYMENTS TO THE FINANCIAL				
	INSTITUTION(S) NAMED ABOVE FOR DEPOSIT INTO THE DESIGNATED ACCOUNT(S). I CERTIFY THAT I AM ENTITLED TO RECEIVE THE UNDERLYING COMPENSATION PAYMENTS OR SETTLEMENT PROCEEDS, AND CIRCUMSTANCES ENTITLING ME TO BENEFITS FROM NYSIF HAVE NOT CHANGED. IN THE EVENT THAT CIRCUMSTANCES WHICH WOULD AFFECT ENTITLEMENT TO RECEIVE PAYMENTS HAVE CHANGED, I MUST NOTIFY NYSIF. I UNDERSTAND THAT TO APPLY FOR DIRECT DEPOSITS I MUST PROVIDE AN EMAIL ADDRESS. BY SUBMITTING THIS APPLICATION, I CONSENT TO RECEIVING ELECTRONIC NOTIFICATIONS AT THE PROVIDED EMAIL ADDRESS.				ŧ
	SIGNATURE: DATE:				100% Q
Powered by Powered by	English (US) 🔻 Copy	yright © 2025 D	Docusign, Inc.	All rights	eserved

The screen will again gray out the document, and a pop-up box will open. The user must enter their full name in the corresponding field. DocuSign will convert the name into a signature. Once a signature has been created, click **ADOPT AND SIGN** to electronically sign the document.

Confirm your name, initials, and signature.	
Full Name	Initials
Sarah A Ragnar	SR
Select Style Drew PREVIEW	Change
Sarah A Kagnar SK 2015D7578287492	
By selecting Adopt and Sign, I agree that the signature and initials will be the	he electronic representation of my signature and initials for all purposes when
By selecting Adopt and Sign, I agree that the signature and initials will be the my agent) use them on documents, including legally binding contracts - just	he electronic representation of my signature and initials for all purposes when it the same as a pen-and-paper signature or initial.

Once DocuSign is completed and accepted, a confirmation message will be displayed, and no further action is required from the user at this time. The user may click the Go Back button to return to Direct Deposit Account Management.

DocuSign will insert the signature into the application

document.

Managing Direct Deposit (All Claims)

Whether a user signed up for direct deposit electronically or by paper, they will have the ability to manage their direct deposit information by logging into their online account. Online, users will be able to update bank account information, unsubscribe or reinstate their direct deposit.

Please note if a DD application is mailed to NYSIF, the changes will not become effective until the application is both received and processed by NYSIF staff. Payments will continue to be sent to the bank account on file in the interim.

Link Additional Claims

In the drop-down under your account name, choose **Account Management** screen. Then choose **Link Account**.

\checkmark	Link Account
	Here you can add a new Disability Benefits Claimant account to the current account.
	Link Account

Initially only the claim number used to register for an online account will be displayed. Here, claimants can link additional claims to their online account. You can then enroll multiple workers' compensation, ATF, or DB claims in direct deposit.

On the Link New Account page, you can link any other workers' compensation, aggregate trust fund, or disability benefit claims to your Claimant online account.

This step will validate that each claim is eligible to enroll in direct deposit. This is the same validation process that occurs when creating an online account.

- A valid **Claim Number**.
- The last 4 digits of the claimant's Social Security Number.
- The **Zip Code** must be the zip code on file for the claimant.
- **Date of Birth** must be entered as mm/dd/yyyy format with leading zeroes for single digits.
- The claimant must check the box for <u>User Agreement and Privacy</u> <u>Policy</u> and then click Submit.

Once submitted, the system will verify the entered information is acceptable, valid and correct.

ou are currently logged in as a vith NYSIF you can add that to	Claimant under the username MTMOORE99 . If you have Df this online account. (If it does not already exist and is ready to	3L/WC/ATF Claim ac be consolidated.)
Disability Benefits Ser	vices	
You will need your NYSIF cl will be prompted to enter t required information (<u>SSN</u> , information. If you are an A online account, please cont	laim number and a valid email address to begin. Beneficiaries the claim number of the deceased claimant. For all other <u>DOB</u> , Zip), the beneficiary should enter his/her own TF Claimant or beneficiary having an issue registering for an tact your ATF Case Manager	
Claim Number		
Enter only the string of numbers	prior to or following the dash:	
12345678-123 would be entered a	as 12345678	
6D-789876 would be entered as 7	789876	
Last 4 Digits of <u>SSN</u>		
Numbers only, no dashes		
Mailing Zip Code		
Date Of Birth		
mm/dd/aaay		#

New Account Added

New claim has been added to your current Workers Compensation Claimant account. Now you may access Claim information for each of your NYSIF Claims with the common username - TesterXX

Return to the Admin Console.

Clicking the link to return to the Admin Console will allow the user to continue linking additional claims to the online account. This process may be repeated until all desired claims have been added. Additional open claims can be linked to the online account at any time.

Each time an additional claim is linked to the account, a confirmation email will be sent to the address of the online account.

Once multiple claims are linked to the account, the Account Management page should display all linked claims. The Direct Deposit Status column will display the available options to enroll (or manage) direct deposit for each claim.

NYSIF's Online Direct Deposit - Account Management						
From here you can sign up yo	our NYSIF claims for direct deposit and check	the status of your registered claims.				
Click the "Sign Up" button new	t to the claim you wish to register for direct o	leposit to start the process.				
You will be asked later in the	process if you would like to add another clain	n before finalizing sign up.				
Your claims at a glance If you would like to link additic	nal claims to your nysif.com account, please	e <u>click here</u>				
Claim Number Claim Type Direct Deposit Status						
00112233	Workers' Compensation	Manage Unsubscribe				
99887766	Workers' Compensation	Sign Up				
665544	Disability	Reinstate				

Enroll Multiple Claims in Direct Deposit

Once any additional claims are linked to the online account they can be enrolled in direct deposit. Any claims already enrolled in direct deposit will display "Manage" and "Unsubscribe" buttons. Any linked claims not yet enrolled in direct deposit will display a "Sign Up" button (shown above).

Click the <u>Sign Up</u> button next to the claim you'd like to enroll in direct deposit. This will follow the same procedure as your first claim. **Each claim enrolled in direct deposit may use a different bank account if desired.**

If multiple claims have already been linked to the online account, the Direct Deposit Sign Up – Financial Institution Information page will also display a button to Enroll Another Claim.

ROUTING	ACCOUNT	CHECK		
DEPOSITOR/PAYEE	E CERTIFICATION	& AUTHORIZATION		
IN SIGNING THIS FO DEPOSITED INTO T COMPENSATION PA YORK STATE INSU THAT THIS CONSE AWARDED BENEFI NYSIF.	ORM, I AUTHORIZI HE DESIGNATED AYMENTS OR SET RANCE FUND TO I NT DOES NOT AUT TS. IN THE EVENT	MY NEW YORK STATE INSU ACCOUNT AT THE FINANCIAL TLEMENT PROCEEDS AND C BEIT THE ACCOUNT IN ORD HORIZE THE NEW YORK STA THAT CIRCUMSTANCES WHI	INCE FUND PAYMENTS TO BE SENT TO THE FINA INTERNATION NAMED. I CERTIFY THAT I AM ENTITL CUMSTANCES ENTITLING ME TO BENEFITS HAVY TO RECOVER ANY CREDITS DEPOSITED IN ERR E INSURANCE FUND TO RECOVER ALLEGED OVE 4 WOULD AFFECT ENTITLEMENT TO RECEIVE PA	ANCIAL INSTITUTION NAMED ABOVE TO BE LED TO RECEIVE THE UNDERLYING E NOT CHANGED. I AUTHORIZE THE NEW KOR BY ANY LAWFUL MEANS. I UNDERSTAND RPAYMENTS OF ESTABLISHED AND YMENTS HAVE CHANGED, I MUST NOTIFY
Clicking Electronic	Signing' below will t	ake you to DocuSign, our secure	electronic signature agent.	
"If you have additiona By doing so, you will	al claims under you be sent back to the	online account that you would i direct deposit account manager	e signed up for direct deposit, you may click 'Enroll An ant page where you can select an additional claim for r	other Claim' now. signup.
Electronic Signing	Enroll Anothe	r Claim		

Clicking the <u>Enroll Another Claim</u> button will bring the user back to the Account Management page so that the user may select the next claim they would like to enroll. If multiple claims were enrolled at the same time, the user will enter an electronic signature on each separate Direct Deposit Authorization Application when completing the DocuSign process.

	Done! Select Finish to send the completed document					FINISH	OTHER ACTIONS *	
		Q	Q 🗗 🖶 🗇					
		DIRECT DEPOSIT ACCOUNT SET UP (YOU MUST	CHOOSE ONE) : CHECKING	SAVINGS				
		(FILL IN ALL INFORMATION INCLUDING YOUR ACCOU FINANCIAL INSTITUTION IF YOU NEED HELP WITH CO	INT NUMBER AND BANK ROUTING NU MPLETING THIS SECTION.)	MBER. CONTACT YOUR				
Click the vellow		NAME OF FINANCIAL INSTITUTION: Iron Bank of	Braavos					
FINISH button to		ROUTING # 123456789	ACCOUNT # 1234					
submit vour		DEPOSITOR/PAYEE CEP	TIFICATION & AUTHORIZATION					
application and		IN SIGNING THIS FORM, I AUTHORIZE MY NEW YOR FINANCIAL INSTITUTION NAMED ABOVE TO BE DE INSTITUTION NAMED. I CERTIFY THAT I AM ENTITLE OR SETTLEMENT PROCEEDS, AND CIRCUMSTANCES IN THE EVENT THAT CIRCUMSTANCES WHICH W	K STATE INSURANCE FUND PAYMENT POSITED INTO THE DESIGNATED ACC D TO RECEIVE THE UNDERLYING COM ENTITLING ME TO BENEFITS HAVE NC IOULD AFFECT ENTITLEMENT TO RI	S TO BE SENT TO THE COUNT AT THE FINANCIAL IPENSATION PAYMENTS DT CHANGED. ECEIVE PAYMENTS HAVE				
		CHANGED, I MUST NOTIFY NYSIF.						
enrollment.		SIGNATURE: SARAH RAGMAR	DATE: 01-	27-2017				
		MAIL CC DOCU NEW YO AL	MPLETED APPLICATION TO: MENT CONTROL CENTER RK STATE INSURANCE FUND WATERVILET AVE EXT BANY NY 12206-1649					
		Form DD-APT-WCF Version 2 (02/29/2016) [469/26294]						
	1451519	_WCDBL.pdf			1 of 1			
	Dee	Sign Envelope ID: 62E1FA76-50A7-45D8-B864-41D78961CE83 NEW YORK STATE INSURANCE FUND	DEMONSTRATION DOCL PROVIDED BY DOCUSIG 1301 2nd Ave, Suite 2000 DIRECT DEROSIT: AUTHORIZ	IMENT ONLY IN ONLINE SIGNING SERVICE • Seattle • Washington 98101 • (206) 2 ZATION APPLICATION	219-0200			
		TO RECEIVE DIRECT DEPOSIT OF BENEFITS, READ INFORMATION IN SECTION II.	SECTION I OF THIS FORM, THEN PRO	DVIDE THE REQUESTED				
			SECTION II					
		NAME (FIRST, MIDDLE, LAST) :	NYSIF CLAIM NUM	IBER:				
		SARAH A RAGNAR	53556667					
		HOME ADDRESS (DO NOT LISE DO POV) -	122 Main St. Ant 1B					

Your Account Management page will now display Manage and Unsubscribe buttons in the Direct Deposit Status column.

NYSIF's Online Direct Deposit - Account Management

From here you can sign up your NYSIF claims for direct deposit and check the status of your registered claims. Click the "Sign Up" button next to the claim you wish to register for direct deposit to start the process.

You will be asked later in the process if you would like to add another claim before finalizing sign up.

Your claims at a glance

If you would like to link additional claims to your nysif.com account, please click here

Claim Number	Claim Type	Direct Deposit Status
00112233	Workers' Compensation	Manage Unsubscribe
99887766	Workers' Compensation	Manage Unsubscribe
665544	Disability	Manage Unsubscribe

Unsubscribe Direct Deposit

To remove a claim from direct deposit, choose "Unsubscribe" from your Account Management page.

Direct Deposit Account Information for:	TEST CLAIMANT	
Overview 🗐	Update Bank Information 🏦	
This is an overview of the claims managed by your NYSIF online From here you can enroll in and/or manage direct deposit for yo To enroll multiple claims at once in direct deposit, place a check WC Claim: 123456789 Current Status: On ACH Update Bank Unsubscribe	account. our NYSIF claims and check the status of your registered claims. < next to the ones you want and click 'Begin Sign Up'.	

This will bring the user to NYSIF's Online Direct Deposit – Unsubscribe page. In order to remove the selected claim from direct deposit, the user must verify their name, the last 4 digits of their SSN, and their date of birth.

Click the UNSUBSCRIBE button after all information is entered. After the unsubscribe process has been completed, a confirmation message will display and an email will be sent to the address on file.

NYSIF's Online Direct Deposit - Unsubscribe

You have successfully unsubscribed from direct deposit. To return to direct deposit account management click here: Go Back

nsub	scribe Claim: 123456789
Please from o Please to stop Once any be	complete the form below to unsubscribe direct deposit. e note, it may take another cycle of payments o this transaction. your account is unsubscribed, you will receive enefits due by paper check in the mail.
First N	lame
Middle	e Initial
Last N	ame
Addre	ess se do not use a PO box

We have received your request to unsubscribe from NYSIF direct deposit payments. It may take another cycle of payments to stop this transaction, after which your next scheduled payment will be mailed to the address we have on file.

Thank you.

Sincerely, NYSIF Online http://www.nysif.com/

Update Direct Deposit Information

To update the bank account information for a claim enrolled in direct deposit, click UPDATE BANK from your management page.

This will bring the user to NYSIF's Online Direct Deposit – **Update Account Information** page where the user can update their address or bank account information.

Current Status: On ACH		
Update Bank Unsubscribe		

Please note any changes to bank account information will require another signed application. Changes will not be saved until an electronic signature is provided or a paper application is mailed to NYSIF.

Clicking Submit will bring the user to DocuSign. After the submitted updates have been electronically signed in DocuSign, the user will see a confirmation message and receive a confirmation email.

Reinstate Direct Deposit

To re-enroll one of your claims in direct deposit, click the Reinstate button from your Account Management page.

ect Deposit Account Infor	mation for: TEST CLAIMANT
	Overview 🕮
This is an overview of the claims managed From here you can enroll in and/or manag To enroll multiple claims at once in direct o	by your NYSIF online account. In direct deposit for your NYSIF claims and check the status of your registered claims deposit, place a check next to the ones you want and click 'Begin Sign Up'.
WC Claim: 123456789 Current Status: Eligible for ACH	
Reinstate	Begin Sign Up

From here reinstating direct deposit will follow the same path as the initial Direct Deposit Sign Up process.

Download the NYSIF Claim App

The NYSIF Claim App can be found by searching **NYSIF Claim** in your phone's app store.

Get all the information you need about your workers' compensation or disability benefits/paid family leave claim right at your fingertips. Download our new **NYSIF Claim** mobile app for quick and easy access to real-time information about your claim(s), including:

- Check/Payment Status
- NYSIF Claim Number
- Case Manager Contact Information
- Claim Status
- Expanded Payment History
- Direct Deposit Set-up Link
- Notification Enrollment get alerts when a payment is issued

Workers' compensation claimants can also access their temporary prescription card and WCB Claim Number and enroll in notifications for upcoming hearing dates or independent medical exams.

If you already have a **nysif.com** online account, use your username and password to log in.

The mobile app is not yet available for Aggregate Trust Fund (ATF) claimants.

Create an Online Account via the NYSIF Claim App

You will need your NYSIF claim number and a valid email address to begin. Beneficiaries will be prompted to enter the claim number of the deceased claimant. For all other required information (SSN, DOB, Zip), the beneficiary should enter their own information.

- Open the app; click the Create Account button.
- Over the next two pages enter required information: Claim Number, Last 4 of SSN, Mailing Zip Code, Date of Birth, First Name, Last Name, Middle Initial, Mobile Number & Email. Enter only the string of numbers prior to or following the dash: 12345678-123 would be entered as 12345678.
- The last page will ask you to create a username and password. The username has a minimum length of 8 characters and a max of 64. Password requirements: min 10 characters, max 32, at least one upper case, one lower case, one number, and one special character.
- The checkbox must be checked to agree to NYSIF's User Agreement and Privacy Policy prior to clicking Submit. A verification email will be sent within a few minutes. The link in the email must be clicked for the mobile app to become active.
- Enter the newly created username and password on the Login screen and click Login.









Enhanced Security MFA via the App

NYSIF takes your privacy seriously. To protect the personal information of its customers, including health records, NYSIF has implemented an enhanced security feature (also known as multi-factor authentication) for all NYSIF online account holders. Enhanced security allows NYSIF to identify you as the true owner of your online account by adding a layer of protection against unauthorized access. **We do this by sending you a one-time passcode, in addition to requesting your username and password.**



Enter the passcode in the field provided. Click "Verify." If authenticated, you will be directed to the app home page.

Change Email/Phone

- On the home screen, choose More.
- From the More Menu page, click Manage Profile.
- From the Manage Profile page click View Profile.
- From the Profile page click on the box containing your Name/Email/Phone.
- Your name cannot be changed here. You may update your mobile number and email address. Click **Save.** You will receive a confirmation email.

Account Management

Forgot Username and/or Password

- Open the App and the Login screen will appear.
- Click either Forgot Username or Forgot Password.
- The Forgot Username screen will require the Claim number and the email associated with the account.
- The Forgot Password screen will require the Username and the email associated with the account.
- You will receive an email in a few minutes with either the username or temporary password.
- When resetting a password, the user will be prompted to enter a new password that meets NYSIF's password requirements.

Change Password

- On the home screen, choose More.
- From the More Menu page click Manage Profile.
- From the Manage Profile page click Change Password.
- Enter the old password in the first box and the new password in the two lower boxes and click submit. The new password must meet NYSIF's password requirements.

Forgot Username Corgot Username Enall* Corgot Username Corg

Old Passwor	d*	
New Passwo	rd*	
Confirm Pas	sword*	

Submit



•

•

•

•

•

•

•

corner.

claim.

Direct Deposit

Claim Mobile App.

Terms & Conditions, Privacy Policy, About App

Click on Direct Deposit. This will open a web browser

Login with the same Username and Password as the

Click the Direct Deposit Link and follow the prompts.

to log in to your **nysif.**com online account.

On the home screen, choose More, •

On the home screen, choose More.

- From the Manage Profile page, click View Profile. •
- The Profile screen provides links to the Terms & Conditions, Privacy • Policy and About App.

On the home screen, choose More. From the More Menu, click Manage Profile. •

Link or Remove Other Claims

On the home screen, choose **Select/Add** next to the claim number.

On the Link Claim page, enter the NYSIF Claim Number, last 4 of SSN,

zip code and Date of Birth. Click Link Claim. When linking, remember

Choose the "..." on the Manage Claim Numbers page to remove a linked

On the Manage Claim Numbers page, click the + in the top right

to enter only the string of numbers prior to or following the dash:

If you have both NYSIF workers' comp claims and disability benefits/

You can also manage your claim numbers from View Profile.

12345678-123 would be entered as 12345678.

app will automatically identify the type of claim.

Biometrics/Notifications Settings

Choose your options for biometrics and notifications.

8	Change Password	>
°Ć	View Profile	>
Û	Notifications	
	Biometric	

Notifications Jul 21, 2023 Reminder: Your Workers Compensation Board Hearing is scheduled for Claim 8765430 on Monday, 7/24/2023 at 9:00 AM ET. Jul 17 2023 A Workers' Compensation Board Hearing is scheduled for Claim 8765430 on Monday, 7/24/2023 at 9:00 AM ET.



÷	Menu		NYSIF
8	Direct Deposit	>	Login
0	Link Claim	>	USERNAME PASSWORD
6	Manage Profile	>	Login
∱ Home	RX Card Mail Notifications	•••• More	Forgot Password Login Help New to NYSIF Create an Account

Set	tings	
	Manage Claim Numbers	>
R	Terms & Conditions	>
	Privacy Policy	>
I	About App	>

4/29/25

Delete Your NYSIF Claim App Account

- On the home screen, choose More.
- From the More Menu, click Manage Profile.
- Click Delete Account.
- Click Confirm on the delete confirmation pop-up.

Please note: uninstalling the app will not delete the encrypted data stored on the app. If your intention is to completely delete your **nysif.com** profile, you must first delete your account via the app, then uninstall the app.



Claim App Features (WC claimants)

Home Page Features

- View Accepted and Established Body Parts, Accident Date, WCB Number, Claim Number, Payment History, Upcoming IME and Hearing Dates
- Case Manager Contact Information
 - Click either the Case Manager Name or Mail icon on the bottom toolbar. This will open a pop-up.
 - Within the pop-up clicking on the email will start an email in the default mail app and clicking on the phone number will populate the phone number in the default phone app.
- Prescription Card
 - Clicking on Rx Card on the bottom toolbar will populate the prescription card for this claim if the claim is eligible for prescriptions.
- Switch Claims (If other claims are Linked)
 - Click on Select/Add next to the claim number.
 - \circ $\;$ Click on the desired claim number to review.
- Notifications
 - Clicking Notifications on the bottom toolbar will open the notifications page. Notifications will be visible for 60 days unless manually deleted. Notifications may be deleted from the notification page by sliding them to the left.



Expanded Payment History

- Clicking on the caret symbol next to payment history opens an expanded history of the last 6 payments.
 - Clicking the caret on each payment will show the period covered in the check as well as whether the check was cashed or if the payment was made via direct deposit.
- Clicking on Download Payment Summary will download a PDF with all payments made on the claim. The user will need a PDF reader on the phone to view this file.

Payment Hist	ory
Claim Number 8675430	
Next Payment	
Your next payment is scheduled to go out on July 27, 2023	\$1,933.56
Completed Payme	ents
Comp Payment Jul 18, 2023	\$1,933.56 ∨ Check
Comp Payment Jul 14, 2023	\$ 1,933.56 ∨ Check
Comp Payment Aug 24, 2022	\$600.00 ~ Check
Comp Payment Aug 16, 2021	\$300.00 ~ Check
Download Payment	Summary

Claim App Features (DB/PFL claimants)

Home Page Features

- View Claim Type, Date of Disability, Claim Number, Payment History, Important Dates
- Case Manager Contact Information
 - Click the Case Manager Mail icon on the bottom toolbar. This will open a pop-up.
 - Within the pop-up clicking on the email will start an email in the default mail app and clicking on the phone number will populate the phone number in the default phone app.
- Switch Claims (If other claims are linked)
 - Click on Select/Add next to the claim number.
 - \circ $\;$ Click on the desired claim number to review.
- Notifications
 - Clicking Notifications on the bottom toolbar will open the notifications page. Notifications will be visible for 60 days unless manually deleted. Notifications may be deleted from the notification page by sliding them to the left.

9:50 🗭 🕸 🤻 🏹 Ġ 🎮	•	💐 5G л	39% 🛎
Hi JESSICA, Here's a summai	ry of your	claim.	
💄 Claim - 666	5777	Select	/Add
Claim Type: Disability Bene Benefit Rate (i) \$170 per week.	fits	Date of Disabilit May 1, 2019 Taxability (i) None	y)
Payment H	listory		>
Last Payment Date Jun 10, 2019		Amount \$ 338.44	
Important	Dates		
Return-to-work date	on file:	None	
Home FAQ	📩 Mail	Diffications	••• More
111	0	<	

Expanded Payment History

- Clicking on the caret symbol next to payment history opens an expanded history of the last 6 payments.
 - Clicking the caret on each payment will show the period covered in the check as well as whether the check was cashed or if the payment was made via direct deposit.
- Clicking on Download Payment Summary will download a PDF with all payments made on the claim. The user will need a PDF reader on the phone to view this file.

11:19 🗭 ံ ሯ 🖯 🤨 ሯ 🔸	🛰 5 G 🕼 100% 🗎
– Payment	History
Claim Number 666777	
T-t-I D-id	
Total Gross:	\$3564.4
Completed Payme	ents
Paid Family Leave Benefit Payment Aug 24, 2022	\$891.10 ∨ Direct Deposit
Paid Family Leave Benefit Payment Aug 9, 2022	\$891.10 ∨ Direct Deposit
Paid Family Leave Benefit Payment Jul 27, 2022	\$ 891.10 ∨ Direct Deposit
Paid Family Leave Benefit Payment	\$891.10 ∨ Paper Check

3:37 💬	≄ध⊗⊖∉∙		¾ 5G ₄ 100% 🗎
← Payment History			
e C	Claim Number 66777		
Total Paid Total Gross: \$918 Total FICA Withheld: \$70.23 Total Net: \$847.77 Completed Payments			
Disabi Payme Sep 23,	lity Benefits ent 2021		\$94.20 ∨ Direct Deposit
Disabi Payme Sep 20,	lity Benefits ent 2021		\$ 219.79 ∨ Direct Deposit
Disabi Payme Sep 10,	lity Benefits ent 2021		\$ 313.99 ~ Paper Check
Disabi Payme Sep 2, 2	lity Benefits ent 1021		\$219.79 ∨ Paper Check
		0	<